



Cytokinetics®

EMPOWERING
MUSCLE
EMPOWERING
LIVES

Avonne, diagnosed with oHCM



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Our Mission

To bring forward new medicines to improve the healthspan of people with devastating cardiovascular and neuromuscular diseases of impaired muscle function.





MYQORZO™ (aficamten) 5·10·15·20 mg tablets

Now FDA-Approved

for the treatment of adults with symptomatic oHCM to improve functional capacity and symptoms

FDA: U.S. Food & Drug Administration; oHCM: obstructive hypertrophic cardiomyopathy
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



A Commitment to Muscle-Directed Cardiac Medicines



oHCM: obstructive hypertrophic cardiomyopathy; nHCM: non-obstructive hypertrophic cardiomyopathy; HFpEF: heart failure with preserved ejection fraction; HFrEF: heart failure with reserved ejection fraction; EC: European Commission; sNDA: Supplemental New Drug Application
MYQORZO is only approved in the U.S. and China for oHCM. Ulacamten, omecamtiv mecarbil and CK-089 are investigational drug candidates and are not approved as safe or effective for any indication.



Positioned for Launch Velocity & Sustainable Growth

COMMERCIAL



Approved for the treatment of adults with symptomatic oHCM to improve functional capacity and symptoms in U.S. and China

Positive CHMP Opinion Received
Final EU decision expected Q1'26
European commercial readiness activities underway

RESEARCH & DEVELOPMENT

Muscle-directed platform with multi-program pipeline

Specialty Cardiology Franchise

sNDA for aficamten in Q1 2026 based on superiority results from MAPLE-HCM vs. *metoprolol*/*

Expansion & breadth: topline results from **ACACIA-HCM** (nHCM Ph3) Q2 2026, **CEDAR-HCM** (pediatric) enrolling, **FOREST-HCM** (OLE) ongoing

Building specialty cardiology pipeline:
Omecamtiv mecarbil: Ph3 confirmatory trial enrolling (**COMET-HF**)
Ulacamten: Ph2 trial enrolling (**AMBER-HFpEF**)

STRONG FINANCIAL POSITION

~\$1.25B
cash & investments (as of 9/30/25)

Access to further capital:

- Eligible to draw up to **\$175M** from tranche 7 loan provided by Royalty Pharma
- Up to **\$150M** funding of a pivotal trial of *ulacamten* by Royalty Pharma at its option

*The results of MAPLE-HCM showed that the mean change in pVO_2 from baseline to Week 24 for aficamten was +1.1 mL/kg/min and -1.2 mL/kg/min for metoprolol (least-squares mean (LSM) difference between groups of 2.3 mL/kg/min ($p<0.0001$)).
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VISION 2030

Empowering Muscle, Empowering Lives

To be the leading muscle-focused specialty biopharma company intent on meaningfully improving the lives of patients through global access to our innovative medicines



○ INNOVATION

Advance 2 approved products across 3 indications and 10 NMEs in our pipeline

○ IGNITION

Achieve broad access and rapid use of our medicines in >15 countries throughout North America and Europe

○ IMPACT

Reach >100,000 patients globally with our medicines

○ INSPIRATION

Foster a patient-centric culture with emphasis on equitable access

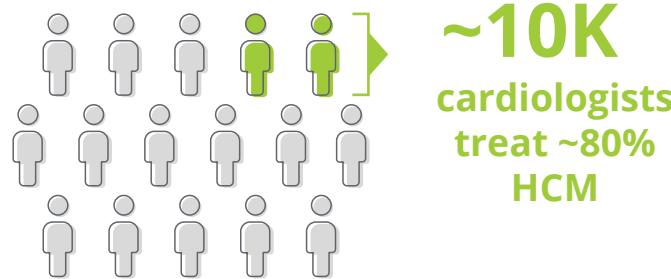
○ INGENUITY

Extend leadership in muscle biology deploying multiple therapeutic modalities

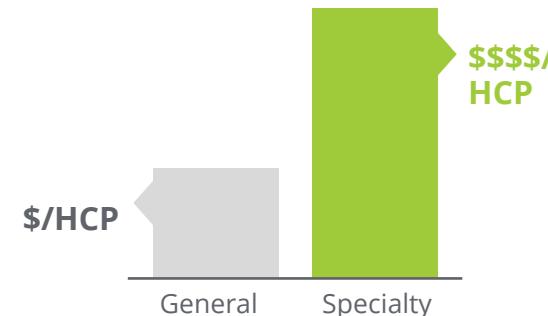
Building a Specialty Cardiology Franchise

Building Specialty Cardiology Business for High ROI

Concentrated Prescribers
~80K cardiologists/PCPs treat CV diseases



Higher Revenue Per Prescriber



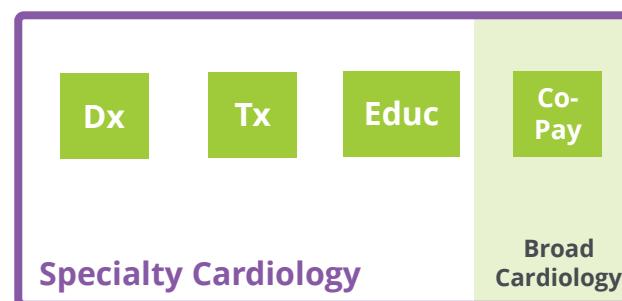
Opportunity To Grow Market Through Diagnosis



Distribution Limited to Specialty Retailers



Differentiated Patient Experience

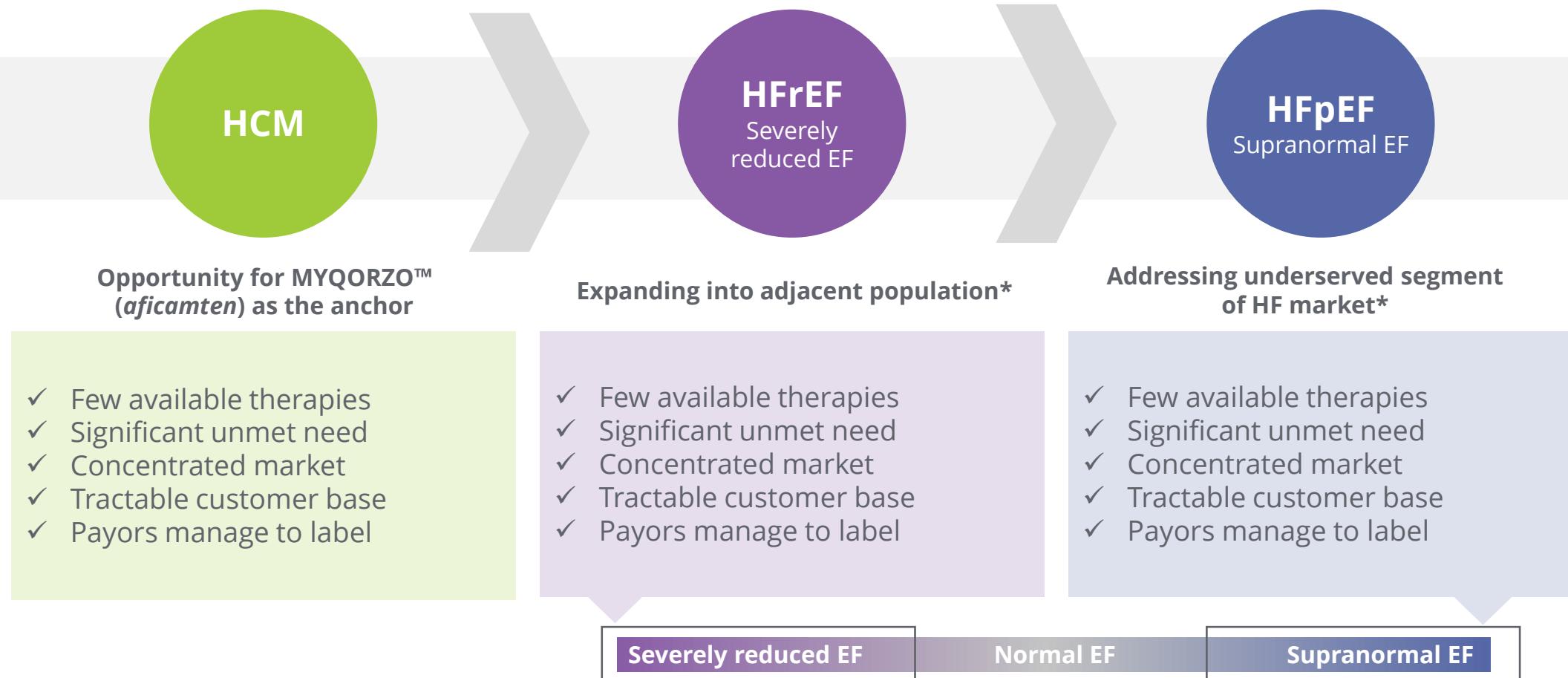


Path to Reimbursement



Addressing Difficult to Treat Populations Within Heart Failure

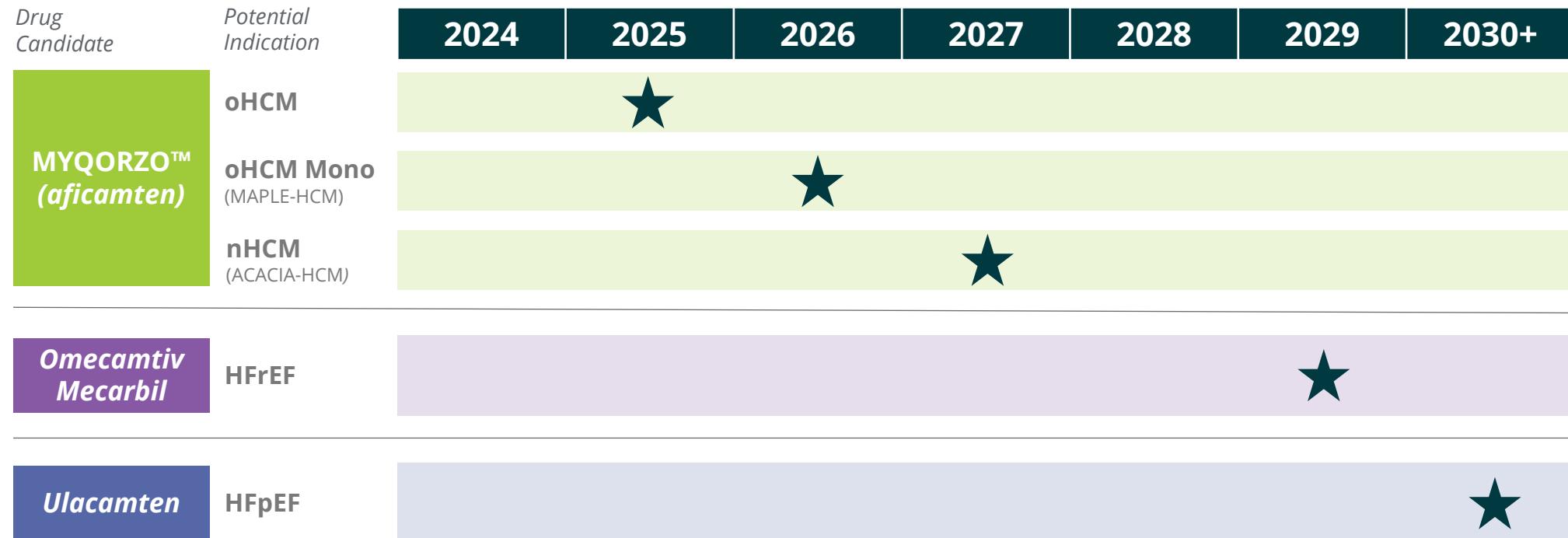
Specialty cardiology franchise strategy applies to markets with similar characteristics



* Subject to future regulatory approval

MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM. Ulacamten and omecamtiv mecarbil are investigational drug candidates and are not approved as safe or effective for any indication.

Potential for Multiple Specialty Cardiology Launches



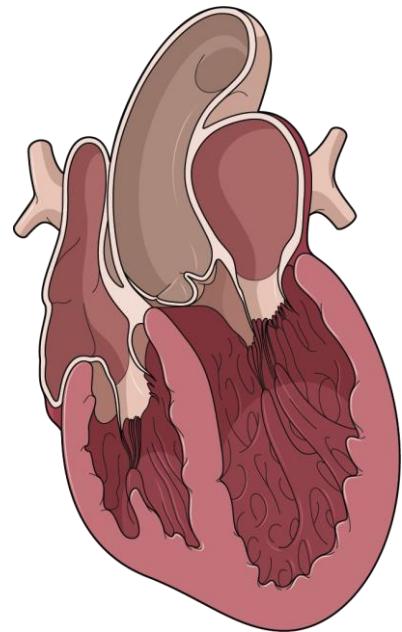
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM. Ulacamten and omecamtiv mecarbil are investigational drug candidates and are not approved as safe or effective for any indication.



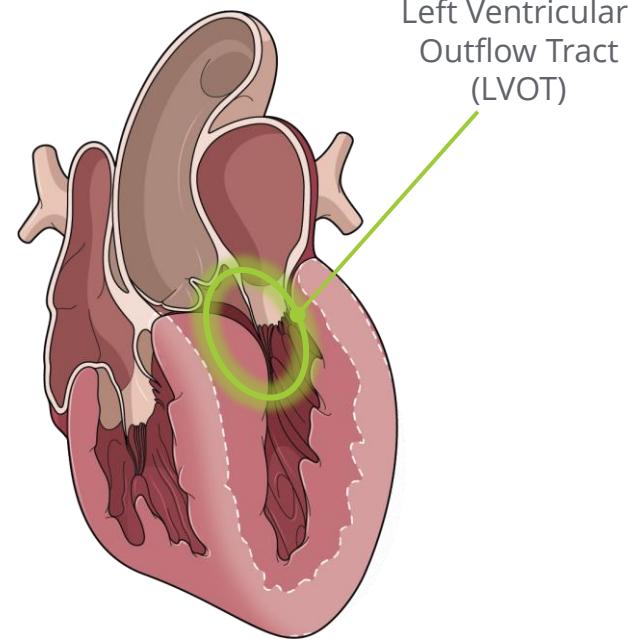
MYQORZO™ (*aficamten*) Clinical Evidence



About oHCM



Normal Heart



oHCM

- HCM causes the heart muscle to **abnormally thicken**.
- In obstructive HCM (oHCM), the thickened muscle causes the left ventricle to become **smaller, stiffer** and **less able to relax and fill with blood**.¹⁻⁴
- In oHCM, **obstruction of the LVOT**, blocks blood flow and **limits the heart's pumping function**, leading to reduced exercise capacity and a variety of symptoms.
- People with HCM report that it can limit their physical activities, cause feelings of **anxiety or depression** and impact their work.⁵

HCM: hypertrophic cardiomyopathy; oHCM: obstructive hypertrophic cardiomyopathy

1. Naidu SS, Sutton MB, Gao W, et al. Frequency and clinicoeconomic impact of delays to definitive diagnosis of obstructive hypertrophic cardiomyopathy in the United States. *J Med Econ.* 2023;26(1):682-690. doi:10.1080/13696998.2023.2208966

2. Argulian E, Sherrid MV, Messerli FH. Misconceptions and Facts About Hypertrophic Cardiomyopathy. *Am J Med.* 2016;129(2):148-152. doi:10.1016/j.amjmed.2015.07.035

3. Ommen SR, Ho CY, Asif IM, et al. 2024 AHA/ACC/AMSSM/HRS/PACES/SCMR Guideline for the Management of Hypertrophic Cardiomyopathy: A Report of the American Heart Association/American College of Cardiology Joint Committee on Clinical Practice Guidelines. *Circulation.* 2024;149(23):e1239-e1311. doi:10.1161/CIR.0000000000001250

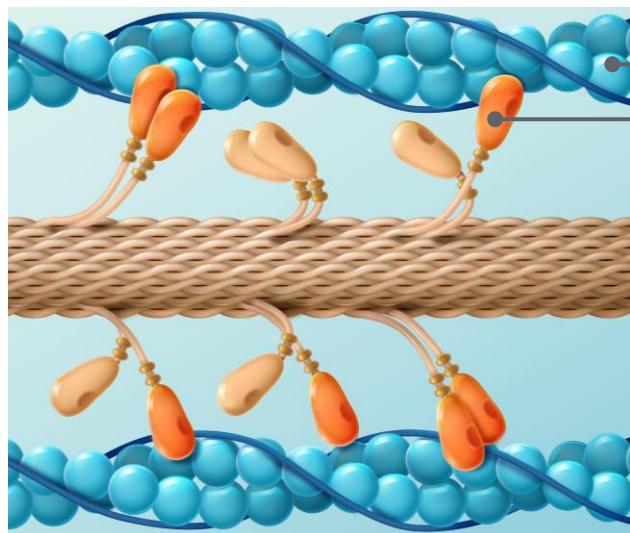
4. Maurizi N, Olivotto I, Maron MS, et al. Lifetime Clinical Course of Hypertrophic Cardiomyopathy: Outcome of the Historical Florence Cohort Over 5 Decades. *JACC Adv.* 2023;2(4):100337. doi:10.1016/j.jacadv.2023.100337

5. Zaiser E, Sehnert AJ, Duenas A, Saberi S, Brookes E, Reaney M. Patient experiences with hypertrophic cardiomyopathy: a conceptual model of symptoms and impacts on quality of life. *J Patient-Rep Outcomes.* 2020;4(1):102. doi:10.1186/s41687-020-00269-8



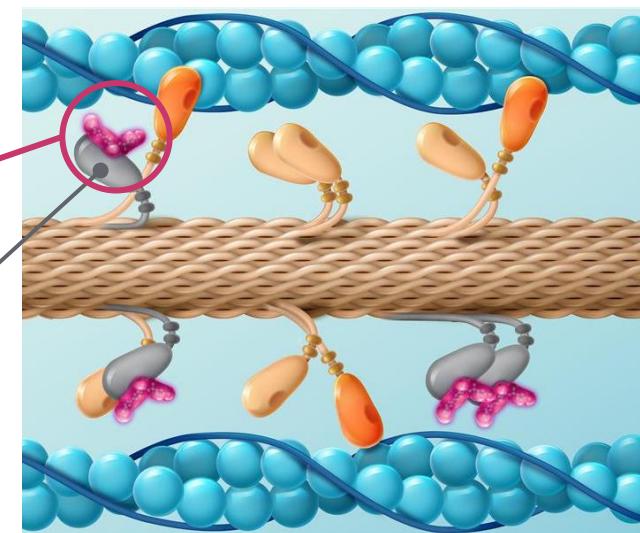
MYQORZO™ Inhibits Cardiac Myosin Motor Activity

**oHCM causes cardiac hypercontractility,
impaired cardiac relaxation &
increased energy consumption**



**MYQORZO binds to and
inhibits cardiac myosin,
reducing cardiac contractility
& LVOT obstruction**

MYQORZO
Deactivated myosin head



oHCM: obstructive hypertrophic cardiomyopathy; LVOT: left ventricular outflow tract
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



Cytokinetics®

SEQUOIA-HCM: Pivotal Phase 3 Trial



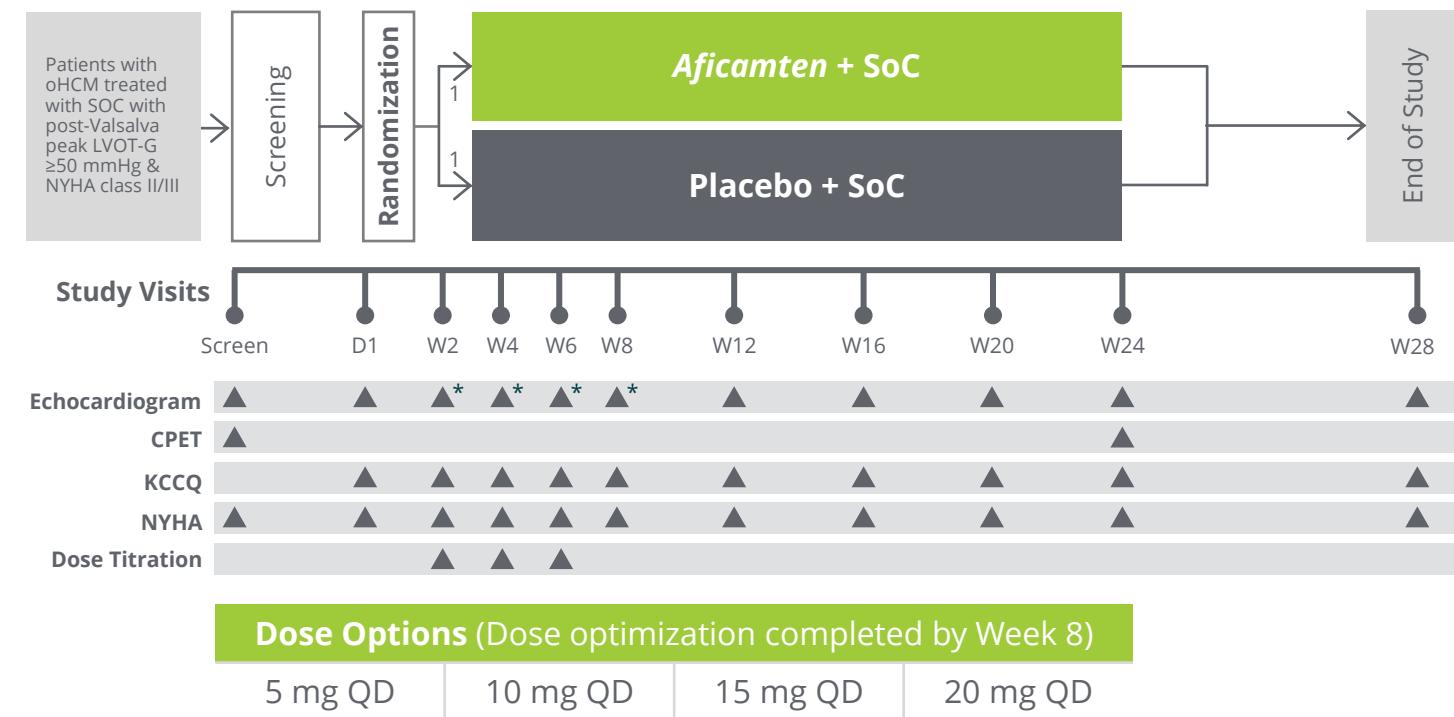
Primary endpoint: **Change in pVO₂ by CPET from baseline to Week 24**

Secondary objectives include measuring **change in KCCQ & improvement in NYHA class at week 12 and 24**

Enrolled 282 patients treated with standard of care with:

- **resting LVOT-G ≥ 30 mmHg,**
- **post-Valsalva LVOT-G ≥ 50 mmHg,**
- **NYHA Class II or III,**
- **exercise performance $<80\%$ predicted**

Individualized dose up-titration based on echocardiography: LVEF $\geq 55\%$, post-Valsalva LVOT-G ≥ 30 mmHg



SOC: standard of care

* Focused echocardiogram

Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



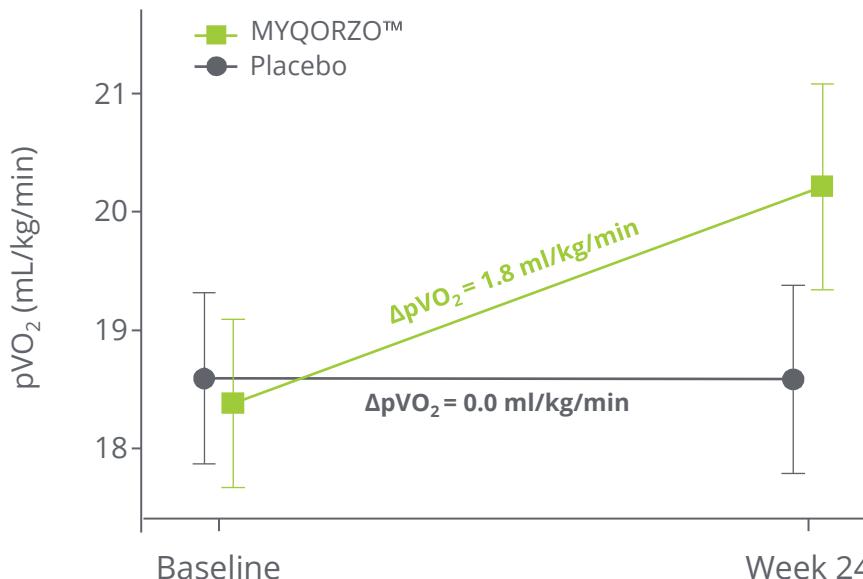
SEQUOIA-HCM: Pivotal Phase 3 Trial in oHCM

Significant improvement in exercise capacity and symptoms compared to placebo



The NEW ENGLAND
JOURNAL of MEDICINE

Absolute Change from Baseline to Week 24



pVO_2 : peak oxygen uptake; LS: least squares; SE: standard error; LVOT-G: left ventricular outflow tract gradient; KCCQ-OSS: Kansas City Cardiomyopathy Questionnaire Overall Summary Score; SAQ7-SS: Seattle Angina Questionnaire Summary Score; NYHA: New York Heart Association; NT-pro-BNP: N-terminal prohormone of brain natriuretic peptide; hs-cTnI: high-sensitivity cardiac troponin I; LV: left ventricular

Sources:

1. Maron M. Aficamten for Symptomatic Obstructive Hypertrophic Cardiomyopathy. *N Engl J Med* 2024 May 30;390(20):1849-1861

2. Sherrod C, et al. Effect of Aficamten on Health Status Outcomes in Obstructive Hypertrophic Cardiomyopathy: Results from SEQUOIA-HCM. *JACC*. 2024.

3. Coats CJ, et al. Cardiac Biomarkers and Effects of Aficamten in Obstructive Hypertrophic Cardiomyopathy: The SEQUOIA-HCM Trial. *Eur Heart J*. 2024.

4. Hegde S, et al. Impact of Aficamten on Echocardiographic Cardiac Structure and Function in Symptomatic Obstructive Hypertrophic Cardiomyopathy. *JACC*. 2024.

Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)

Treatment with MYQORZO for 24 weeks also significantly improved:

Gradients

-50 mmHg placebo-corrected change in post-Valsalva LVOT-G ($p<0.0001$)¹

Symptoms

+7.9 points in KCCQ-OSS ($p<0.0001$)²

+7.8 points in SAQ7-SS ($p<0.0001$)²

34% of patients had ≥ 1 class improvement in NYHA Class ($p<0.0001$)¹

Disease Status

78 fewer days eligible for septal reduction therapy ($p<0.0001$)¹

Biomarkers

80% reduction in NT-proBNP ($p<0.001$)¹

43% reduction in hs-cTnI ($p<0.001$)³

Structure, Function & Remodeling

Improvements in maximal wall thickness, septal wall thickness, inferolateral wall thickness, LV mass index, LV end systolic volume index, left atrial volume index, lateral e' velocity, lateral E/e' (all $p<0.01$)⁴

SEQUOIA-HCM: Safety Data



AEs with $\geq 5\%$ incidence

There were no serious adverse cardiovascular events associated with MYQORZO™ treatment in SEQUOIA-HCM

Event, n (%)	MYQORZO (n=142)	Placebo (n=140)
Overall AEs	105 (73.9)	99 (70.7)
Headache	11 (7.7)	10 (7.1)
Hypertension	11 (7.7)	3 (2.1)
Palpitations	10 (7.0)	4 (2.9)
Upper respiratory infection	9 (6.3)	12 (8.6)
COVID-19	8 (5.6)	9 (6.4)
Dyspnea	8 (5.6)	8 (5.7)
SAEs	8 (5.6)	13 (9.3)
Cardiac AEs	24 (16.9)	21 (15.0)
Discontinuations	5 (3.5)	4 (2.9)
New-onset atrial fibrillation (AF)	1 (0.7)	1 (0.7)
Appropriate ICD shock	0	1 (0.7)
LVEF <50% by core laboratory ^a	5 (3.5)	1 (0.7)
Dose reduction based on site-read LVEF <50%	7 (4.9)	1 (0.7)

^a 1 placebo- and 1 MYQORZO-treated patient overlap with dose reduction based on site-read LVEF <50%.

AE, adverse event; SAE, serious adverse event; ICD: implantable cardioverter defibrillator; LVEF: left ventricular ejection fraction
Coats CJ. Dosing and Safety Profile of Aficamten in Symptomatic Obstructive Hypertrophic Cardiomyopathy. *J Am Heart Assoc* 2024



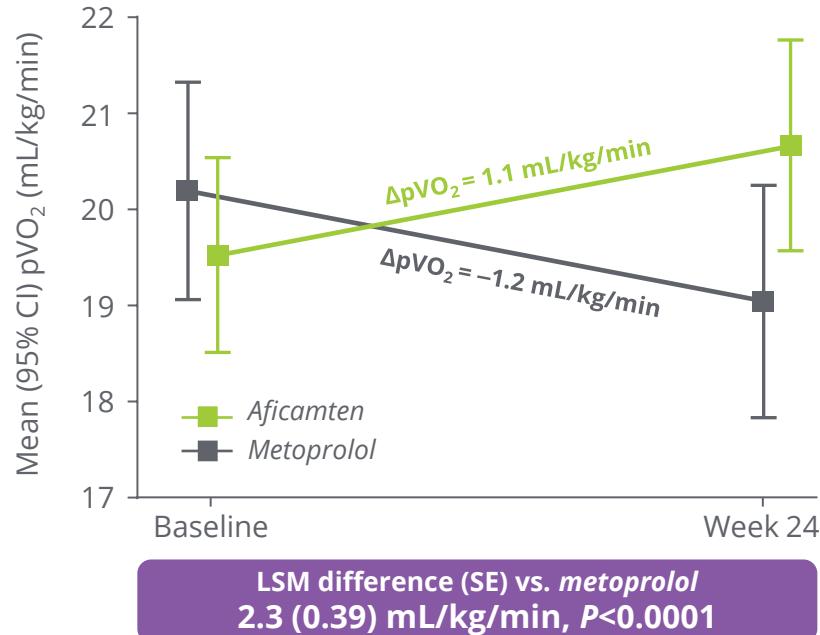
MAPLE-HCM: Phase 3 Monotherapy Trial in oHCM

Aficamten superior to standard-of-care beta blocker metoprolol



The NEW ENGLAND
JOURNAL of MEDICINE

Mean Change from Baseline to Week 24 in pVO_2



CI: Confidence interval; pVO_2 : peak oxygen uptake; LSM: least squares mean; KCCQ-CSS: Kansas City Cardiomyopathy Questionnaire Clinical Summary Score; NYHA FC: New York Heart Association Functional Class; NT-pro-BNP: N-terminal prohormone of brain natriuretic peptide; hs-cTnI: high-sensitivity cardiac troponin I

1. Garcia-Pavia, P, et al. Aficamten or Metoprolol Monotherapy for Obstructive Hypertrophic Cardiomyopathy. *N Engl J Med*. 2025

2. Lakdawala, NK et al. The Effect of Aficamten vs. Metoprolol on Cardiac Biomarkers in Obstructive Hypertrophic Cardiomyopathy. AHA 2025.

MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

Relative to *metoprolol*, *aficamten* also improved:

Gradients

LSM difference of **-30 mmHg** in resting LVOT-G ($p < 0.0001$)¹

LSM difference of **-35 mmHg** in post-Valsalva LVOT-G ($p < 0.0001$)¹

Symptoms

LSM difference of **+6.9 points** in KCCQ-CSS ($p < 0.0001$)¹

51% of patients improved ≥ 1 NYHA FC (vs. 26% on *metoprolol*) ($p < 0.001$)¹

Biomarkers

-81% in NT-proBNP (-73% for *aficamten* vs. +42% for *metoprolol*) ($p < 0.001$)²

-28% in hs-cTnI (-43% for *aficamten* vs. -17% for *metoprolol*) ($p < 0.001$)²

Structure, Function & Remodeling

LSM difference of **-7.0 mL/m²** in left atrial volume index ($p < 0.0001$)¹

MAPLE-HCM: Safety



	<i>Aficamten (n=88)</i>	<i>Metoprolol (n=87)</i>
Patients with any SAE	7 (8.0)	6 (6.9)
Patients with any AE that led to early treatment withdrawal of <i>aficamten</i> or <i>metoprolol</i> ^a	1 (1.1)	3 (3.4)
Patients with AE that led to temporary interruption of <i>aficamten</i> or <i>metoprolol</i>	1 (1.1)	1 (1.1)
Patients with dose reduction due to adverse events	1 (1.1) ^b	4 (4.6) ^c
Patients with ≥ 1 dose down-titration	4 (4.5) ^d	26 (29.9) ^e
Mean (SD) change in LVEF at Week 24 vs baseline	-5.3% (4.7)	-0.50% (3.7)
LVEF <50% by core lab	1 (1.1) ^f	0

Values are n (%).

^a In the *aficamten* group, 1 patient had sudden death after a brief viral illness. In the *metoprolol* group, AEs leading to early treatment discontinuation are ischemic stroke, hypotension, and fractured humerus due to fall (n=1 each).

^b In the *aficamten* group, 1 patient had a dose reduction due to an AE of dizziness.

^c In the *metoprolol* group, 4 patients had dose reduction due to AEs of lightheadedness (n=2), bradycardia (n=1), and fatigue (metoprolol, n=1).

^d In the *aficamten* group, 3 patients had 4 down-titration events based on site-read LVEF <50% (n=3) and due to an AE (n=1).

^e In the *metoprolol* group, 26 patients had 31 down-titration events based on SBP <90 mmHg (n=5), HR <50 bpm (n=17), and AE (n=4).

^f No associated AE with this LVEF <50%.

Garcia-Pavia, P. et al. Aficamten vs Metoprolol as Monotherapy for Symptomatic Obstructive Hypertrophic Cardiomyopathy. ESC 2025.
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.



Integrated Safety Analysis in oHCM

Analysis represents nearly 700 patient-years of exposure to *aficamten*



	Safety Events of Interest				
	Cumulative <i>aficamten</i> treated pool ^a		Placebo/Metoprolol pool ^b		
	<i>Aficamten</i> N=463	<i>Aficamten</i> N=258	Placebo N=153	Metoprolol N=87	
LVEF <50% ^c LVEF <50% with clinical heart failure	n (%) 19 (4.1) 3 (0.6)	EAIR ^d 2.8 0.6	12 (4.7) 1 (0.4)	1 (0.7) 1 (0.7)	0 0
Atrial Fibrillation New Onset Recurrent	17 (3.7) 12 (2.6)	2.4 1.7	5 (1.9) 3 (1.2)	3 (2.0) 2 (1.3)	3 (3.4) 0
Heart Failure	13 (2.8)	1.9	5 (1.9)	2 (1.3)	1 (1.1)
Stroke	7 (1.5)	1.0	1 (0.4)	1 (0.7)	1 (1.1)
Myocardial Infarction	15 (3.2)	2.2	6 (2.3)	5 (3.3)	4 (4.6)
Syncope	10 (2.2)	1.4	4 (1.6)	3 (2.0)	3 (3.4)
Death	2 (0.4)	0.1	1 (0.4)	0	0

- ✓ **Low incidence of LVEF <50%;** no occurrences associated with clinical HF were corroborated by core lab, and all were successfully managed by dose reduction
- ✓ **Low incidence of new onset AF,** comparable to placebo/metoprolol
- ✓ **Incidence of syncope events comparable to placebo/metoprolol** despite much longer exposure to *aficamten*
- ✓ **No permanent discontinuations** related to *aficamten*
- ✓ Monitoring echo in the maintenance phase yielded **very few actionable results**

Masri A et al. Aficamten in Patients with Obstructive Hypertrophic Cardiomyopathy: An Integrated Safety Analysis. ESC 2025.
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

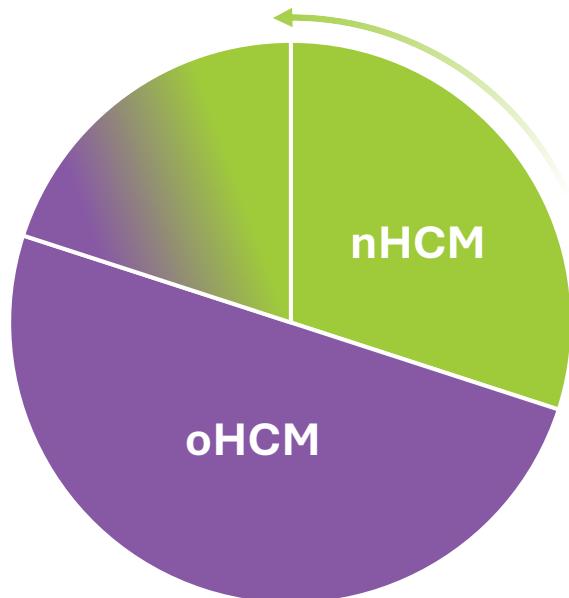


MYQORZO™ (*aficamten*) Commercial Launch



Opportunity for CMIs to Treat Symptomatic oHCM Patients

Evolving Understanding of Prevalence Rates for HCM Subtypes: oHCM and nHCM



- ✓ HCM estimated prevalence ~0.3% in the general population ~850k (approximately 1 in 350 individuals)¹
- ✓ Two HCM subtypes: obstructive HCM (oHCM) and nonobstructive HCM (nHCM)²
 - oHCM has historically represented ~65% of cases
 - nHCM diagnosis has been increasing
 - **roughly 50-50 split between HCM subtypes³**
- ✓ >100K oHCM patients are eligible for CMI treatment ^{4,5}

HCM: hypertrophic cardiomyopathy; oHCM: obstructive hypertrophic cardiomyopathy; nHCM: non-obstructive hypertrophic cardiomyopathy; CMI: cardiac myosin inhibitor

1. Semsarian C, et al. J Am Coll Cardiol. 2015;65(12):1249-1254. Cardiovascular Research Group: CVrg Market Strategies: Heart Failure, p 48, Q4 2022; Maron BJ, et al.: Prevalence of Hypertrophic Cardiomyopathy In A General Population of Young Adults, Circulation 1995;92:785-789

2. Zaiser E, et al. J Patient Rep Outcomes. 2020;4(102).

3. Data on file

4. Lu DY, et al. J Am Heart Assoc. 2018;7.

5. DoF: SHA; Symphony PTD (Patient Transaction Data): Includes patients diagnosed since 2016 and having any HC transaction in the claims data universe in the year June 2022-May 2023

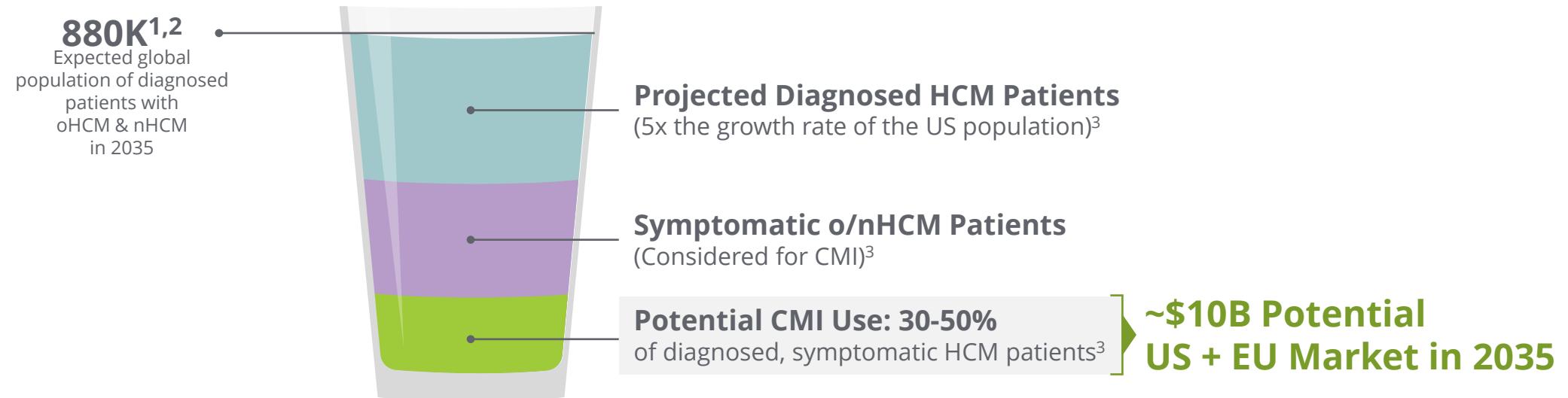


\$10B Potential Market of CMI-Eligible Patients

Diagnosis of HCM anticipated to grow 5x the rate of the general U.S. population

US and EU HCM Patients in 2035

Illustrative



1. DoF: SHA; Symphony PTD (Patient Transaction Data): Includes patients diagnosed since 2016 and having any HC transaction in the claims data universe in the last year June 2022-May 2023;

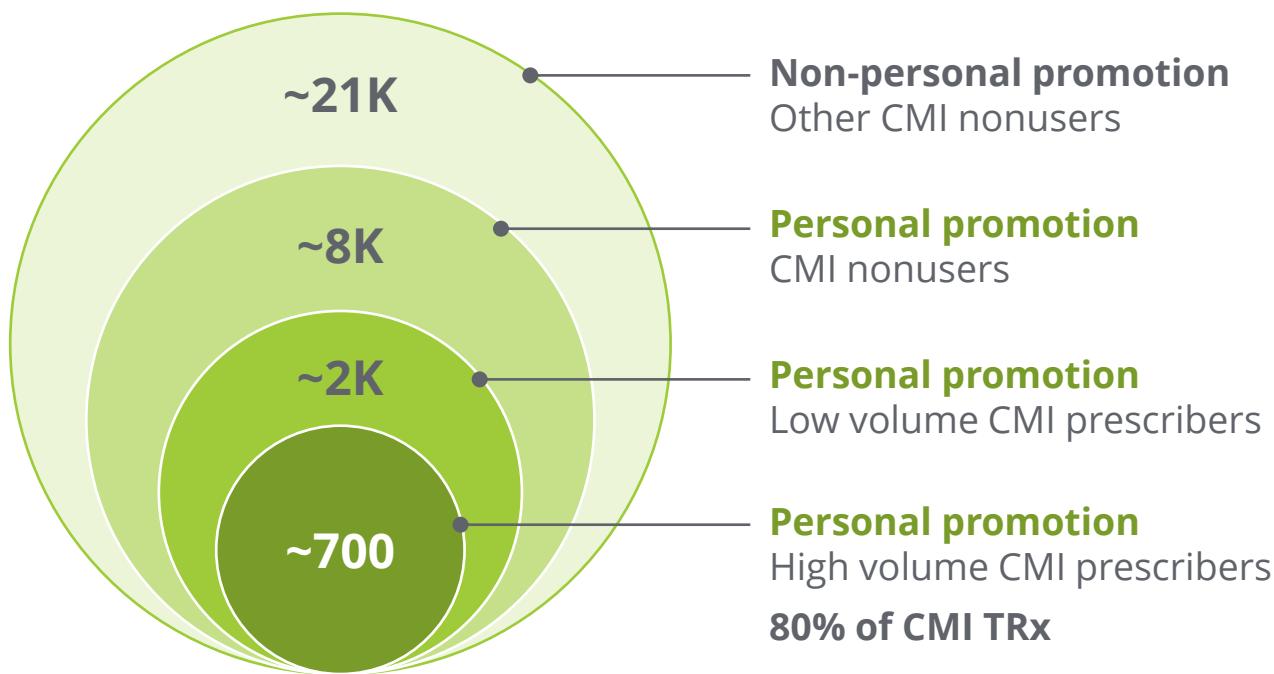
2. Butzner et al 2021 estimated a 8% growth rate in diagnosed HCM patients between 2013-2019 [https://www.gjconline.org/article/S0002-9149\(21\)00783-9/fulltext](https://www.gjconline.org/article/S0002-9149(21)00783-9/fulltext); CYTK is forecasting an average growth rate of 5% over the coming decade and a more conservative 4% growth rate in Europe due to a lack of growth of the overall population in EU5 countries.

3. Internal forecasts



Driving Breadth & Depth Among Concentrated Cardiologist Prescribers

HCPs for Personal and Non-Personal Contact



- ✓ Our field team is sized to cover ~10,000 HCPs who are treating at least 80% of oHCM patients among cardiologist
- ✓ At launch, we will focus on the top CMI prescribers for depth of prescribing and drive growth by expanding the prescriber base of CMIs
- ✓ Clinical differentiation drives breadth & depth of prescribing among HCPs

HCP: healthcare provider; oHCM: obstructive hypertrophic cardiomyopathy; CMI: cardiac myosin inhibitor; TRx: total prescriptions



HCP & Patient-Directed Promotional Campaigns Activated

For HCPs



Office Resources



Non-Personal



Digital Ads



HCP Website

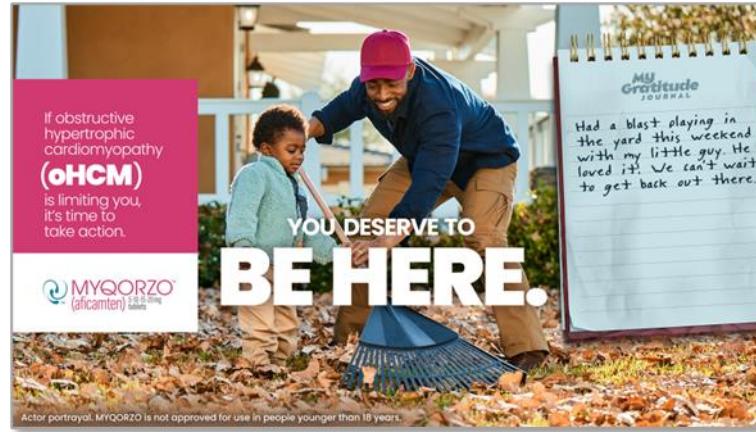


Email



Peer-to-Peer

For Patients



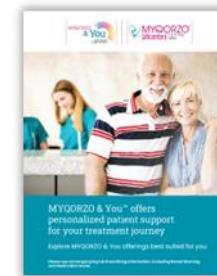
Social



Patient Website



In-Office Patient Materials



Highly Experienced Sales Team Deployed

125 experienced Cardiovascular Account Specialists and Area Business Managers hired and trained

21

Average years
of **industry
experience**



14

Average years of
**cardiovascular
experience**



4

Average years
**rare disease
experience**



5

Average number
of **President's
Awards** for sales
performance



Key Launch Drivers to Achieve High Share and Grow Category

Clinical



Rapid & sustained symptom improvement and reduction in obstruction



Flexibility to rapidly titrate as early as 2 weeks, with flexible monitoring schedule



No treatment interruptions or worsening HF events observed in patients with LVEF <50% in SEQUOIA-HCM

REMS

Flexibility to rapidly titrate as early as 2 weeks

- ✓ Dose may be titrated after each echocardiogram
- ✓ Echocardiogram assessment within 2 to 8 weeks
- ✓ No monthly DDI screens required with the pharmacy

Monitor every 6 months

- ✓ Echocardiogram every 6 mo. for patients with LVEF \geq 55%
- ✓ Every 3 mo. if LVEF is <55 & \geq 50%
- ✓ No monthly DDI screens required with the pharmacy

Patient Support Services

1

Provide a *compliant* single point of contact model that is *flexible and scalable*

2

Deliver a *consistent but tailored user experience* based on patient & provider preferences

3

Enable *streamlined & seamless engagement* with Cytokinetics systems & programs

4

Build *empathetic connections* with patients and providers

HF: heart failure; LVEF: left ventricular ejection fraction; REMS: Risk Evaluation and Mitigation Strategies; DDI: drug-drug interaction



Key Features of REMS Monitoring Schedule for First Year of Therapy

Estimated Titration Regimen Across Dose Range

MYQORZO™ (aficamten) Starting dose of 5 mg	Process Step [within 12 months]	5 mg	10 mg	15 mg	20 mg
		Echocardiogram*	Patient Monitoring Form**	Pharmacy DDI Checklist*	Required DDI Screen with Patient†
	Minimum # of Months to Reach Maintenance	0.5	1	1.5	2.0
CAMZYOS® (mavacamten) Starting dose of 5 mg	Process Step [within 12 months]	5 mg	2.5 mg**	10 mg	15 mg
	Echocardiogram*	5	6	7	8
	Patient Status Form**	5	6	7	8
	Pharmacy DDI Checklist*	12	12	12	12
	Required DDI Screen with Patient†	12	12	12	12
	Minimum # of Months to Reach Maintenance	3	4	6	9

There are no head-to-head studies between MYQORZO™ and CAMZYOS®; therefore, no comparisons between their safety and efficacy can be made.



	MYQORZO™	CAMZYOS®
Up-titration	Increase dose after each echo , as soon as every 2 weeks .	Increase dose after Week 12 if LVEF ≥55% and Valsalva LVOT-G ≥30 mmHg.
Echo	Echocardiogram within 2 to 8 weeks of treatment initiation or dose adjustment.	Echocardiograms at Weeks 4, 8, & 12 to increase starting dose. Weeks 16 & 24 to increase dose. Weeks 28 & 36 to confirm maximum dose.
LVOT-G	No down-titration required based on LVOT-G. Down-titration based on LVEF only.	Down-titration at Week 4 and Week 8 based on LVEF and if Valsalva LVOT-G <20 mmHg.
Dispensing	Patients can be dispensed up to 90-day supply in maintenance phase.	Patients are limited to 35-day supply in maintenance phase for first 12 months of therapy.
DDI Calls	No requirement for monthly DDI screen or checklist.	DDI screen required between patient and pharmacy prior to each dispense.***

DDI: Drug-drug interaction; LVEF: left ventricular ejection fraction; LVOT-G: left ventricular outflow tract gradient.

*CAMZYOS® is a trademark of MyoKardia, Inc., a Bristol Myers Squibb company.

†Estimated titration timing assume echocardiograms are performed as early as possible and that no down-titration is required.

*Number includes eligibility echocardiogram and patient enrollment form.

**Patients are initiated at 5mg; lowest dose is 2.5 mg. An estimated 35% of patients down titrate to 2.5 mg after starting 5mg.

***Potentially every 3 months after first year on therapy depending on insurance coverage and dispensing schedule.

†Can be faxed, emailed, or uploaded to REMS portal; enables drug dispensing.

‡Assumes phone is answered on first call; calls are made per patient, not per prescriber's office. Occurs monthly for initial 12 months of therapy.

§Prescribers must submit a Patient Status Form (PSF) to the Camzyos REMS portal within 3 days of each scheduled echocardiogram.

Personal, Timely, Empowering Treatment Experience

Dedicated single point of contact for patient & HCP creates clarity, continuity, trust throughout treatment journey

HCP/Office Experience*



MYQORZO & You™ Navigator

Communicates the "how"

Dedicated single point of contact for entire treatment journey: status of dispense, missing information, reimbursement support, Patient Support Services, support REMS certifications & address REMS related questions

Primarily communicates with office staff



Cardiovascular Account Specialist

Communicates the "why"

Overall account owner responsible for driving demand, educating about MYQORZO, REMS, Patient Support Services, and access

Primarily communicates with prescriber

Patient Experience



MYQORZO & You™ Navigator

Dedicated single point of contact

Support from time of Rx through ongoing treatment to help with access & affordability, Patient Support Services, and REMS education

HCP: healthcare professional; REMS: Risk Evaluation and Mitigation Strategies; HCM: hypertrophic cardiomyopathy; PSS: Patient Support Services; Rx: Prescription
* The engagement will vary based on the Site of Care [COE vs. Community]





MYQORZOTM

(aficamten) 5·10·15·20 mg
tablets

Expected to be available in the U.S.
in the second half of January

Annual WAC Price: \$108,400

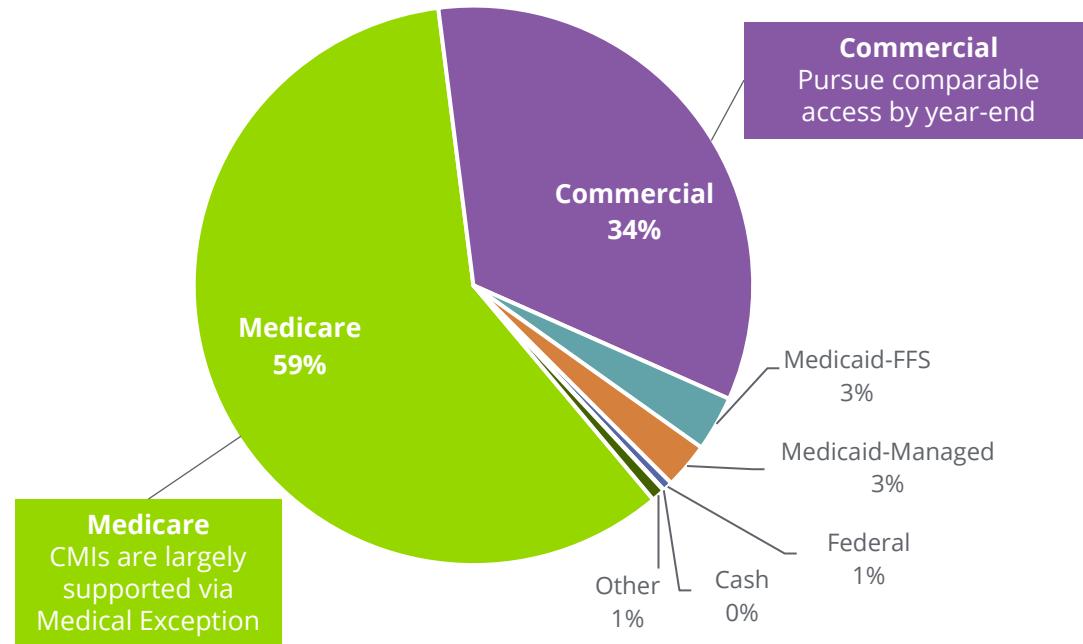
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



Market Access Strategy

Grow CMI class & compete via clinical differentiation, not price

CMI Q3 '25 Payor Mix (TRx)



Goal to reach parity access with coverage criteria consistent with our clinical evidence. In 2026, plan to:

- **Continue engagement** with key payor accounts
- **Reinforce value proposition** based on clinical & HEOR evidence
- **Activate patient support services** for prior authorization & medical exception support

FFS: fee-for-service; HEOR: Health Economics & Outcomes Research. CMI: cardiac myosin inhibitor. TRx: total prescriptions
Source: Cytokinetics. DOF. Symphony PrescriberPayer – Camzyos claims



Measuring Launch Velocity: 3 Key Metrics

Expect to reach >50% share of new patients by the end of 2026

Breadth and depth of HCP prescribing of MYQORZO™



Number of HCPs
prescribing MYQORZO



Volume of MYQORZO
prescriptions
each HCP writes

Volume of patients on MYQORZO



Volume of patients
on MYQORZO

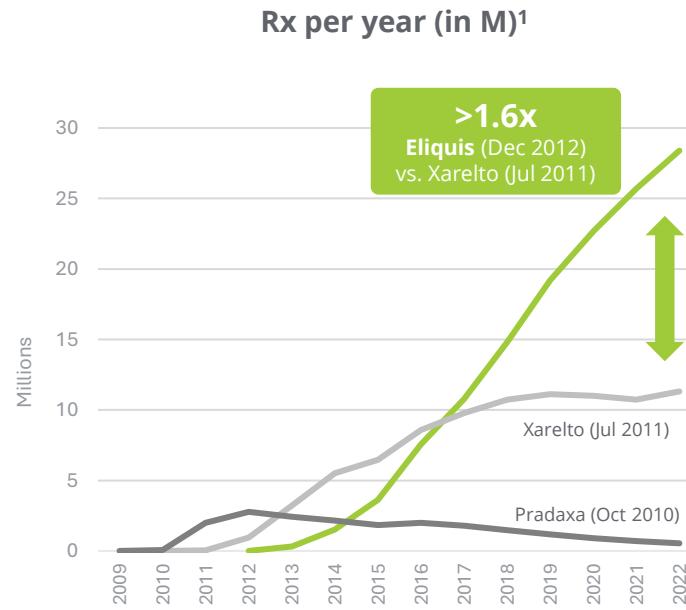
HCP: healthcare provider
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



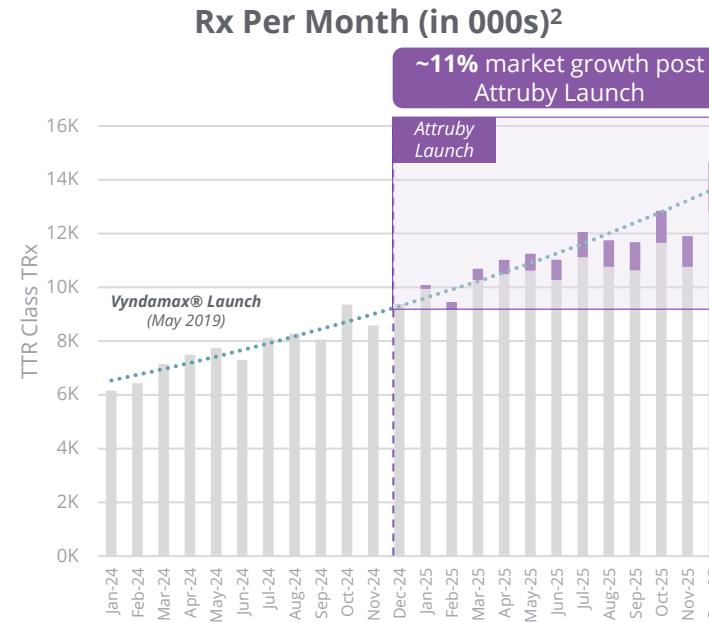
Precedents for Next-In-Class Success & Category Growth

**With differentiated product profile,
Eliquis® generated 1.6x more prescriptions
than Xarelto®**

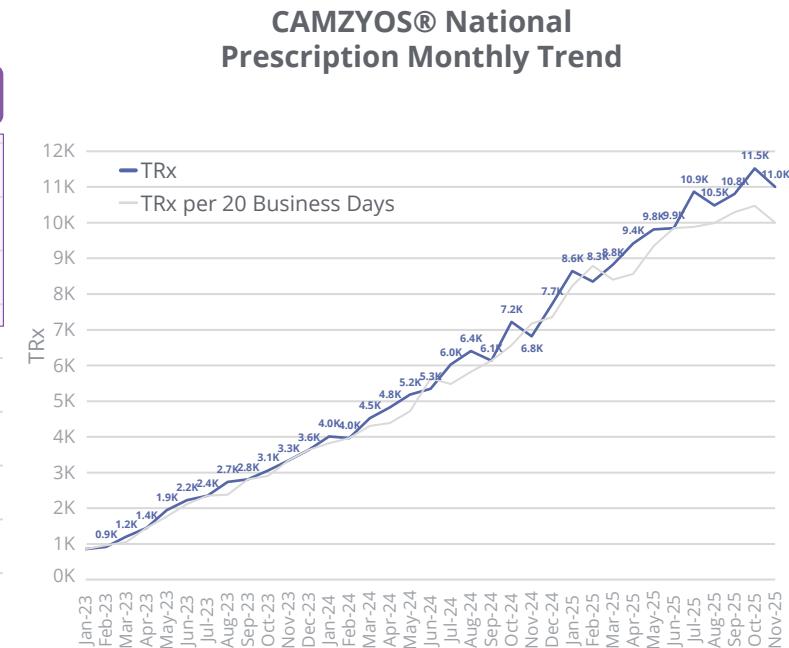
Oral anticoagulants Pradaxa® (2010), Xarelto (2011), Eliquis (2012) approved over ~3 years



**ATTR Class TRx has increased since Attruby™
launch**



CMI market poised for growth³



Afib: atrial fibrillation; Rx: Prescription; ATTR: Transthyretin Amyloidosis; TRx: total prescriptions

1. Symphony National Projected Annual TRx data, 2010 – 2022

2. Symphony National Projected Annual TRx data, 2023 – 2025

3. Source: Symphony Metys national projections (TRxs) 2023-2025



MYQORZO™: Advancing Global Availability in 2026

United States

Approved by FDA for adults with symptomatic oHCM to improve functional capacity and symptoms



China

Approved by NMPA for adults with NYHA class II-III oHCM to improve exercise capacity and symptoms



Japan

Phase 3 clinical trials ongoing in oHCM & nHCM



Europe

CHMP issued positive opinion recommending marketing authorization in the EU for the treatment of symptomatic (NYHA Class II-III) oHCM in adult patients

Expect decision from European Commission in Q1 2026



Advancing European commercial readiness ahead of expected launch in Germany in Q2 2026

- Ensure successful **European Commission decision**
- Finalize and submit up to **14 health technology assessment (HTA) dossiers** across key markets
- Continue to recruit top talent across key European affiliates to ensure **rapid uptake of aficamten**
- Launch *aficamten* with core **clinical differentiation story**
- **Leverage learnings** from previously launched *aficamten* markets

FDA: U.S. Food & Drug Administration; oHCM: obstructive hypertrophic cardiomyopathy; NMPA: National Medical Products Administration; NYHA: New York Heart Association; MAA: marketing authorization application; EMA: European Medicines Agency; CHMP: Committee for Medicinal Products for Human Use; nHCM: non-obstructive hypertrophic cardiomyopathy.
MYQORZO is only approved in the U.S. and China for oHCM.



REDWOOD-HCM Cohort 4: Phase 2 Trial in nHCM

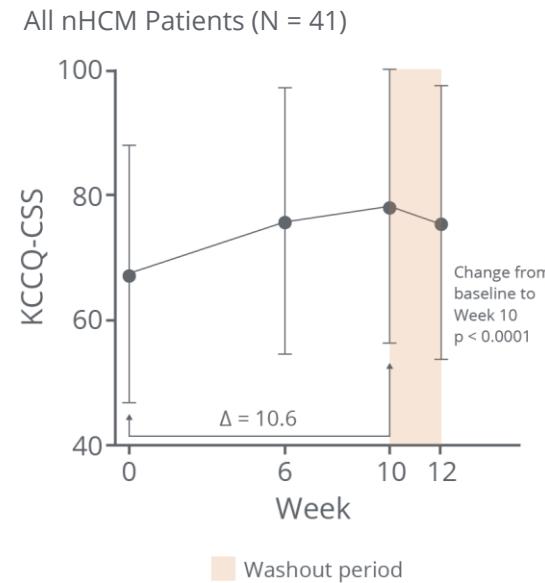
Significant Improvements in KCCQ & NYHA Class



85% of patients achieved 15 mg dose; no discontinuations due to adverse events

Kansas City Cardiomyopathy Questionnaire

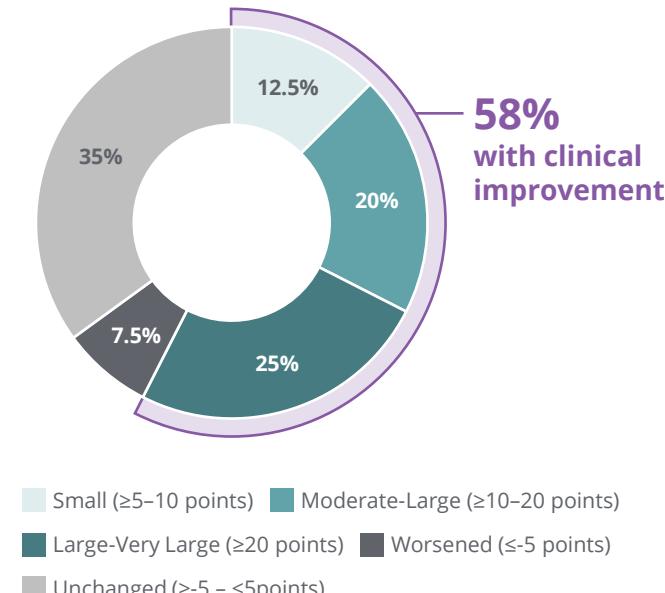
Mean improvement in KCCQ of 10.6 points



Data presented as mean and standard deviation

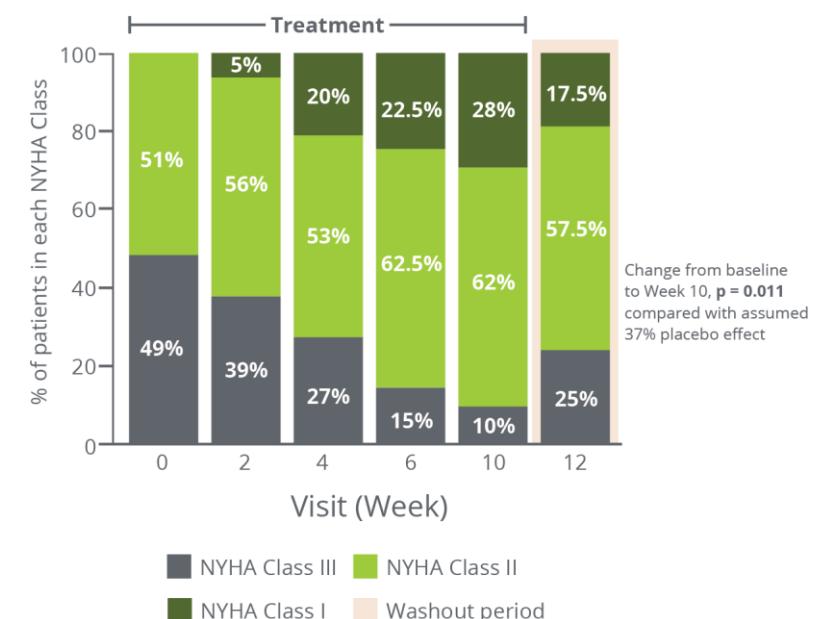
Masri A. et al. "Aficamten in Patients with Symptomatic Non-Obstructive Hypertrophic Cardiomyopathy (REDWOOD-HCM Cohort 4)". ESC HF 2023.
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

Categorical Changes at Week 10 in KCCQ-CSS



NYHA Functional Class

56% of patients improved by ≥ 1 NYHA class

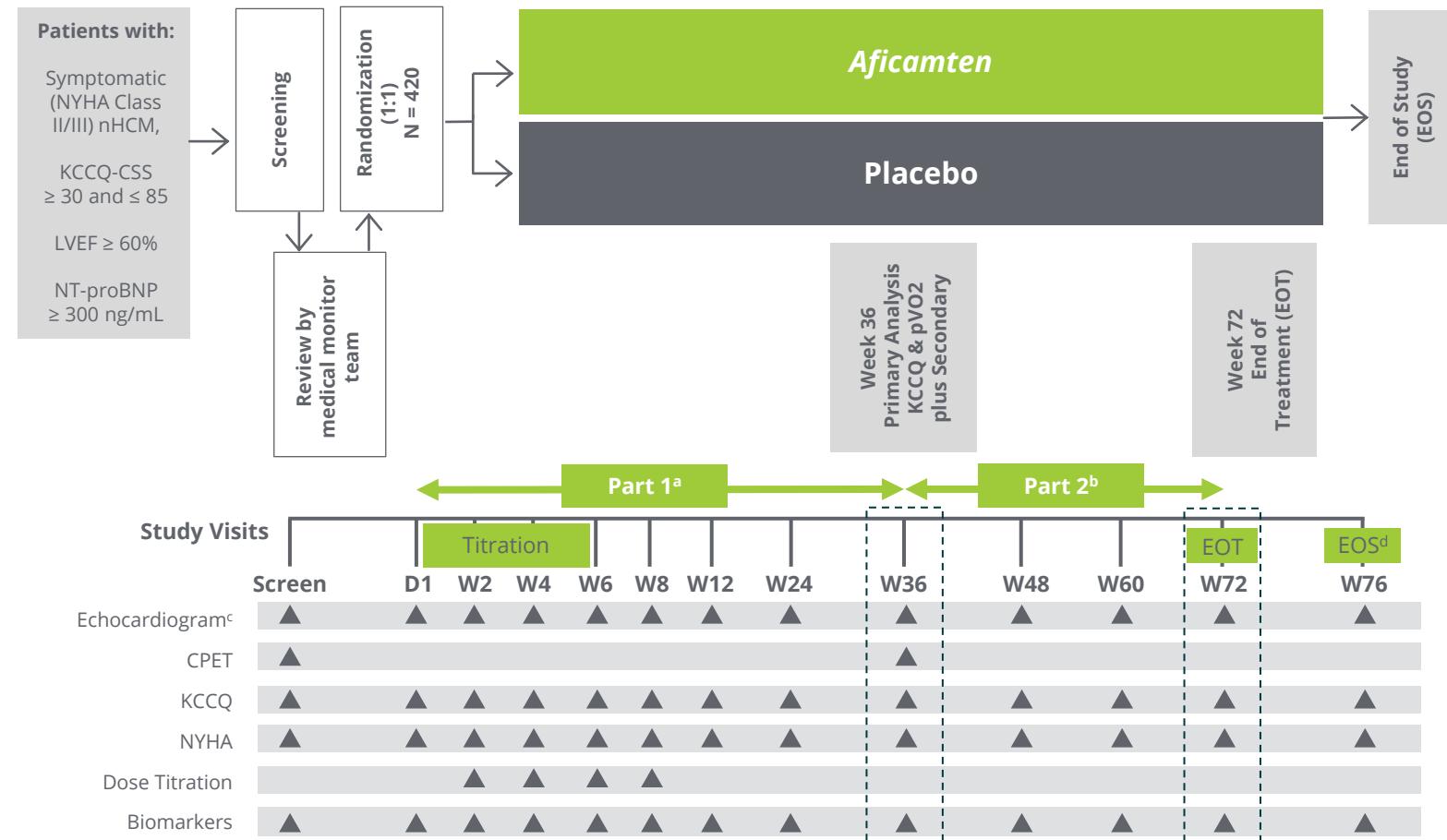


ACACIA-HCM: Pivotal Phase 3 Trial in nHCM

Enrollment complete; topline readout in Q2 2026



- Trial enrolled over **516** **symptomatic nHCM patients**
- Dual primary endpoint: **change in KCCQ Clinical Summary Score and peak VO2** from baseline to Week 36
- **5-20 mg doses**; 6-week titration period
- Secondary endpoints:
 - Change in Ve/VCO₂
 - Left atrial volume index (LAVI)
 - NT-proBNP
 - Proportion of patients with ≥ 1 class improvement in NYHA from baseline to Week 36
 - Time to first cardiovascular event



MYQORZO™ is only approved in the U.S. and China for oHCM.

^a Part 1: All participants followed until week 36

^b Part 2: Participants completing Week 36 continue until either Week 72 (followed by EOS at Week 76) OR the last randomized participant in Part 1 completes Week 36.

^c Site-read focused echocardiogram for titration visit (sole criterion). Aficamten dose range 5-20 mg.

^d 4-week follow up after last dose

Omecamtiv Mecarbil

Omeceamtiv Mecarbil: Potential for High-Risk Severe HF Patients Despite GDMT

Efficient, pragmatic Phase 3 clinical trial

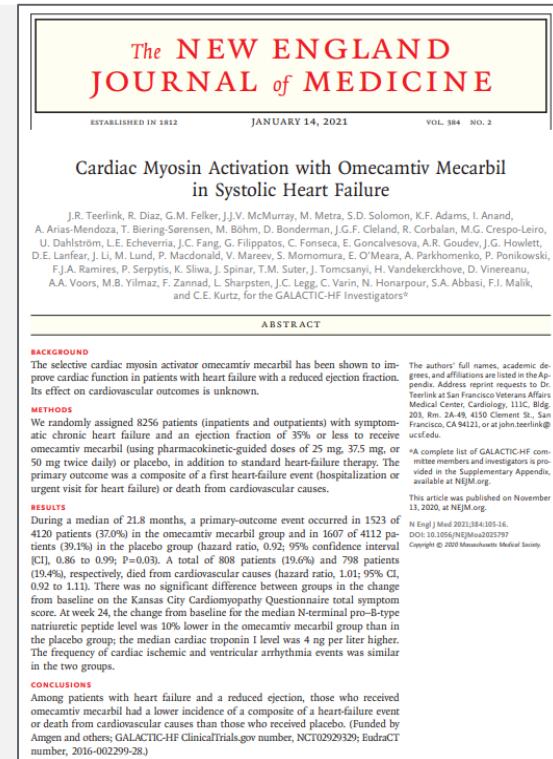
High Unmet Need

The large and growing heart failure population faces frequent hospitalizations, high mortality rates, comorbidities, and challenges staying on GDMT. Despite SGLT2 inhibitors, patients remain at significant risk.

Market Opportunity

18% of 7.1M patients with HFrEF have worsening heart failure (LVEF <30%)

Estimated 8+ years of market exclusivity



Ph 3 clinical trial results in 8,000 patients point to important treatment benefit

Planning confirmatory Ph 3 trial, **n= ~1,800, ~3 years** to completion

Primary endpoint: time to CV death, HF events, transplant/LVAD, or stroke

Larger treatment benefit in patients with lower LVEF and other markers of advanced HF

Pragmatic design elements including EHR screening, limited monitoring visits, remove visits, and limited safety labs & AE reporting

Omeceamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

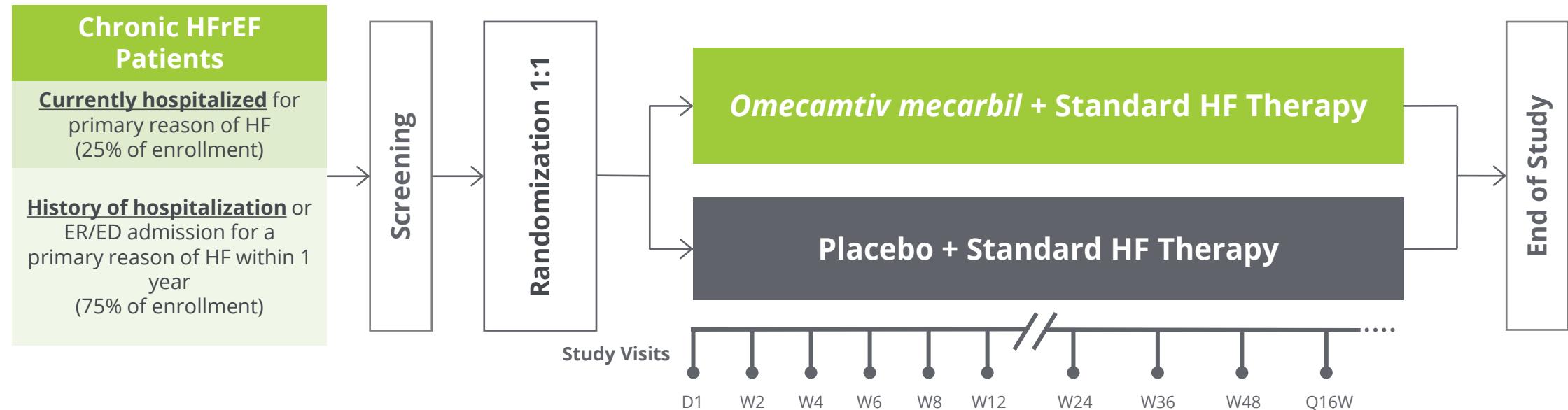


GALACTIC-HF: Clinical Trial Overview



Phase 3 clinical trial

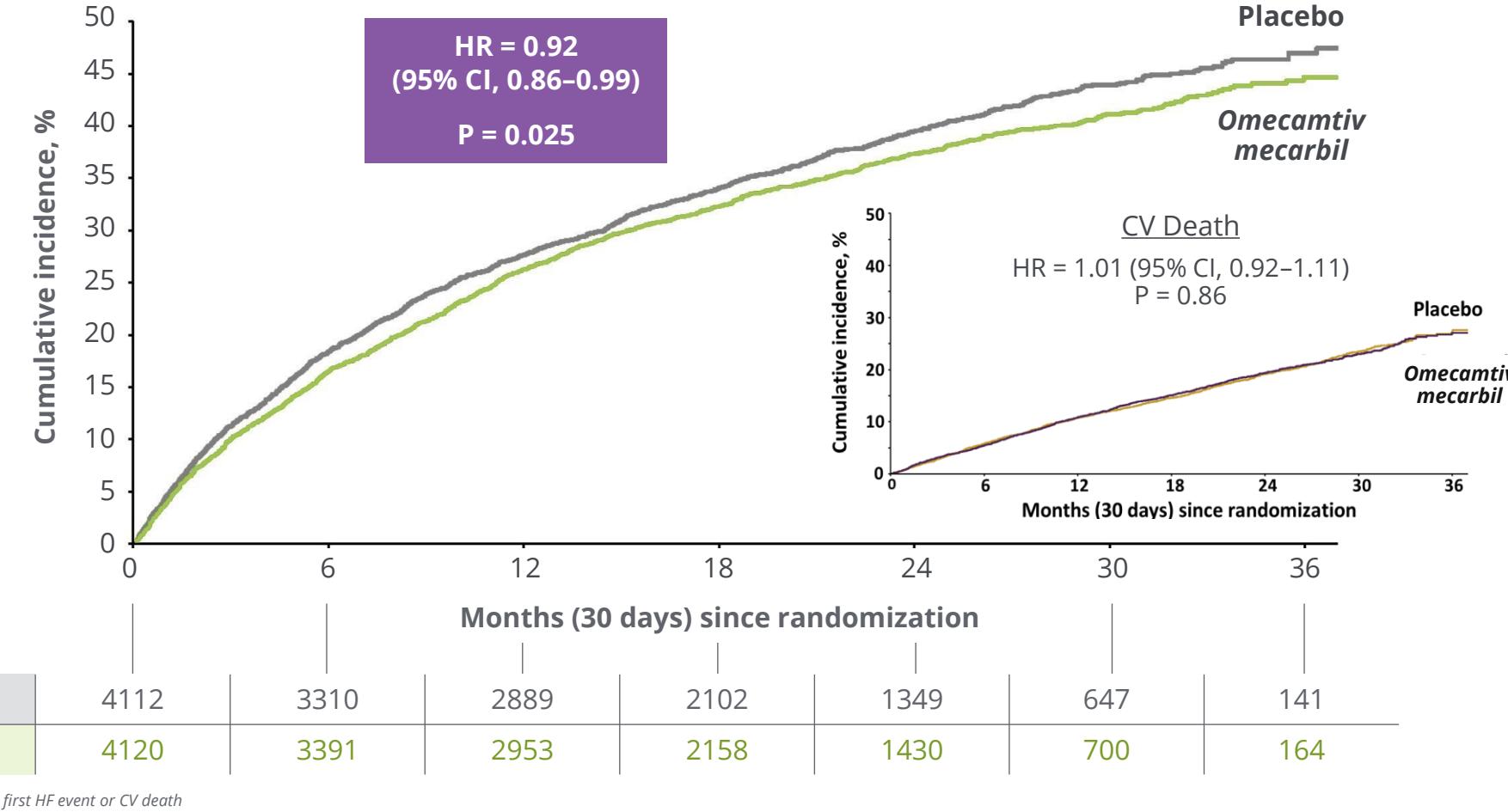
Event-driven clinical trial; 8,256 patients randomized in 35 countries at 944 clinical trial sites



Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.



Primary Composite Endpoint



The NEW ENGLAND JOURNAL of MEDICINE

ESTABLISHED IN 1812 JANUARY 14, 2021 VOL. 384 NO. 2

Cardiac Myosin Activation with Omecamtiv Mecarbil in Systolic Heart Failure

J.R. Teerlink, R. Diaz, G.M. Felker, J.J.V. McMurray, M. Metra, S.D. Solomon, K.F. Adams, I. Anand, A. Aranda-Mendoza, T. Biering-Sørensen, M. Böhm, D. Bonderman, J.G.F. Cleland, R. Corbalan, M.G. Crespo-Leiro, U. Dargatzka, M. Devereux, J.C. Fang, J. Fornes, C. Gami, A. Gami, A.R. Goudet, J.G. Hackett, D.E. Lanier, J. Li, M. Lund, P. Mancini, V. Maron, J. Mazzucco, E. O'Meara, A. Pachner, H. Vardenky, D. Vineras, F.J.A. Ramirez, P. Sereyis, K. Siliva, J. Spinazze, T.M. Suter, J. Tomcsányi, H. Vandekerckhove, D. Vineras, A.A. Voorn, M.B. Yilmaz, F. Zannad, L. Sharpen, J.C. Legg, C. Varin, N. Honarpour, S.A. Abbas, F.I. Mallik, and C.E. Kurtz, for the GALACTIC-HF Investigators*

ABSTRACT

BACKGROUND

The selective cardiac myosin activator omecamtiv mecarbil has been shown to improve cardiac function in patients with heart failure with a reduced ejection fraction. Its effect on cardiovascular outcomes is unknown.

METHODS

We randomly assigned 8256 patients (inpatients and outpatients) with symptomatic chronic heart failure and an ejection fraction of 35% or less to receive omecamtiv mecarbil (using pharmacokinetic-guided doses of 25 mg, 37.5 mg, or 50 mg twice daily) or placebo, in addition to standard heart-failure therapy. The primary outcome was a composite of a first heart-failure event (hospitalization or urgent visit for heart failure) or death from cardiovascular causes.

RESULTS

During a median of 21.8 months, a primary-outcome event occurred in 1523 of 4120 patients (37.0%) in the omecamtiv mecarbil group and in 1607 of 4112 patients (39.1%) in the placebo group (hazard ratio, 0.92; 95% confidence interval [CI], 0.86 to 0.98; P=0.03). A total of 808 patients (19.6%) and 798 patients (19.4%), respectively, died from cardiovascular causes (hazard ratio, 1.01; 95% CI, 0.92 to 1.11; P=0.86). There was no significant difference in the change from baseline on the Kansas City Cardiomyopathy Questionnaire total symptom score. At week 24, the change from baseline for the median N-terminal pro-B-type natriuretic peptide level was 10% lower in the omecamtiv mecarbil group than in the placebo group; the median cardiac troponin I level was 4 ng per liter higher. The frequency of cardiac ischemic and ventricular arrhythmia events was similar in the two groups.

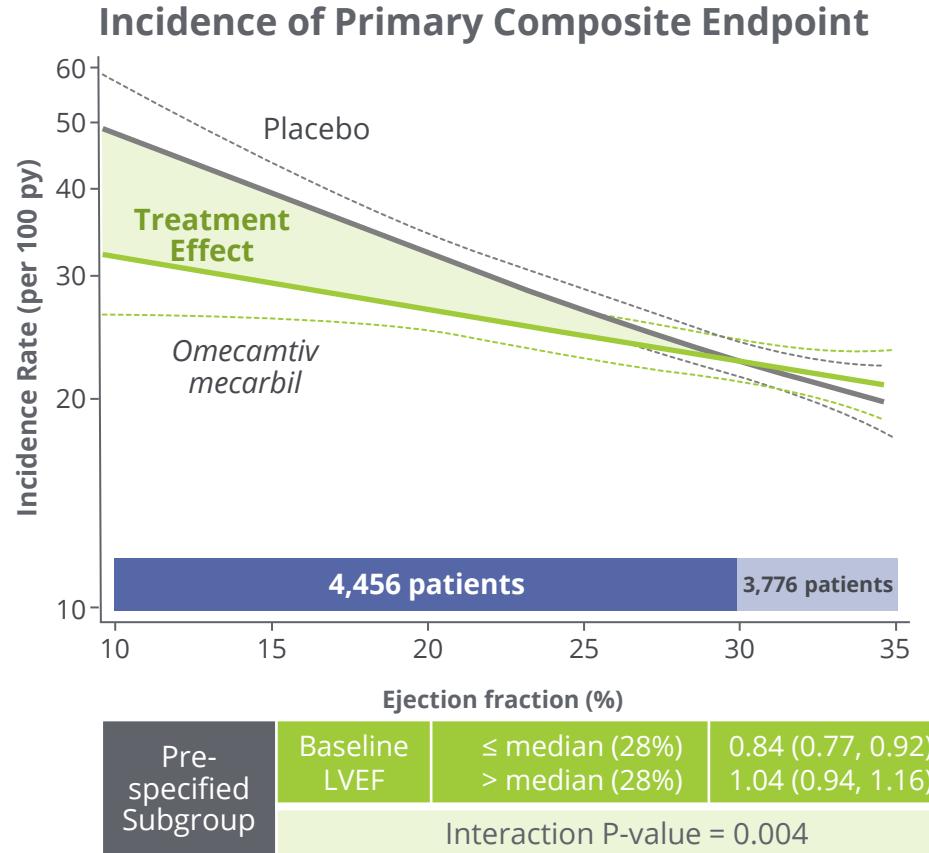
CONCLUSIONS

Among patients with heart failure and a reduced ejection fraction, those who received omecamtiv mecarbil had a lower incidence of a composite of a heart-failure event or death from cardiovascular causes than those who received placebo. (Funded by Angen and others; GALACTIC-HF ClinicalTrials.gov number, NCT02929326; EudraCT number, 2016-002299-28.)

*See the article by Teerlink et al in this issue.

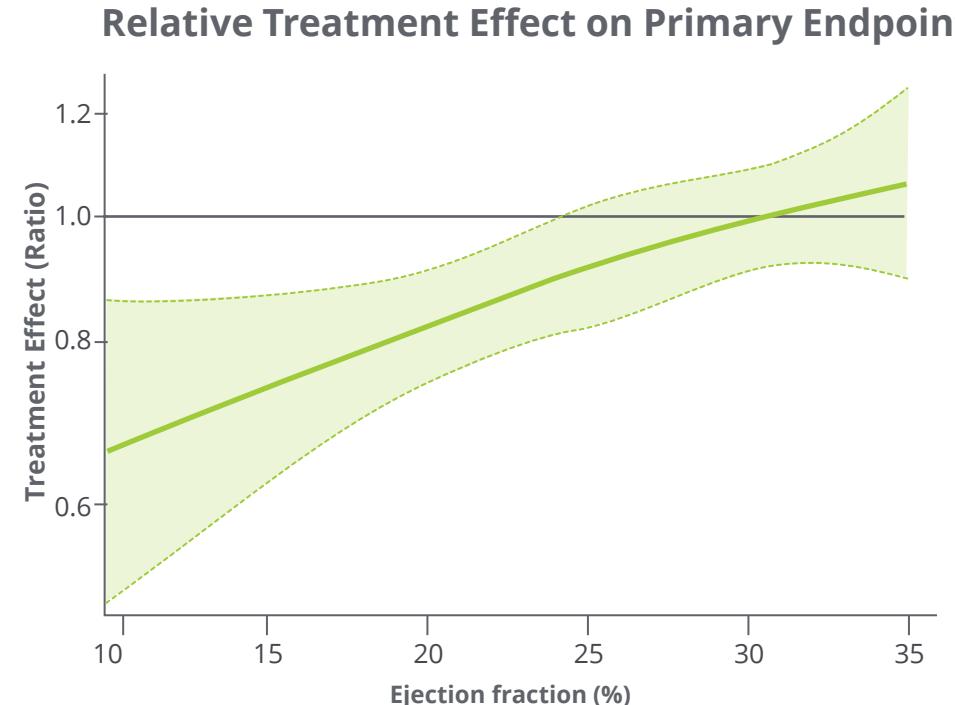
This article was published on November 13, 2020, at [NEJM.org](https://www.nejm.org/doi/10.1056/NEJMoa2022797).
DOI: 10.1056/NEJMoa2022797
Copyright © 2021 Massachusetts Medical Society.

Benefit Observed to Increase as Baseline LVEF Decreased



ARR = Absolute Risk Reduction. RRR = Relative Risk Reduction.

Teerlink JR, Diaz R, Felker GM, et al. Effect of Ejection Fraction on Clinical Outcomes in Patients treated with Omecamtiv Mecarbil in GALACTIC-HF. JACC. 2021. **Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.**



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ORIGINAL INVESTIGATIONS

Effect of Ejection Fraction on Clinical Outcomes in Patients Treated With Omecamtiv Mecarbil in GALACTIC-HF

John R. Teerlink, MD,¹ Rafael Diaz, MD,² G. Michael Felker, MD, MHS,³ John J.V. McMurray, MD,⁴ Marco Metra, MD,⁵ Scott D. Solomon, MD,⁶ Tor Biering-Sørensen, MD, PhD,⁷ Michael Böhm, MD,⁸ Diana Bonderman, MD,⁹ Daniel J. Gheorghiade, MD,¹⁰ Daniel Mayama, MD,¹¹ Shin-ichi Minomura, MD,¹² Eileen O'Meara, MD,¹³ Paul Pieske, MD,¹⁴ Michael Pieske, MD,¹⁵ Paul J. Rosenthal, MD,¹⁶ Jose L. Flores-Abadilla, MD,¹⁷ Brian L. Grogg, PhD,¹⁸ Stephen R. Heimburger, MD,¹⁹ Stuart Kuefer, MD,²⁰ Wolfgang A. Abdu, MD,²¹ Paul L. Metz, MD, PhD,²² on behalf of the GALACTIC-HF Investigators

ABSTRACT

BACKGROUND In GALACTIC-HF (Global Approach to Lowering Adverse Cardiac Outcomes Through Improved Contractility in Heart Failure) (n = 8,286), the cardiac myosin activator, omecamtiv mecarbil, significantly reduced the primary composite endpoint (PCI) of time to first heart failure event or cardiovascular death in patients with heart failure and reduced ejection fraction (EF) < 35%.

OBJECTIVE The purpose of this study was to evaluate the influence of baseline EF on the therapeutic effect of omecamtiv mecarbil.

METHODS PCI in patients treated with omecamtiv mecarbil were compared with placebo according to EF quartiles. The rate of the PCI in the placebo group was nearly 1.5-fold greater in the lowest EF (≤ 20%) compared with the highest EF (≥ 35%) quartile. Among the pre-specified subgroups, it was the strongest mediator of the treatment effect of omecamtiv mecarbil on the PCI interaction (continuous variable, $p = 0.004$). Patients receiving omecamtiv mecarbil had a progressively greater relative and absolute treatment effect as baseline EF decreased, with a 17% relative risk reduction for the PCI in patients with baseline EF ≤ 22% (n = 2,246) hazard ratio 0.81, 95% confidence interval 0.71 to 0.91 compared with patients with baseline EF ≥ 35% (n = 1,250) hazard ratio 1.00, 95% confidence interval 0.99 to 1.01, interaction $p = 0.004$. The absolute reduction in the PCI increased with decreasing EF (17% absolute risk reduction, 1 event per 100 patient years; number needed to treat for 3 years = 11.8), compared with no reduction in the highest EF quartile.

CONCLUSIONS In heart failure patients with reduced EF, omecamtiv mecarbil produced greater therapeutic benefit at baseline EF decreased. These findings are consistent with the drug's mechanism selectively improving systolic function and present an important opportunity to improve the outcomes in a group of patients at greatest risk. (Registration Study With Omecamtiv Mecarbil in 4200 Patients With Chronic Heart Failure With Reduced EF Fraction [GALACTIC-HF]; NCT02505429)

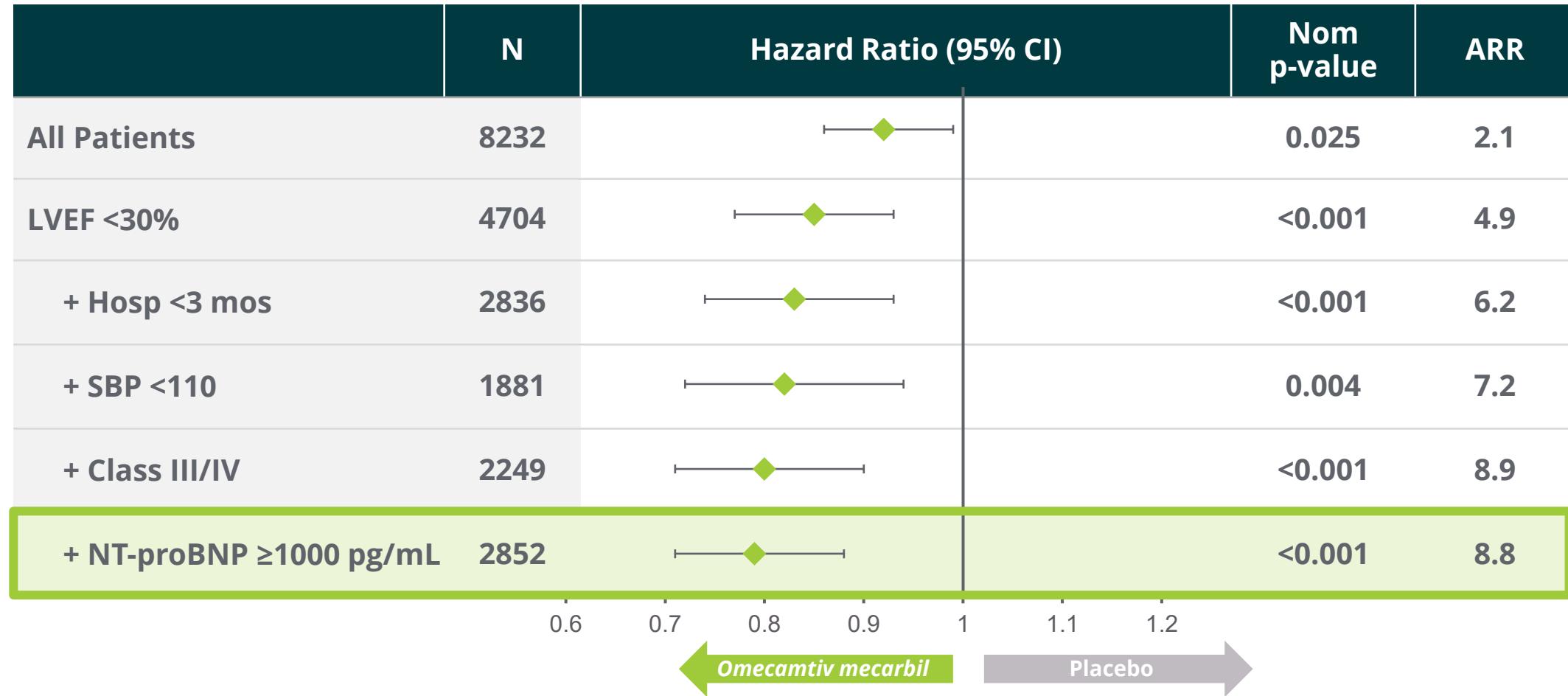
J Am Coll Cardiol 2021;81(8):830-839. Published by Elsevier on behalf of the American College of Cardiology Foundation. This is an open access article under the CC BY-NC-ND license (<http://creativecommons.org/licenses/by-nd/4.0/>).

From the ¹**San Francisco Veterans Affairs Medical Center and School of Medicine, University of California San Francisco, San Francisco, California, USA;** ²**Wadsworth Clinical Center, Los Angeles, California, USA;** ³**University of California Los Angeles, Los Angeles, California, USA;** ⁴**University of Glasgow, Glasgow, United Kingdom;** ⁵**Cardiolog, ASST Spedali Civili, Brescia, Italy;** ⁶**Massachusetts General Hospital, Boston, Massachusetts, USA;** ⁷**University of Michigan, Ann Arbor, Michigan, USA;** ⁸**University of Cologne, Cologne, Germany;** ⁹**University of Tokyo, Tokyo, Japan;** ¹⁰**University of Michigan, Ann Arbor, Michigan, USA;** ¹¹**University of Tokyo, Tokyo, Japan;** ¹²**University of Tokyo, Tokyo, Japan;** ¹³**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁴**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁵**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁶**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁷**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁸**University of Michigan, Ann Arbor, Michigan, USA;** ¹⁹**University of Michigan, Ann Arbor, Michigan, USA;** ²⁰**University of Michigan, Ann Arbor, Michigan, USA;** ²¹**University of Michigan, Ann Arbor, Michigan, USA**

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<https://doi.org/10.1016/j.jacc.2021.04.065>

Large Treatment Effect in Easily Defined HF Population



Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

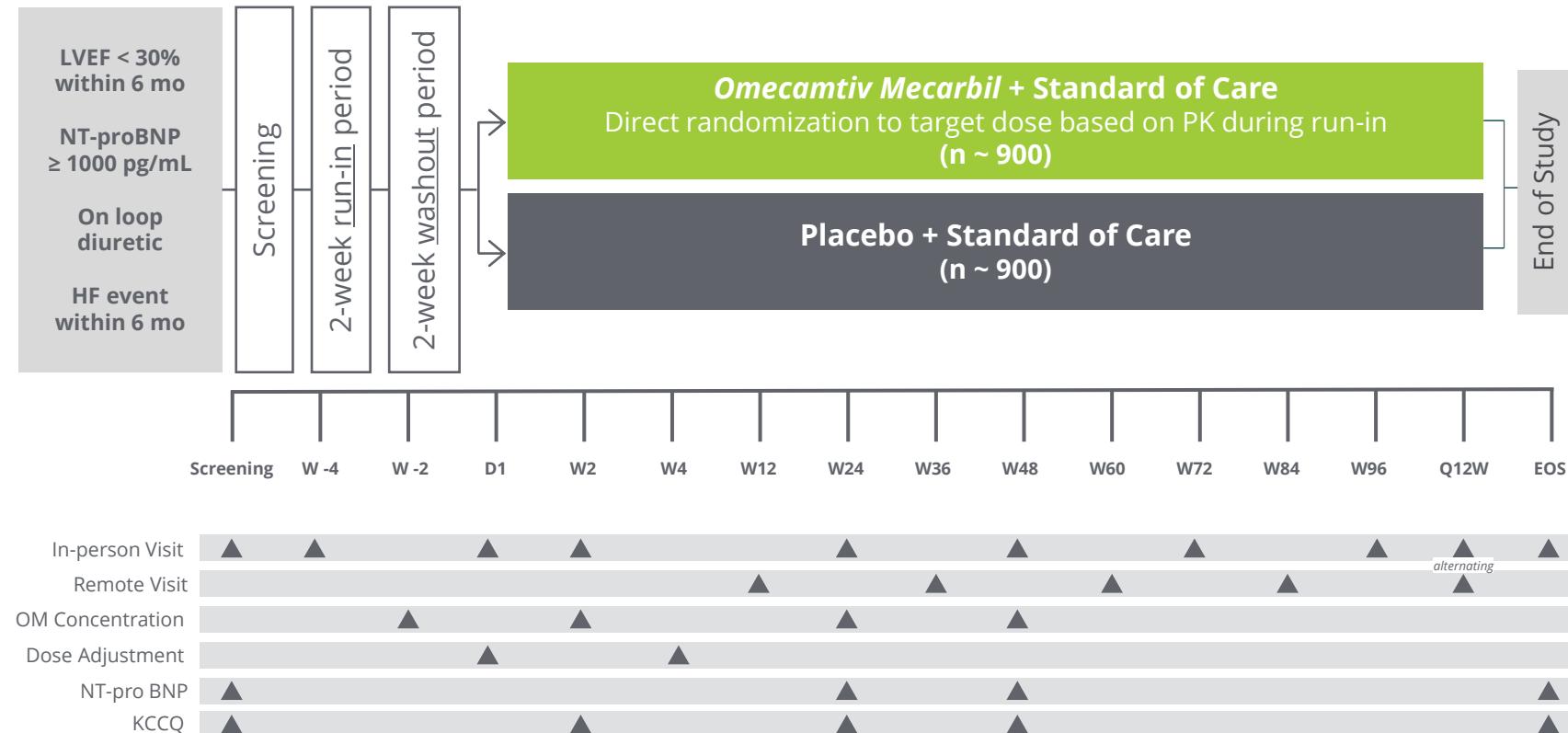
Phase 3 Confirmatory Clinical Trial Design

Currently enrolling



COMET-HF: Confirmation of *Omecamtiv Mecarbil* Efficacy Trial in Heart Failure

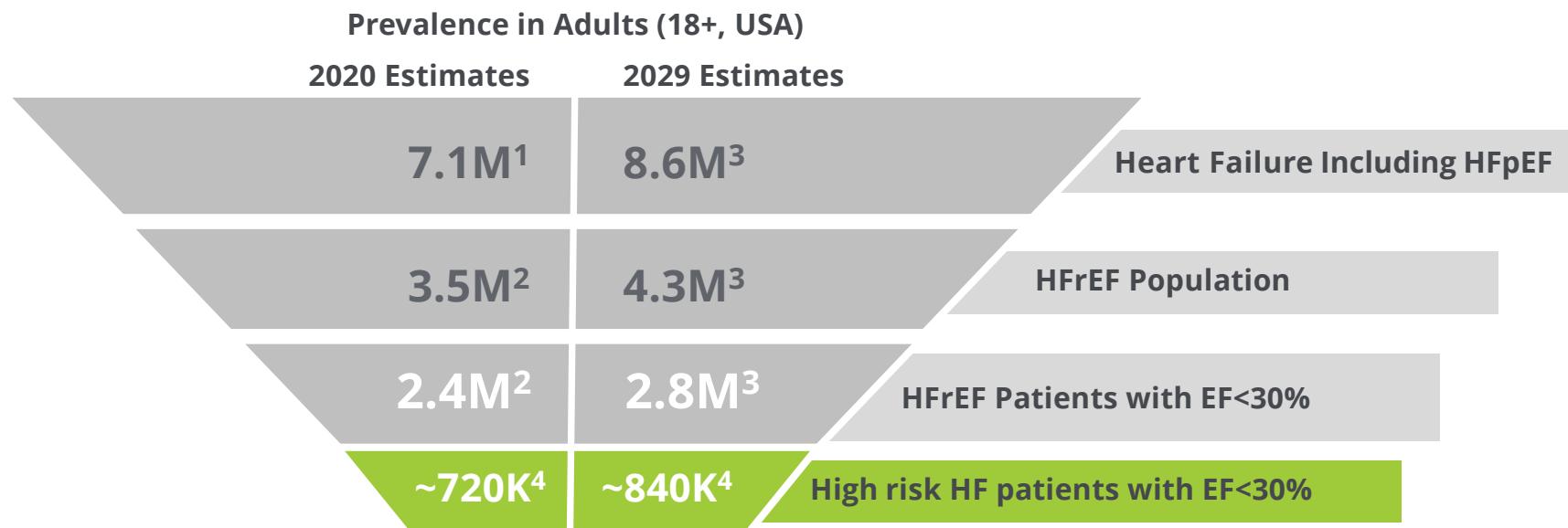
- Primary endpoint: **time to CV death, HF events, transplant/LVAD, or stroke**
- **Enriching population for adherence** with OM run-in period
- **Pragmatic design elements:**
 - Remote clinic visits
 - Limited safety labs & ECGs
 - Streamlined eligibility and study conduct
 - Streamlined AE reporting



Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.



Large and Growing Target Patient Population in US



Proposed *Omecamtiv Mecarbil* Target Patient

Patients treated with GDMT and still experiencing severely reduced EF and symptoms of heart failure

Cardiac Function



LVEF < 30%

Markers of High-Risk HFrEF

- HF Event* within the last 12 months
- Elevated NT-pro BNP
- Contraindications limiting GDMT, e.g. hypotension, renal dysfunction or hyperkalemia

1. Tsao 2023, AHA. Racine 2022 CVrg. Bionest 2021.

2. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail.* 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.

3. 2.1% annual growth rate; 1.9% annual growth rate of patient population 65+ (UN World Population Prospects Nov 2019) and a 0.2% mortality impact of HF treatment (doi: 10.1136/bmj.l223 | BMJ 2019;364:l223)

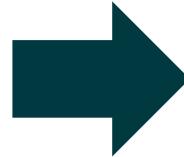
4. Greene et al JACC 2023; 81:413-424

* HF Event: Urgent, unscheduled outpatient visit or hospitalization

Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.



Higher Event Rate & Costs in Patients with Severely Reduced EF



Accounts for **~60% of HFrEF hospitalizations⁵**



35% of patients with severely reduced EF re-hospitalized within 1 year⁶



\$15,493 per HF re-hospitalization⁷



Direct costs from HF re-hospitalizations projected to increase from **\$3.9 billion** in 2020 to **\$4.6 billion** by 2029**

1. Tsao 2023, AHA. Racine 2022 CVrg. Bionest 2021.

* HF Event: Urgent, unscheduled outpatient visit or hospitalization **in terms of 2024 dollars

2. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail*. 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.

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4. Greene et al JACC 2023; 81:413-424

5. Extrapolated from Desai NR, Butler J, Binder G, Greene SJ. Prevalence and Excess Risk of Hospitalization in Heart Failure with Reduced Ejection Fraction. Poster presented at: Heart Failure Society of America (HFS) Annual Scientific Meeting; 2022 Sep 30-Oct 3; Washington, DC.

6. Carnicelli AP, Clare RM, Hofmann P, Chiswell K, DeVore AD, Vermulapalli S, Felker GM, Kelsey AM, DeWal TA, Sarocco P, Mentz RJ. Clinical trajectory of patients with a worsening heart failure event and reduced ventricular ejection fraction. *Am Heart J*. 2022 Mar;245:110-116. doi: 10.1016/j.ahj.2021.12.003. Epub 2021 Dec 18. PMID: 34932997.

7. Urbich M, Globe G, Pantiri K, Heisen M, Bennison C, Wirtz HS, Di Tanna GL. A Systematic Review of Medical Costs Associated with Heart Failure in the USA (2014-2020). *Pharmacoeconomics*. 2020 Nov;38(11):1219-1236. doi: 10.1007/s40273-020-00952-0. PMID: 32812149; PMCID: PMC7546989. **Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.**



Ulacamten (CK-586)

Heart Failure with Preserved Ejection Fraction (HFpEF)

Despite broad use of standard treatments & advances in care, the prognosis for patients with HF is poor¹



~75%

HFpEF patients will die within five years of initial hospitalization²



~84%

HFpEF patients will be rehospitalized²



Subset of HFpEF patients with hypercontractility, ventricular hypertrophy, elevated biomarkers & HF symptoms **may benefit from a cardiac sarcomere inhibitor**



Significant increase in hospitalizations due to HFpEF, from 189,260 in 2008 to 495,095 in 2018⁶

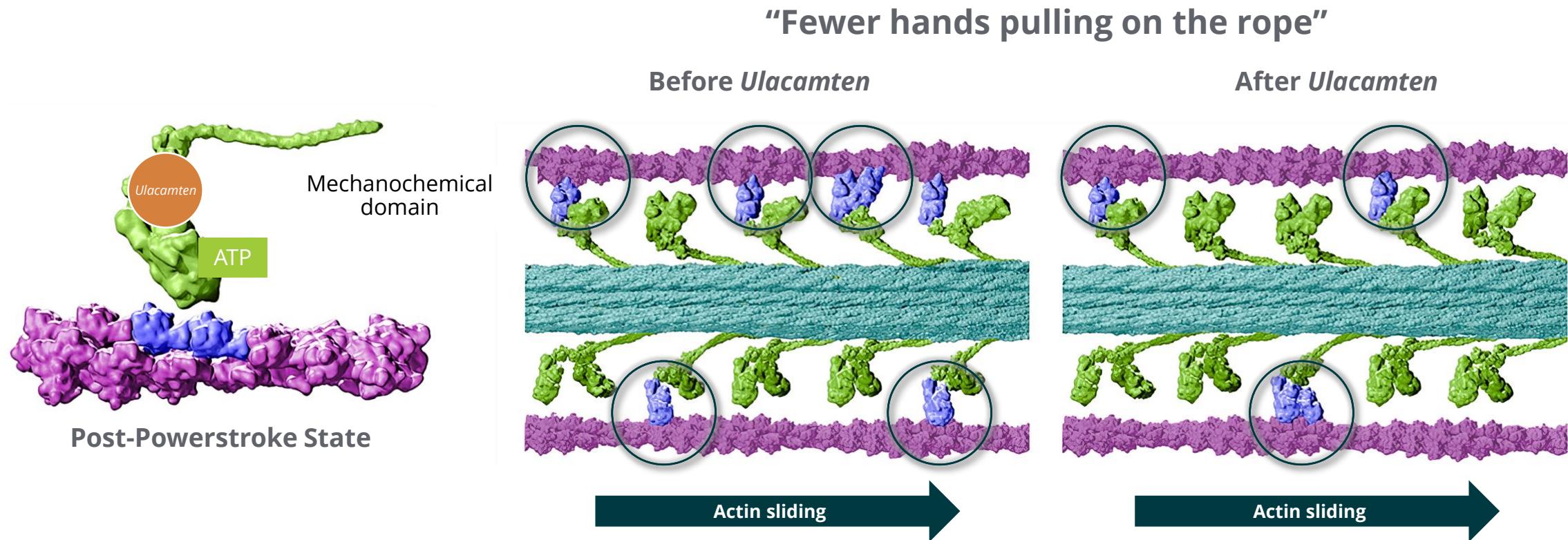


Lifetime healthcare costs for HFpEF are ~ \$126,819 per patient⁵, per-patient monthly cost for healthcare is \$7,482, primarily, driven by **high rates of inpatient & outpatient visits**

1. Jhund PS, MacIntyre K, Simpson CR, et al. Long-Term Trends in First Hospitalization for Heart Failure and Subsequent Survival Between 1986 and 2003. *Circulation*. 2009;119:515-523.
2. Bozkurt B, Ahmad T, Alexander KM, Baker WL, Bosak K, Breathett K, Fonarow GC, Heidenreich P, Ho JE, Hsich E, Ibrahim NE, Jones LM, Khan SS, Khazanie P, Koelling T, Krumholz HM, Khush KK, Lee C, Morris AA, Page RL 2nd, Pandey A, Piano MR, Stehlík J, Stevenson LW, Teerlink JR, Vaduganathan M, Ziaeian B; Writing Committee Members. Heart Failure Epidemiology and Outcomes Statistics: A Report of the Heart Failure Society of America. *J Card Fail*. 2023 Oct;29(10):1412-1451. doi: 10.1016/j.cardfail.2023.07.006. Epub 2023 Sep 26. PMID: 37797885; PMCID: PMC10864030.
3. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail*. 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.
4. Yancy CW, Jessup M, Bozkurt B, et al. 2013 ACCF/AHA Guideline for the Management of Heart Failure: A Report of the American College of Cardiology Foundation/American Heart Association Task Force on Practice Guidelines. *Circulation*. 2013;128:e240-e327.
5. Kapelios, Cardiac Failure Review 2023
6. Clark KAA, Reinhardt SW, Chouairi F et al (2022) Trends in heart failure hospitalizations in the US from 2008 to 2018. *J Card Fail* 28(2):171-180.
7. Lam CSP, Wood R, Vaduganathan M et al (2021) Contemporary economic burden in a real-world heart failure population with Commercial and Medicare supplemental plans. *Clin Cardiol* 44(5):646-655.



Ulacamten: Distinct Mechanism of Action from Aficamten

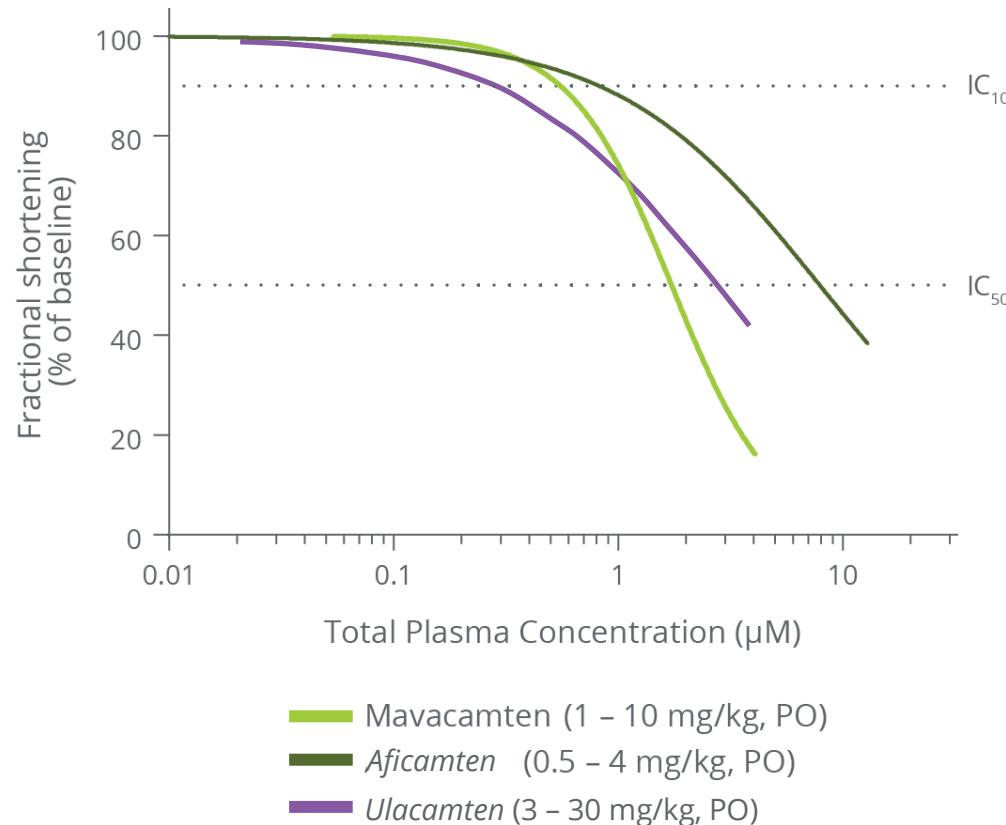


Ulacamten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.



Ulacamten: Shallow In Vivo Concentration-Response

Ulacamten has a shorter half-life than *aficamten*



Pharmacodynamic window Fractional shortening IC₅₀ / IC₁₀ ratio

<i>mavacamten</i>	2.8x
<i>aficamten</i>	9.9x
<i>ulacamten</i>	9.3x

IC₁₀: plasma concentration at 10% relative reduction in fractional shortening

IC₅₀: plasma concentration at 50% relative reduction in fractional shortening

Compound half-life in humans	Actual	Predicted
<i>aficamten</i>	~3 days	2.8 days
<i>ulacamten</i>	~15 hours	15 hours

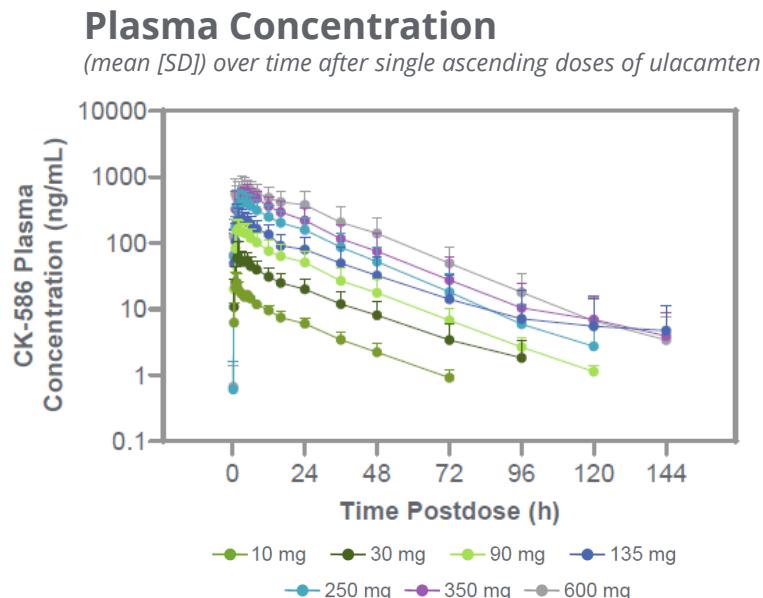
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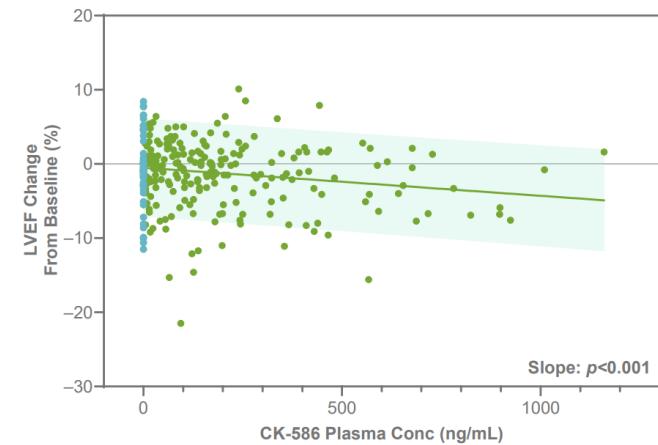
Phase 1 Data Support Advancement to Phase 2 Clinical Trial

Phase 1 study design: 7 SAD cohorts (10 mg to 600 mg) & 2 MAD cohorts (100 & 200 mg once daily), 10 participants each

- **Less than 24-hour half-life**
- **Shallow and predictable** PK/PD relationship based on LVEF and LVFS
- **Well-tolerated** across all cohorts
- **No serious adverse events** were observed
- **Stopping criteria were not met**



**Change in LVEF vs.
Ulacamten Plasma
Concentration**



PK/PD: pharmacokinetic/pharmacodynamic

LVEF: left ventricular ejection fraction

LVFS: left ventricular fractional shortening

Lutz JD, Simpkins T, Cheplo K, et al. A First-in-Human, Single and Multiple Ascending Dose Study of CK-4021586, a Novel Cardiac Myosin. Poster, American College of Clinical Pharmacology 2024.

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Phase 2 Study Schema

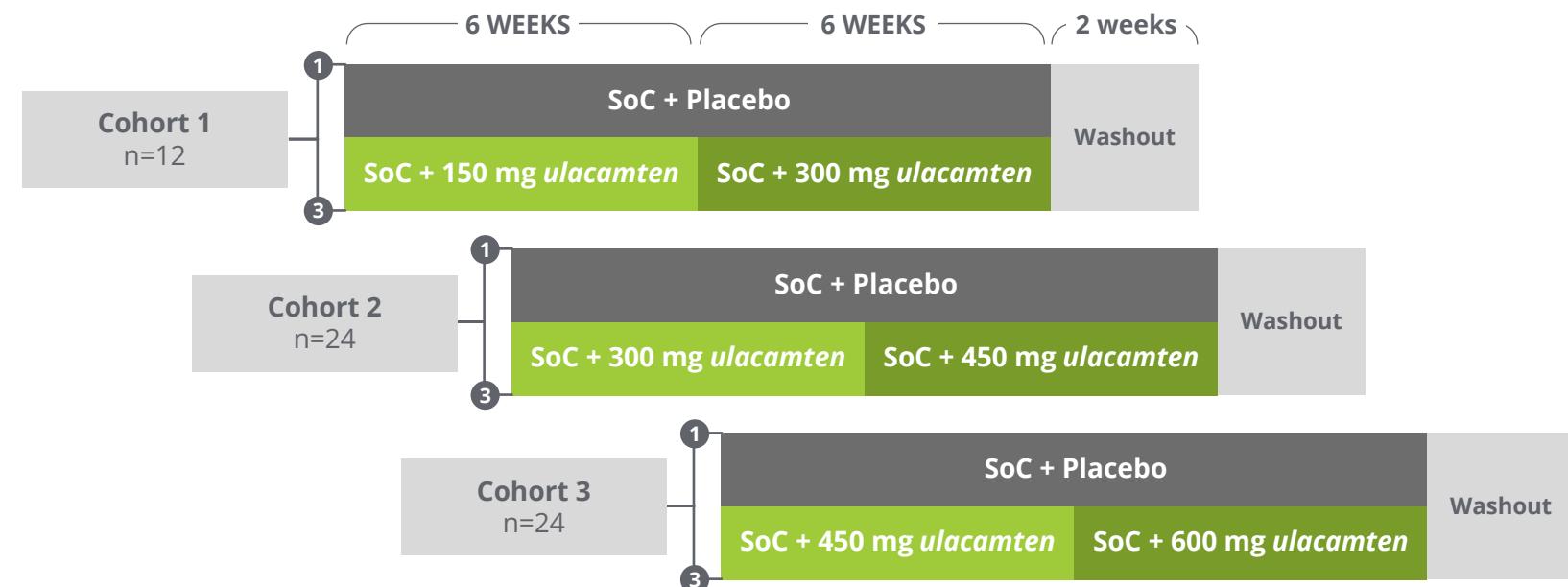
Currently enrolling



AMBER-HFpEF: Assessment of CK-586 in a Multi-Center, Blinded Evaluation of Safety and Tolerability Results in HFpEF

Enrolling HFpEF patients with:

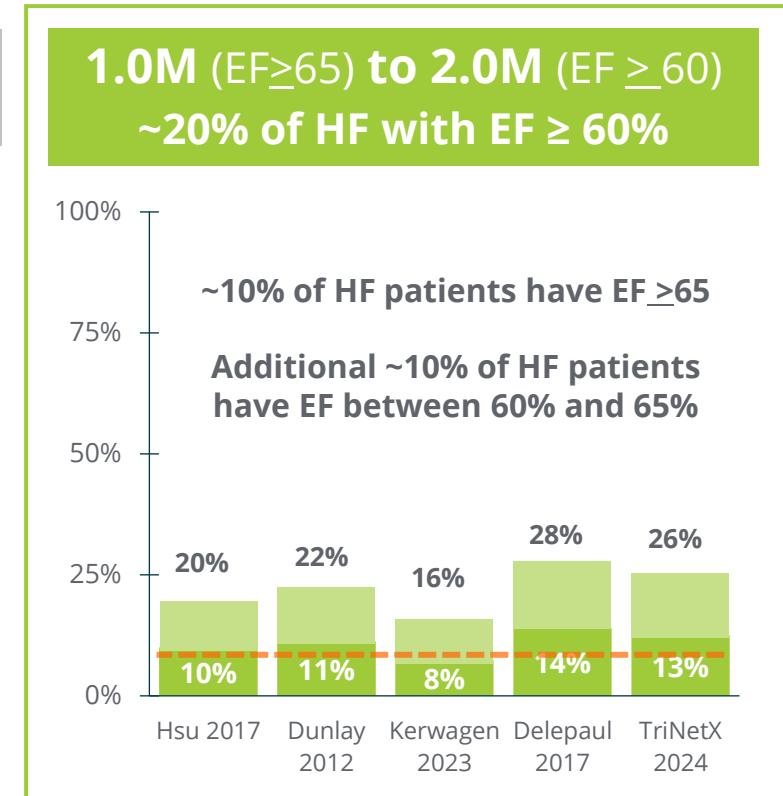
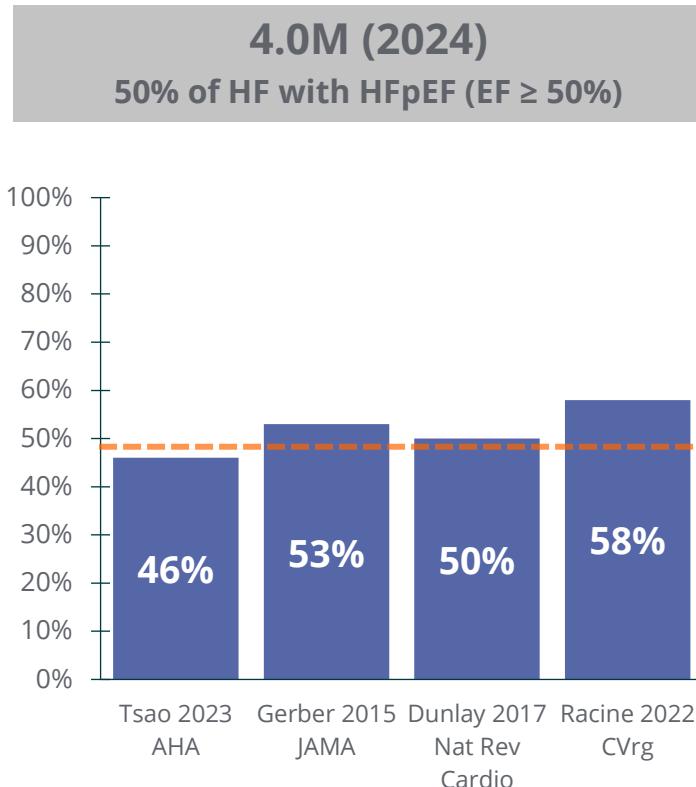
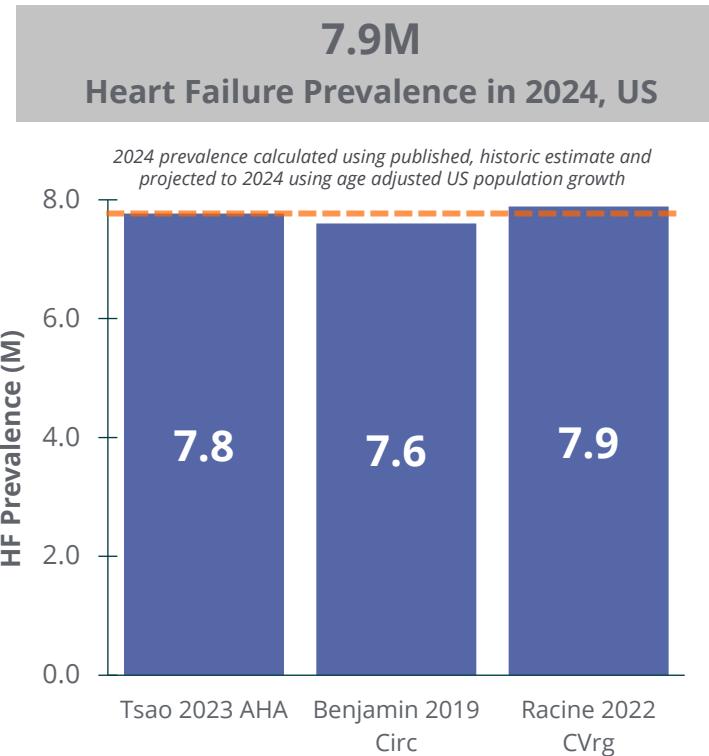
- LVEF \geq 60%
- Structural abnormality
- BMI $<$ 40
- NYHA FC II or III
- NT-proBNP \geq 300 (or \geq 900 in AF)



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Ulacamten: Focusing on Patients with HFpEF and EF ≥ 60



Source: Racine et al Heart Failure 2020-2029, CVrg March 2020 p 26; includes patients in long term care settings, which NHANES epi does not incorporate; Benjamin, E. et al. Heart Disease and Stroke Statistics—2019 Update: A Report From the AHA. Circulation Vol 139, Issue 10, 5 March 2019; Pages e56-e528 historic growth rate of HF 2009-2012 vs. 2013-2016: 2.1%; the population of 65+ year old is expected to grow at 1.9% according to the UN – mortality improvement of 0.2% per year.; Heidenreich P. et al: Forecasting the Impact of Heart Failure in the United States Circulation: Heart Failure Volume 6, Issue 3 May 2013; Tsao C., et al Heart Disease and Stroke Statistics—2023 Update: A Report From the American Heart Association, Circulation Volume 139, Issue 10 Mar 2019; UN Population Report Nov 2020; Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. Circ Heart Fail. 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289, Gerber 2015 JAMA, Hsu JJ, Ziaeian B, Fonarow GC. Heart Failure With Mid-Range (Borderline) Ejection Fraction: Clinical Implications and Future Directions. JACC Heart Fail. 2017 Nov;5(11):763-771. doi: 10.1016/j.jchf.2017.06.013. Epub 2017 Oct 11. PMID: 29032140; PMCID: PMC6668914. Kerwagen F, Koehler K, Vettorazzi E, Stangl V, Koehler M, Halle M, Koehler F, Störk S. Remote patient management of heart failure across the ejection fraction spectrum: A pre-specified analysis of the TIM-HF2 trial. Eur J Heart Fail. 2023 Sep;25(9):1671-1681. doi: 10.1002/ejhf.2948. Epub 2023 Jul 31. PMID: 37368507. Delepaule B, Robin G, Delmas C, Moine T, Blanc A, Fournier P, Roger-Rollé A, Domain G, Delon C, Uzan C, Boudjellil R, Carré D, Roncalli J, Galinier M, Laires O. Who are patients classified within the new terminology of heart failure from the 2016 ESC guidelines? ESC Heart Fail. 2017 May;4(2):99-104. doi: 10.1002/ejhf.12131. Epub 2017 Jan 31. PMID: 28451445; PMCID: PMC5396039.

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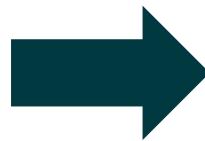


Ulacamten May Address Unmet Needs of HFpEF Patients



Proposed Mechanistic Benefits

- *Ulacamten* may benefit cardiac relaxation during diastole
- *Ulacamten* may reduce symptoms and improve functional capacity



Target Product Profile

- Statistically significant reduction in composite of mortality and hospitalization outcomes
- Oral QD tablet
- Minimal drug interactions
- Simple dose titration with biomarker monitoring

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Financials & Milestones



Strong Financial Position

Well-capitalized to execute launch & advance R&D pipeline

Expect to share 2026 OpEx guidance with Q4 2026 earnings

~\$1.25B in cash, cash equivalents and investments as of September 30, 2025

Further access to capital
through term loans with
Royalty Pharma (RP)

Proceeds of \$100M from Tranche 5 loan received in October 2025

Eligible to draw up to \$175M from Tranche 7 loan

Potential further funding
through RP opt-in

RP, at its option, can invest up to **\$150M** in a Phase 3 trial of
ulacamten in exchange for an additional 3.5% revenue participation
interest in worldwide net sales of *ulacamten*^[1]

Add'l
\$325M

[1] Royalty Pharma currently has a revenue participation interest of 1.0% of worldwide net sales of *ulacamten*.



2025 Highlights & 2026 Expected Milestones

2025 Highlights



- MYQORZO approved in U.S. for adults with symptomatic oHCM to improve functional capacity and symptoms
- MYQORZO approved in China for adults with NYHA class II-III oHCM to improve exercise capacity and symptoms
- CHMP adopted positive opinion for *aficamten*
- Advanced global go-to-market strategies
- Results reported from MAPLE-HCM
- Completed patient enrollment in ACACIA-HCM

Omecamtiv Mecarbil

- Enrolled patients in COMET-HF

Ulacamten

- Started AMBER-HFpEF

2026 Expected Milestones



- Expect MYQORZO approval in EU in Q1 2026
- Plan to submit sNDA for MAPLE-HCM in Q1 2026
- Report topline results from ACACIA-HCM in Q2 2026
- Potential sNDA approval for MAPLE-HCM in Q4 2026
- Continue patient enrollment in CEDAR-HCM in 2026

Omecamtiv Mecarbil

- Continue enrollment in COMET-HF through 2026

Ulacamten

- Continue enrollment in AMBER-HFpEF through 2026

oHCM: obstructive hypertrophic cardiomyopathy; CHMP: Committee for Medicinal Products for Human Use.

MYQORZO is only approved in the U.S. and China for oHCM. Ulacamten and omecamtiv mecarbil are investigational drug candidates and are not approved as safe or effective for any indication.



THANK YOU



Vi, diagnosed with HCM



Cytokinetics®