



EMPOWERING
MUSCLE
EMPOWERING
LIVES

Avonne, diagnosed with oHCM

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Our Mission

To bring forward new medicines to improve the healthspan of people with devastating cardiovascular and neuromuscular diseases of impaired muscle function.



MYQORZO™ (aficamten) 5·10·15·20mg tablets

Now FDA-Approved
for the treatment of adults with
symptomatic oHCM to improve
functional capacity and symptoms

FDA: U.S. Food & Drug Administration; oHCM: obstructive hypertrophic cardiomyopathy
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)




A Commitment to Muscle-Directed Cardiac Medicines



oHCM: obstructive hypertrophic cardiomyopathy; nHCM: non-obstructive hypertrophic cardiomyopathy; HFpEF: heart failure with preserved ejection fraction; HFrEF: heart failure with reserved ejection fraction; EC: European Commission; sNDA: Supplemental New Drug Application
MYQORZO is only approved in the U.S. and China for oHCM. Ulacamten, omecamtiv mecarbil and CK-089 are investigational drug candidates and are not approved as safe or effective for any indication.

Positioned for Launch Velocity & Sustainable Growth

COMMERCIAL	RESEARCH & DEVELOPMENT	STRONG FINANCIAL POSITION
 <p>MYQORZOTM (aficamten) 5-10-15-20mg tablets</p> <hr/> <p>Approved for the treatment of adults with symptomatic oHCM to improve functional capacity and symptoms in U.S. and China</p> <hr/> <p>Positive CHMP Opinion Received Final EU decision expected Q1'26 European commercial readiness activities underway</p>	<p>Muscle-directed platform with multi-program pipeline</p> <hr/> <p>sNDA for <i>aficamten</i> in Q1 2026 based on superiority results from MAPLE-HCM vs. <i>metoprolol</i>*</p> <hr/> <p>Expansion & breadth: topline results from ACACIA-HCM (nHCM Ph3) Q2 2026, CEDAR-HCM (pediatric) enrolling, FOREST-HCM (OLE) ongoing</p> <hr/> <p>Building specialty cardiology pipeline: Omecamtiv mecarbil: Ph3 confirmatory trial enrolling (COMET-HF) Ulacamten: Ph2 trial enrolling (AMBER-HFpEF)</p>	<p>Specialty Cardiology Franchise</p> <hr/> <p>~\$1.25B cash & investments (as of 9/30/25)</p> <hr/> <p>Access to further capital:</p> <ul style="list-style-type: none"> Eligible to draw up to \$175M from tranche 7 loan provided by Royalty Pharma Up to \$150M funding of a pivotal trial of <i>ulacamten</i> by Royalty Pharma at its option

*The results of MAPLE-HCM showed that the mean change in pVO₂ from baseline to Week 24 for aficamten was +1.1 mL/kg/min and -1.2 mL/kg/min for metoprolol (least-squares mean (LSM) difference between groups of 2.3 mL/kg/min (p<0.0001) MYQORZO is only approved in the U.S. and China for oHCM. Ulacamten and omecamtiv mecarbil are investigational drug candidates and are not approved as safe or effective for any indication.

VISION 2030

Empowering Muscle, Empowering Lives

To be the leading muscle-focused specialty biopharma company intent on meaningfully improving the lives of patients through global access to our innovative medicines



○ INNOVATION

Advance 2 approved products across 3 indications and 10 NMEs in our pipeline

○ IGNITION

Achieve broad access and rapid use of our medicines in >15 countries throughout North America and Europe

○ IMPACT

Reach >100,000 patients globally with our medicines

○ INSPIRATION

Foster a patient-centric culture with emphasis on equitable access

○ INGENUITY

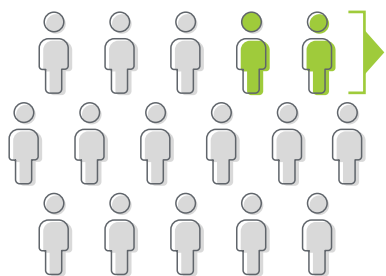
Extend leadership in muscle biology deploying multiple therapeutic modalities

Building a Specialty Cardiology Franchise

Building Specialty Cardiology Business for High ROI

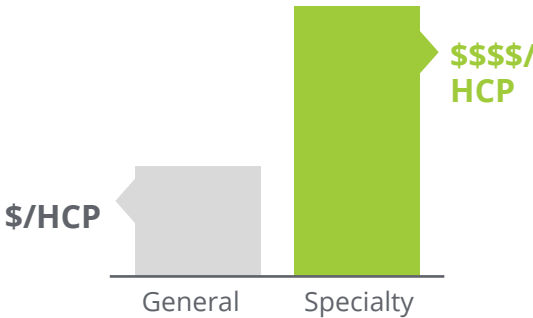
Concentrated Prescribers

~80K cardiologists/PCPs treat CV diseases



~10K
cardiologists
treat ~80%
HCM

Higher Revenue Per Prescriber



Opportunity To Grow Market Through Diagnosis

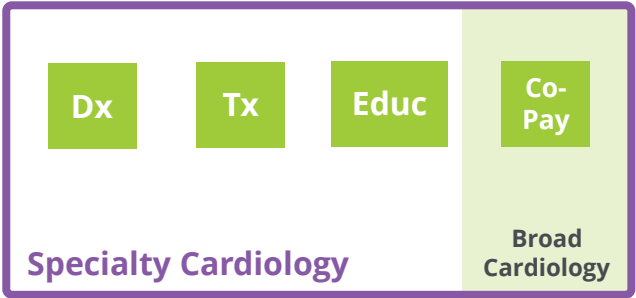


Distribution Limited to Specialty Retailers



● Retail Pharmacy
● Limited Specialty Retailer

Differentiated Patient Experience

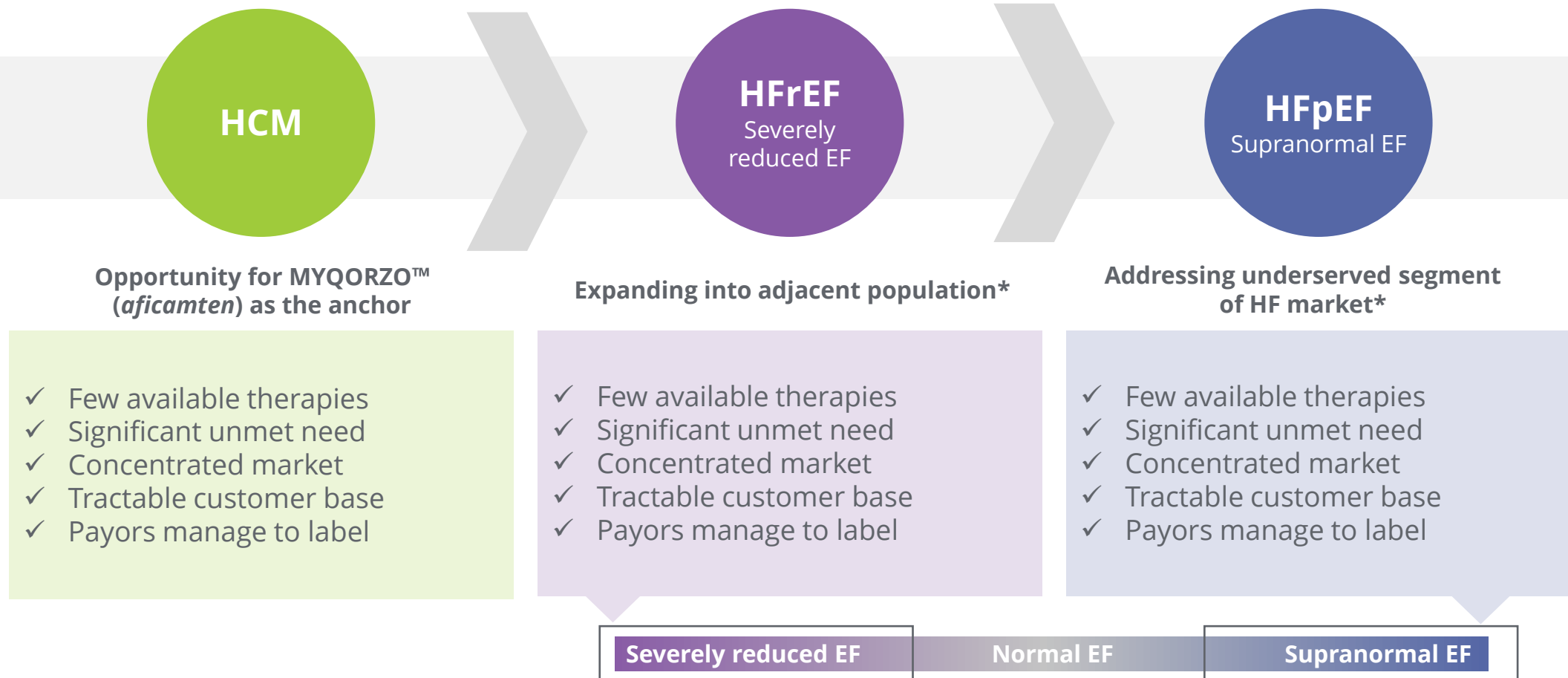


Path to Reimbursement



Addressing Difficult to Treat Populations Within Heart Failure

Specialty cardiology franchise strategy applies to markets with similar characteristics



* Subject to future regulatory approval
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Potential for Multiple Specialty Cardiology Launches

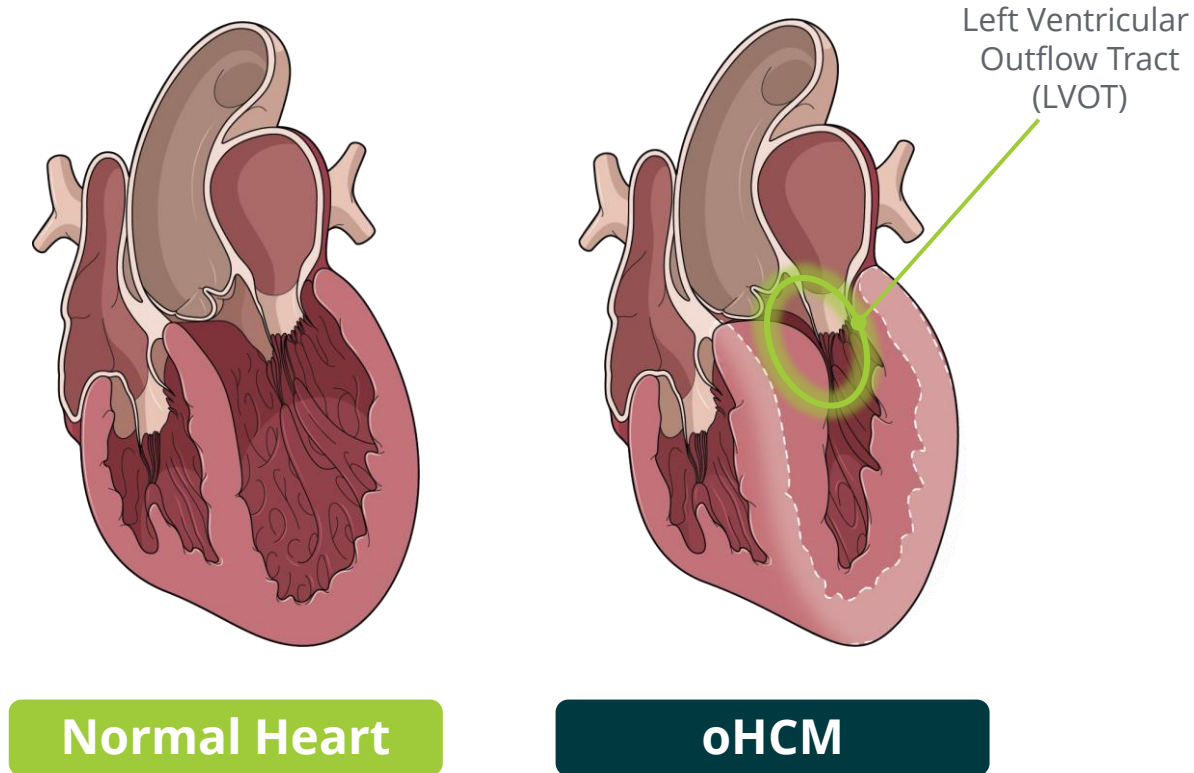
Drug Candidate	Potential Indication	2024	2025	2026	2027	2028	2029	2030+
MYQORZO™ (aficamten)	oHCM		★					
	oHCM Mono (MAPLE-HCM)			★				
	nHCM (ACACIA-HCM)				★			
Omecamtiv Mecarbil	HFrEF						★	
Ulacamten	HFpEF							★

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MYQORZO™ (*aficamten*)

Clinical Evidence

About oHCM



- HCM causes the heart muscle to **abnormally thicken**.
- In obstructive HCM (oHCM), the thickened muscle causes the left ventricle to become **smaller, stiffer** and **less able to relax and fill with blood**.¹⁻⁴
- In oHCM, **obstruction of the LVOT**, blocks blood flow and **limits the heart's pumping function**, leading to reduced exercise capacity and a variety of symptoms.
- People with HCM report that it can limit their physical activities, cause feelings of **anxiety or depression** and impact their work.⁵

HCM: hypertrophic cardiomyopathy; oHCM: obstructive hypertrophic cardiomyopathy

1. Naidu SS, Sutton MB, Gao W, et al. Frequency and clinicoeconomic impact of delays to definitive diagnosis of obstructive hypertrophic cardiomyopathy in the United States. *J Med Econ*. 2023;26(1):682-690. doi:10.1080/13696998.2023.2208966

2. Argulian E, Sherrid MV, Messerli FH. Misconceptions and Facts About Hypertrophic Cardiomyopathy. *Am J Med*. 2016;129(2):148-152. doi:10.1016/j.amjmed.2015.07.035

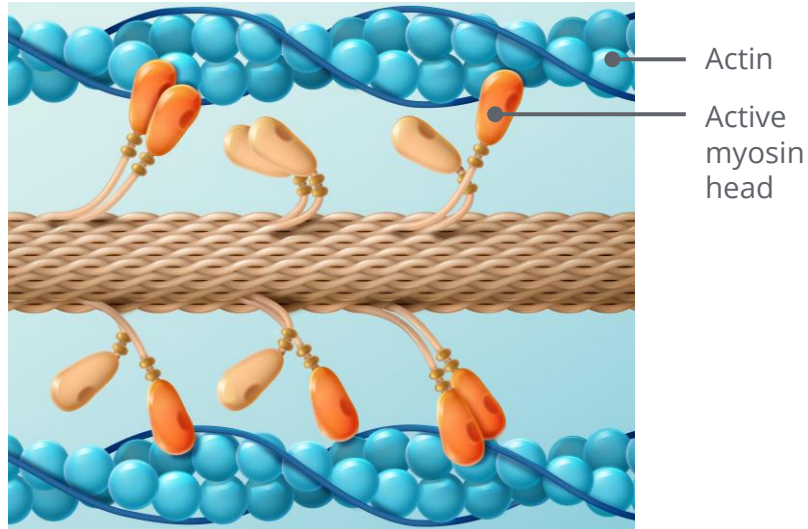
3. Ommen SR, Ho CY, Asif IM, et al. 2024 AHA/ACC/AMSSM/HRS/PACES/SCMR Guideline for the Management of Hypertrophic Cardiomyopathy: A Report of the American Heart Association/American College of Cardiology Joint Committee on Clinical Practice Guidelines. *Circulation*. 2024;149(23):e1239-e1311. doi:10.1161/CIR.0000000000001250

4. Maurizi N, Olivetto I, Maron MS, et al. Lifetime Clinical Course of Hypertrophic Cardiomyopathy: Outcome of the Historical Florence Cohort Over 5 Decades. *JACC Adv*. 2023;2(4):100337. doi:10.1016/j.jacadv.2023.100337

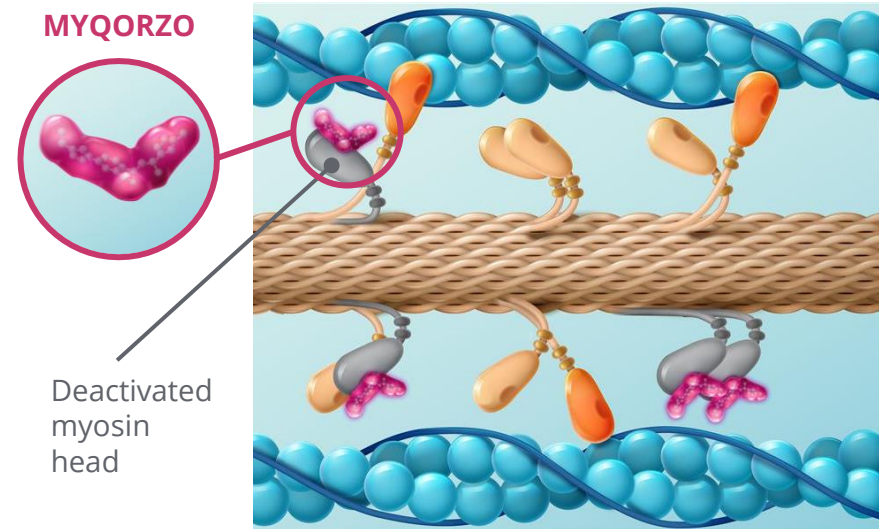
5. Zaiser E, Sehnert AJ, Duenas A, Saberi S, Brookes E, Reaney M. Patient experiences with hypertrophic cardiomyopathy: a conceptual model of symptoms and impacts on quality of life. *J Patient-Rep Outcomes*. 2020;4(1):102. doi:10.1186/s41687-020-00269-8

MYQORZO™ Inhibits Cardiac Myosin Motor Activity

oHCM causes cardiac hypercontractility,
impaired cardiac relaxation &
increased energy consumption



MYQORZO binds to and inhibits cardiac myosin,
reducing cardiac contractility
& LVOT obstruction



oHCM: obstructive hypertrophic cardiomyopathy; LVOT: left ventricular outflow tract
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)

SEQUOIA-HCM: Pivotal Phase 3 Trial



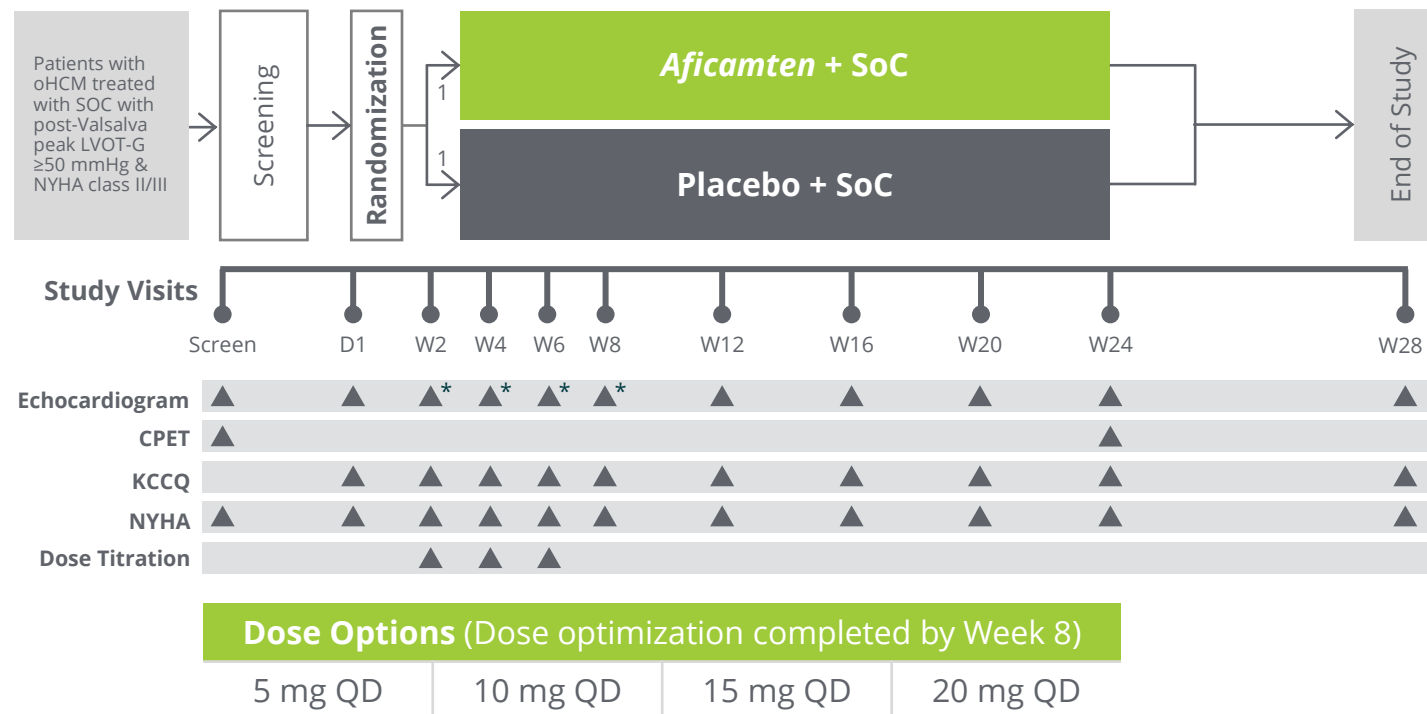
Primary endpoint: **Change in pVO₂ by CPET from baseline to Week 24**

Secondary objectives include measuring **change in KCCQ & improvement in NYHA class at week 12 and 24**

Enrolled 282 patients treated with standard of care with:

- **resting LVOT-G ≥ 30 mmHg,**
- **post-Valsalva LVOT-G ≥ 50 mmHg,**
- **NYHA Class II or III,**
- **exercise performance $< 80\%$ predicted**

Individualized dose up-titration based on echocardiography: LVEF $\geq 55\%$, post-Valsalva LVOT-G ≥ 30 mmHg



SOC: standard of care

* Focused echocardiogram

Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)

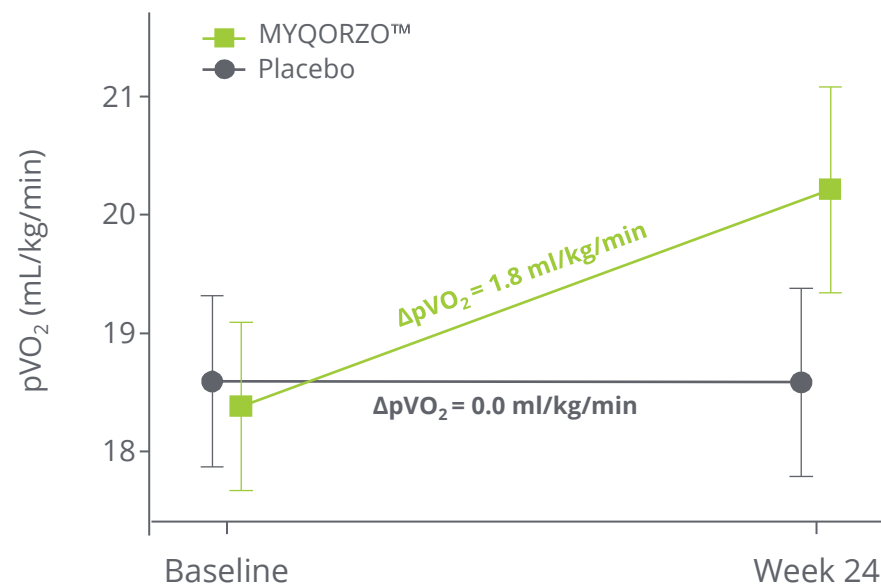
SEQUOIA-HCM: Pivotal Phase 3 Trial in oHCM

Significant improvement in exercise capacity and symptoms compared to placebo



The NEW ENGLAND
JOURNAL of MEDICINE

Absolute Change from Baseline to Week 24



pVO₂: peak oxygen uptake; LS: least squares; SE: standard error; LVOT-G: left ventricular outflow tract gradient; KCCQ-OSS: Kansas City Cardiomyopathy Questionnaire Overall Summary Score; SAQ7-SS: Seattle Angina Questionnaire Summary Score; NYHA: New York Heart Association; NT-pro-BNP: N-terminal pro-hormone of brain natriuretic peptide; hs-cTnI: high-sensitivity cardiac troponin I; LV: left ventricular

Sources:
1. Maron M. Aficamten for Symptomatic Obstructive Hypertrophic Cardiomyopathy. *N Engl J Med* 2024 May 30;390(20):1849-1861
2. Sherrod C, et al. Effect of Aficamten on Health Status Outcomes in Obstructive Hypertrophic Cardiomyopathy: Results from SEQUOIA-HCM. *JACC*. 2024.
3. Coats CJ, et al. Cardiac Biomarkers and Effects of Aficamten in Obstructive Hypertrophic Cardiomyopathy: The SEQUOIA-HCM Trial. *Eur Heart J*. 2024
4. Hegde S, et al. Impact of Aficamten on Echocardiographic Cardiac Structure and Function in Symptomatic Obstructive Hypertrophic Cardiomyopathy. *JACC*. 2024.
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)

Treatment with MYQORZO for 24 weeks also significantly improved:

Gradients

-50 mmHg placebo-corrected change in post-Valsalva LVOT-G (p<0.0001)¹

Symptoms

+7.9 points in KCCQ-OSS (p<0.0001)²

+7.8 points in SAQ7-SS (p<0.0001)²

34% of patients had ≥1 class improvement in NYHA Class (p<0.0001)¹

Disease Status

78 fewer days eligible for septal reduction therapy (p<0.0001)¹

Biomarkers

80% reduction in NT-proBNP (p<0.001)¹

43% reduction in hs-cTnI (p<0.001)³

Structure, Function & Remodeling

Improvements in maximal wall thickness, septal wall thickness, inferolateral wall thickness, LV mass index, LV end systolic volume index, left atrial volume index, lateral e' velocity, lateral E/e' (all p<0.01)⁴

SEQUOIA-HCM: Safety Data



AEs with ≥5% incidence	Event, n (%)	MYQORZO (n=142)	Placebo (n=140)
There were no serious adverse cardiovascular events associated with MYQORZO™ treatment in SEQUOIA-HCM	Overall AEs	105 (73.9)	99 (70.7)
	Headache	11 (7.7)	10 (7.1)
	Hypertension	11 (7.7)	3 (2.1)
	Palpitations	10 (7.0)	4 (2.9)
	Upper respiratory infection	9 (6.3)	12 (8.6)
	COVID-19	8 (5.6)	9 (6.4)
	Dyspnea	8 (5.6)	8 (5.7)
	SAEs	8 (5.6)	13 (9.3)
	Cardiac AEs	24 (16.9)	21 (15.0)
	Discontinuations	5 (3.5)	4 (2.9)
	New-onset atrial fibrillation (AF)	1 (0.7)	1 (0.7)
	Appropriate ICD shock	0	1 (0.7)
	LVEF <50% by core laboratory ^a	5 (3.5)	1 (0.7)
	Dose reduction based on site-read LVEF <50%	7 (4.9)	1 (0.7)

^a 1 placebo- and 1 MYQORZO-treated patient overlap with dose reduction based on site-read LVEF <50%.

AE, adverse event; SAE, serious adverse event; ICD: implantable cardioverter defibrillator; LVEF: left ventricular ejection fraction
Coats CJ. Dosing and Safety Profile of Aficamten in Symptomatic Obstructive Hypertrophic Cardiomyopathy. J Am Heart Assoc 2024

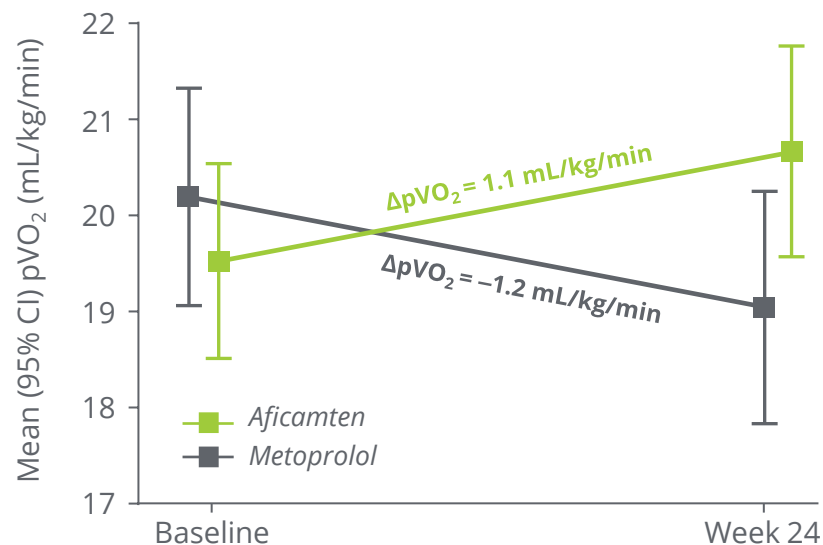
MAPLE-HCM: Phase 3 Monotherapy Trial in oHCM

Aficamten superior to standard-of-care beta blocker metoprolol



The NEW ENGLAND
JOURNAL of MEDICINE

Mean Change from Baseline to Week 24 in pVO_2



LSM difference (SE) vs. *metoprolol*
2.3 (0.39) mL/kg/min, $P < 0.0001$

Relative to *metoprolol*, *aficamten* also improved:

Gradients

LSM difference of **-30 mmHg** in resting LVOT-G ($p < 0.0001$)¹

LSM difference of **-35 mmHg** in post-Valsalva LVOT-G ($p < 0.0001$)¹

Symptoms

LSM difference of **+6.9 points** in KCCQ-CSS ($p < 0.0001$)¹

51% of patients improved ≥ 1 NYHA FC (vs. 26% on *metoprolol*) ($p < 0.001$)¹

Biomarkers

-81% in NT-proBNP (-73% for *aficamten* vs. +42% for *metoprolol*) ($p < 0.001$)²

-28% in hs-cTnI (-43% for *aficamten* vs. -17% for *metoprolol*) ($p < 0.001$)²

Structure, Function & Remodeling

LSM difference of **-7.0 mL/m²** in left atrial volume index ($p < 0.0001$)¹

CI: Confidence interval; pVO_2 : peak oxygen uptake; LSM: least squares mean; KCCQ-CSS: Kansas City Cardiomyopathy Questionnaire Clinical Summary Score; NYHA FC: New York Heart Association Functional Class; NT-pro-BNP: N-terminal prohormone of brain natriuretic peptide; hs-cTnI: high-sensitivity cardiac troponin I

1. Garcia-Pavia, P, et al. Aficamten or Metoprolol Monotherapy for Obstructive Hypertrophic Cardiomyopathy. *N Engl J Med*. 2025

2. Lakdawala, NK et al. The Effect of Aficamten vs. Metoprolol on Cardiac Biomarkers in Obstructive Hypertrophic Cardiomyopathy. *AHA* 2025.

MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

MAPLE-HCM: Safety



	<i>Aficamten</i> (n=88)	<i>Metoprolol</i> (n=87)
Patients with any SAE	7 (8.0)	6 (6.9)
Patients with any AE that led to early treatment withdrawal of <i>aficamten</i> or <i>metoprolol</i> ^a	1 (1.1)	3 (3.4)
Patients with AE that led to temporary interruption of <i>aficamten</i> or <i>metoprolol</i>	1 (1.1)	1 (1.1)
Patients with dose reduction due to adverse events	1 (1.1) ^b	4 (4.6) ^c
Patients with ≥1 dose down-titration	4 (4.5) ^d	26 (29.9) ^e
Mean (SD) change in LVEF at Week 24 vs baseline	−5.3% (4.7)	−0.50% (3.7)
LVEF <50% by core lab	1 (1.1) ^f	0

Values are n (%).

^a In the *aficamten* group, 1 patient had sudden death after a brief viral illness. In the *metoprolol* group, AEs leading to early treatment discontinuation are ischemic stroke, hypotension, and fractured humerus due to fall (n=1 each).

^b In the *aficamten* group, 1 patient had a dose reduction due to an AE of dizziness.

^c In the *metoprolol* group, 4 patients had dose reduction due to AEs of lightheadedness (n=2), bradycardia (n=1), and fatigue (metoprolol, n=1).

^d In the *aficamten* group, 3 patients had 4 down-titration events based on site-read LVEF <50% (n=3) and due to an AE (n=1).

^e In the metoprolol group, 26 patients had 31 down-titration events based on SBP <90 mmHg (n=5), HR <50 bpm (n=17), and AE (n=4).

^f No associated AE with this LVEF <50%.

Garcia-Pavia, P. et al. Aficamten vs Metoprolol as Monotherapy for Symptomatic Obstructive Hypertrophic Cardiomyopathy. ESC 2025.
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

Integrated Safety Analysis in oHCM

Analysis represents nearly 700 patient-years of exposure to *aficamten*



Safety Events of Interest

	Cumulative <i>aficamten</i> treated pool ^a		Placebo/ <i>Metoprolol</i> pool ^b		
	<i>Aficamten</i> N=463		<i>Aficamten</i> N=258	Placebo N=153	<i>Metoprolol</i> N=87
LVEF <50% ^c	n (%)	EAIR ^d			
LVEF <50% with clinical heart failure	19 (4.1)	2.8	12 (4.7)	1 (0.7)	0
	3 (0.6)	0.6	1 (0.4)	1 (0.7)	0
Atrial Fibrillation					
New Onset	17 (3.7)	2.4	5 (1.9)	3 (2.0)	3 (3.4)
Recurrent	12 (2.6)	1.7	3 (1.2)	2 (1.3)	0
Heart Failure	13 (2.8)	1.9	5 (1.9)	2 (1.3)	1 (1.1)
Stroke	7 (1.5)	1.0	1 (0.4)	1 (0.7)	1 (1.1)
Myocardial Infarction	15 (3.2)	2.2	6 (2.3)	5 (3.3)	4 (4.6)
Syncope	10 (2.2)	1.4	4 (1.6)	3 (2.0)	3 (3.4)
Death	2 (0.4)	0.1	1 (0.4)	0	0

- ✓ **Low incidence of LVEF <50%;** no occurrences associated with clinical HF were corroborated by core lab, and all were successfully managed by dose reduction
- ✓ **Low incidence of new onset AF,** comparable to placebo/metoprolol
- ✓ **Incidence of syncope events comparable to placebo/metoprolol** despite much longer exposure to *aficamten*
- ✓ **No permanent discontinuations** related to *aficamten*
- ✓ Monitoring echo in the maintenance phase yielded **very few actionable results**

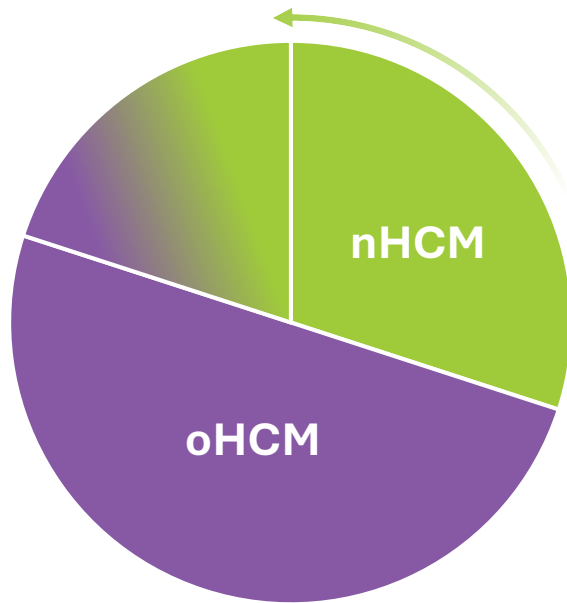
Masri A et al. *Aficamten in Patients with Obstructive Hypertrophic Cardiomyopathy: An Integrated Safety Analysis*. ESC 2025.
 MYQORZO™ (*aficamten*) is only approved in the U.S. and China for oHCM.

MYQORZO™ (*aficamten*)

Commercial Launch

Opportunity for CMIs to Treat Symptomatic oHCM Patients

Evolving Understanding of Prevalence Rates for HCM Subtypes: oHCM and nHCM



- ✓ HCM estimated prevalence ~0.3% in the general population ~850k (approximately 1 in 350 individuals)¹
- ✓ Two HCM subtypes: obstructive HCM (oHCM) and nonobstructive HCM (nHCM)²
 - oHCM has historically represented ~65% of cases
 - nHCM diagnosis has been increasing
 - **roughly 50-50 split between HCM subtypes**³
- ✓ >100K oHCM patients are eligible for CMI treatment ^{4,5}

HCM: hypertrophic cardiomyopathy; oHCM: obstructive hypertrophic cardiomyopathy; nHCM: non-obstructive hypertrophic cardiomyopathy; CMI: cardiac myosin inhibitor

1. Semsarian C, et al. J Am Coll Cardiol. 2015;65(12):1249-1254. Cardiovascular Research Group: CVrg Market Strategies: Heart Failure, p 48, Q4 2022; Maron BJ, et al.: Prevalence of Hypertrophic Cardiomyopathy In A General Population of Young Adults, Circulation 1995;92:785-789

2. Zaiser E, et al. J Patient Rep Outcomes. 2020;4(102).

3. Data on file

4. Lu DY, et al. J Am Heart Assoc. 2018;7.

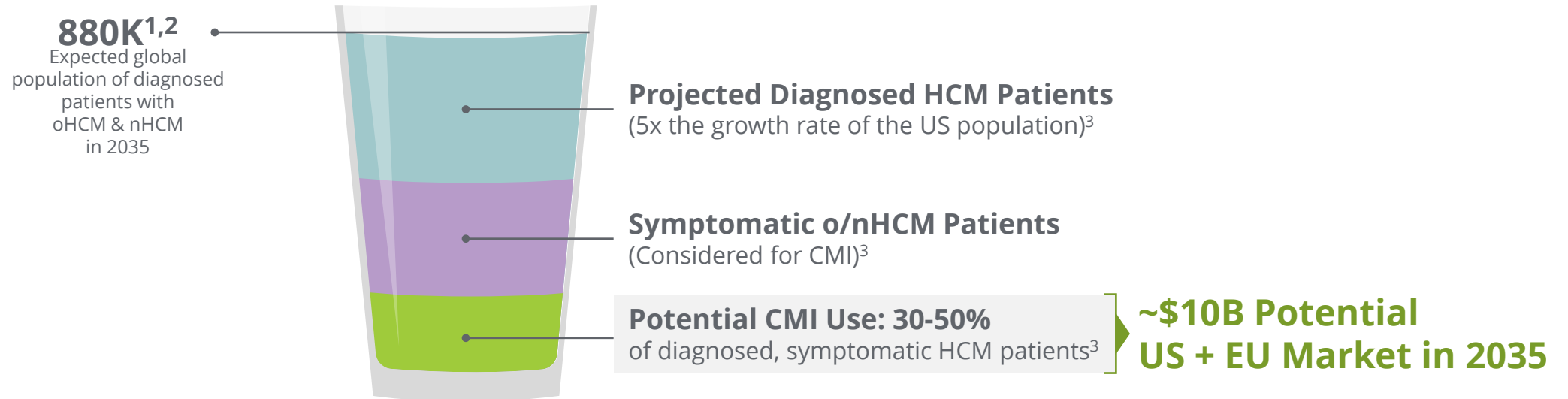
5. DoF: SHA; Symphony PTD (Patient Transaction Data): Includes patients diagnosed since 2016 and having any HC transaction in the claims data universe in the year June 2022-May 2023)

\$10B Potential Market of CMI-Eligible Patients

Diagnosis of HCM anticipated to grow 5x the rate of the general U.S. population

US and EU HCM Patients in 2035

Illustrative



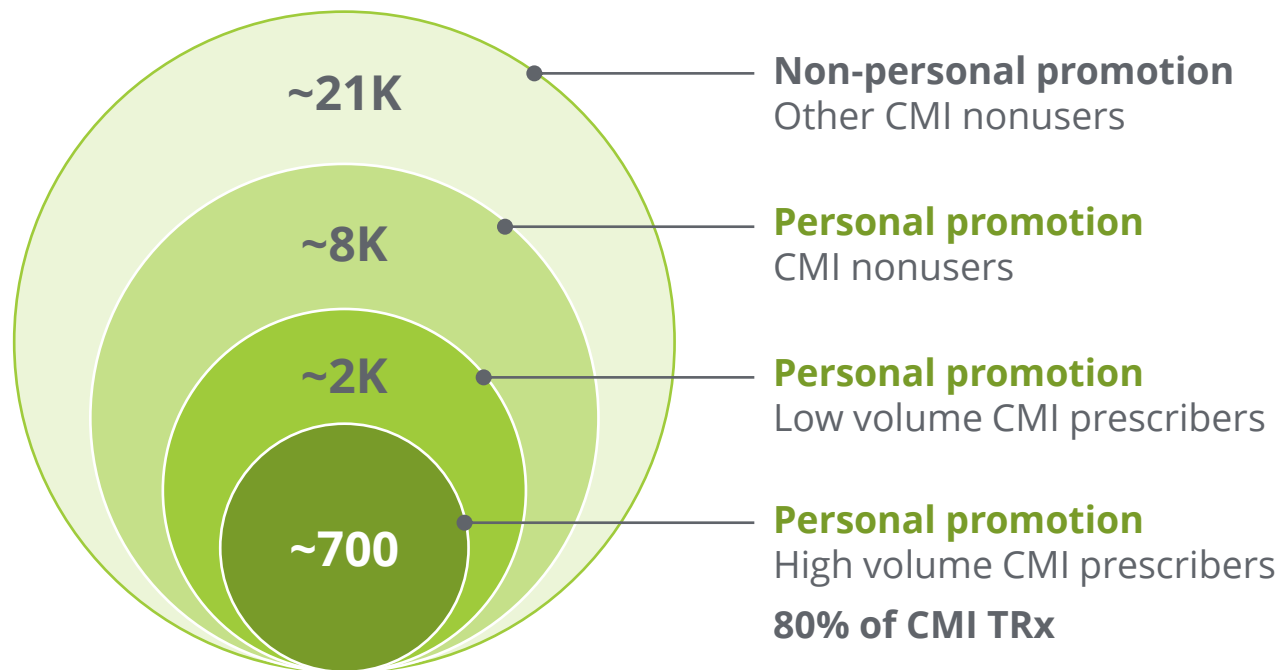
1. DoF: SHA; Symphony PTD (Patient Transaction Data); Includes patients diagnosed since 2016 and having any HC transaction in the claims data universe in the last year June 2022-May 2023);

2. Butzner et al 2021 estimated a 8% growth rate in diagnosed HCM patients between 2013-2019 [https://www.ajconline.org/article/S0002-9149\(21\)00783-9/fulltext](https://www.ajconline.org/article/S0002-9149(21)00783-9/fulltext); CYTK is forecasting an average growth rate of 5% over the coming decade and a more conservative 4% growth rate in Europe due to a lack of growth of the overall population in EU5 countries.

3. Internal forecasts

Driving Breadth & Depth Among Concentrated Cardiologist Prescribers

HCPs for Personal and Non-Personal Contact



- ✓ **Our field team is sized to cover ~10,000 HCPs** who are treating at least 80% of oHCM patients among cardiologist
- ✓ At launch, we will **focus on the top CMI prescribers for depth of prescribing and drive growth by expanding the prescriber base of CMIs**
- ✓ Clinical differentiation drives breadth & depth of prescribing among HCPs

HCP: healthcare provider; oHCM: obstructive hypertrophic cardiomyopathy; CMI: cardiac myosin inhibitor; TRx: total prescriptions

HCP & Patient-Directed Promotional Campaigns Activated

For HCPs

If your adult patients with symptomatic obstructive hypertrophic cardiomyopathy (oHCM) are still stuck on pause

MOVE FORWARD with MYQORZO[®] (aficanten) 5-20 to 20mg tablets

Choose MYQORZO[®] to deliver:

- Rapid and sustained symptom improvement and reduction in obstruction of weeks 12 and 24*
- Flexibility to rapidly titrate as early as 2 weeks, with a monitoring schedule that adapts to the needs of your patients
- No treatment interruptions or clinical heart failure observed in patients with LVEF >50% in the 24-week protocol

*In this study, values at weeks 12 and 24 were compared between 100 of 100 patients with symptomatic oHCM who were treated with MYQORZO (aficanten) 5-20 to 20mg tablets and 100 of 100 patients who were treated with a standard of care (SOC) of beta-blockers or calcium channel blockers. At weeks 12 and 24, the MYQORZO group showed significantly greater improvement in obstruction and reduction in obstruction compared to the SOC group. At weeks 12 and 24, the MYQORZO group showed significantly greater improvement in obstruction and reduction in obstruction compared to the SOC group. At weeks 12 and 24, the MYQORZO group showed significantly greater improvement in obstruction and reduction in obstruction compared to the SOC group.

HCP Website

Office Resources

MYQORZO[®] Full Prescribing Information

Treating Your Patients With MYQORZO[®]

Non-Personal

MOVE FORWARD with MYQORZO[®]

HAVE YOU HEARD THE NEWS?

MYQORZO[®] (aficanten) IS NOW APPROVED!

Digital Ads

MYQORZO[®] (aficanten) IS NOW APPROVED! Discover the data >>>

Email

MOVE FORWARD with MYQORZO[®]

MYQORZO[®] (aficanten) IS NOW APPROVED!

Peer-to-Peer

MYQORZO[®] (aficanten) IS NOW APPROVED!

MYQORZO[®] (aficanten) IS NOW APPROVED!

For Patients

If obstructive hypertrophic cardiomyopathy (oHCM) is limiting you, it's time to take action.

YOU DESERVE TO BE HERE.

MYQORZO[®] (aficanten) 5-20 to 20mg tablets

Had a blast playing in the yard this weekend with my little guy. He loved it! We can't wait to get back out there.

Actor portrayal. MYQORZO is not approved for use in people younger than 18 years.

Patient Support Materials

MYQORZO & You[™] offers personalized patient support for your treatment journey.

Getting started with MYQORZO[®]

BE HERE

In-Office Patient Materials

Social

MYQORZO[®] (aficanten) IS NOW APPROVED! Learn about the latest FDA-approved treatment of its kind. Stay informed!

Patient Website

MYQORZO[®] (aficanten) IS NOW APPROVED!

BE HERE

Highly Experienced Sales Team Deployed

125 experienced Cardiovascular Account Specialists and Area Business Managers hired and trained

21

Average years
of **industry**
experience



14

Average years of
cardiovascular
experience



4

Average years
rare disease
experience



5

Average number
of **President's**
Awards for sales
performance



Key Launch Drivers to Achieve High Share and Grow Category

Clinical



Rapid & sustained
symptom improvement and
reduction in obstruction



Flexibility to rapidly titrate
as early as 2 weeks, with flexible
monitoring schedule



No treatment interruptions
or worsening HF events observed
in patients with LVEF <50% in
SEQUOIA-HCM

HF: heart failure; LVEF: left ventricular ejection fraction; REMS: Risk Evaluation and Mitigation Strategies; DDI: drug-drug interaction

REMS

Flexibility to rapidly titrate as early as 2 weeks

- ✓ Dose may be titrated after each echocardiogram
- ✓ Echocardiogram assessment within 2 to 8 weeks
- ✓ No monthly DDI screens required with the pharmacy

Monitor every 6 months

- ✓ Echocardiogram every 6 mo. for patients with LVEF $\geq 55\%$
 - ✓ Every 3 mo. if LVEF is $<55\%$ & $\geq 50\%$
- ✓ No monthly DDI screens required with the pharmacy

Patient Support Services

1 Provide a *compliant* single point of contact model that is *flexible and scalable*

2 Deliver a *consistent but tailored user experience* based on patient & provider preferences

3 Enable *streamlined & seamless* engagement with Cytokinetics systems & programs

4 Build *empathetic connections* with patients and providers

Key Features of REMS Monitoring Schedule for First Year of Therapy

Estimated Titration Regimen Across Dose Range

MYQORZO™ (aficamten) Starting dose of 5 mg	Process Step [within 12 months]	5 mg	10 mg	15 mg	20 mg
	Echocardiogram*	3	4	5	6
	Patient Monitoring Form**	3	4	5	6
	Pharmacy DDI Checklist*	0	0	0	0
	Required DDI Screen with Patient†	0	0	0	0
Minimum # of Months to Reach Maintenance		0.5	1	1.5	2.0

CAMZYOS® (mavacamten) Starting dose of 5 mg	Process Step [within 12 months]	5 mg	2.5 mg**	10 mg	15 mg
	Echocardiogram*	5	6	7	8
	Patient Status Form**	5	6	7	8
	Pharmacy DDI Checklist*	12	12	12	12
	Required DDI Screen with Patient†	12	12	12	12
Minimum # of Months to Reach Maintenance		3	4	6	9

There are no head-to-head studies between MYQORZO™ and CAMZYOS®; therefore, no comparisons between their safety and efficacy can be made.

	MYQORZO™	CAMZYOS®
Up-titration	Increase dose after each echo , as soon as every 2 weeks .	Increase dose after Week 12 if LVEF ≥55% and Valsalva LVOT-G ≥30 mmHg.
Echo	Echocardiogram within 2 to 8 weeks of treatment initiation or dose adjustment.	Echocardiograms at Weeks 4, 8, & 12 to increase starting dose. Weeks 16 & 24 to increase dose. Weeks 28 & 36 to confirm maximum dose.
LVOT-G	No down-titration required based on LVOT-G. Down-titration based on LVEF only.	Down-titration at Week 4 and Week 8 based on LVEF and if Valsalva LVOT-G <20 mmHg.
Dispensing	Patients can be dispensed up to 90-day supply in maintenance phase.	Patients are limited to 35-day supply in maintenance phase for first 12 months of therapy.
DDI Calls	No requirement for monthly DDI screen or checklist.	DDI screen required between patient and pharmacy prior to each dispense.***

DDI: Drug-drug interaction; LVEF: left ventricular ejection fraction; LVOT-G: left ventricular outflow tract gradient.

*CAMZYOS® is a trademark of MyoKardia, Inc., a Bristol Myers Squibb company.

†Estimated titration timing assume echocardiograms are performed as early as possible and that no down-titration is required.

**Number includes eligibility echocardiogram and patient enrollment form.

***Patients are initiated at 5mg; lowest dose is 2.5 mg. An estimated 35% of patients down titrate to 2.5 mg after starting 5mg.

***Potentially every 3 months after first year on therapy depending on insurance coverage and dispensing schedule.

†Can be faxed, emailed, or uploaded to REMS portal; enables drug dispensing.

†Assumes phone is answered on first call; calls are made per patient, not per prescriber's office. Occurs monthly for initial 12 months of therapy.

*Prescribers must submit a Patient Status Form (PSF) to the Camzyos REMS portal within 3 days of each scheduled echocardiogram.

Personal, Timely, Empowering Treatment Experience

Dedicated single point of contact for patient & HCP creates clarity, continuity, trust throughout treatment journey

HCP/Office Experience*



MYQORZO & You™ Navigator

Communicates the “how”

Dedicated single point of contact for entire treatment journey: status of dispense, missing information, reimbursement support, Patient Support Services, support REMS certifications & address REMS related questions

Primarily communicates with office staff



Cardiovascular Account Specialist

Communicates the “why”

Overall account owner responsible for driving demand, educating about MYQORZO, REMS, Patient Support Services, and access

Primarily communicates with prescriber

Patient Experience



MYQORZO & You™ Navigator

Dedicated single point of contact

Support from time of Rx through ongoing treatment to help with access & affordability, Patient Support Services, and REMS education

HCP: healthcare professional; REMS: Risk Evaluation and Mitigation Strategies; HCM: hypertrophic cardiomyopathy; PSS: Patient Support Services; Rx: Prescription

* The engagement will vary based on the Site of Care [COE vs. Community]



MYQORZO™ (aficamten) 5·10·15·20mg tablets

**Expected to be available in the U.S.
in the second half of January**

Annual WAC Price: \$108,400

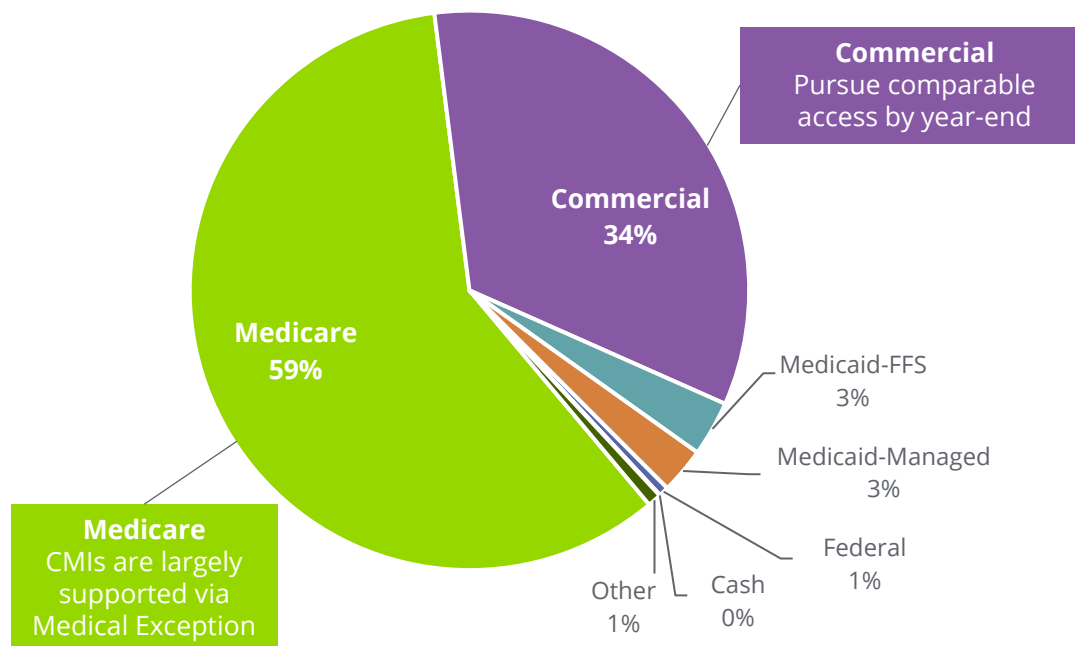
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)



Market Access Strategy

Grow CMI class & compete via clinical differentiation, not price

CMI Q3 '25 Payor Mix (TRx)



Goal to reach parity access with coverage criteria consistent with our clinical evidence. In 2026, plan to:

- **Continue engagement** with key payor accounts
- **Reinforce value proposition** based on clinical & HEOR evidence
- **Activate patient support services** for prior authorization & medical exception support

FFS: fee-for-service; HEOR: Health Economics & Outcomes Research. CMI: cardiac myosin inhibitor. TRx: total prescriptions
Source: Cytokinetics. DOF. Symphony PrescriberPayer – Camzyos claims

Measuring Launch Velocity: 3 Key Metrics

Expect to reach >50% share of new patients by the end of 2026

Breadth and depth of HCP prescribing of MYQORZO™



Number of HCPs
prescribing MYQORZO



Volume of MYQORZO
prescriptions
each HCP writes

Volume of patients on MYQORZO



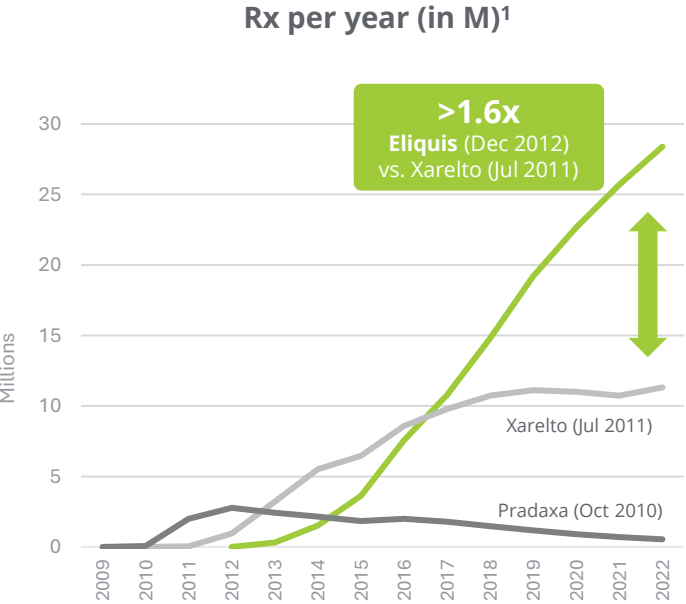
Volume of patients
on MYQORZO

HCP: healthcare provider
Please see full [Prescribing Information](#), including Boxed WARNING and [Medication Guide](#)

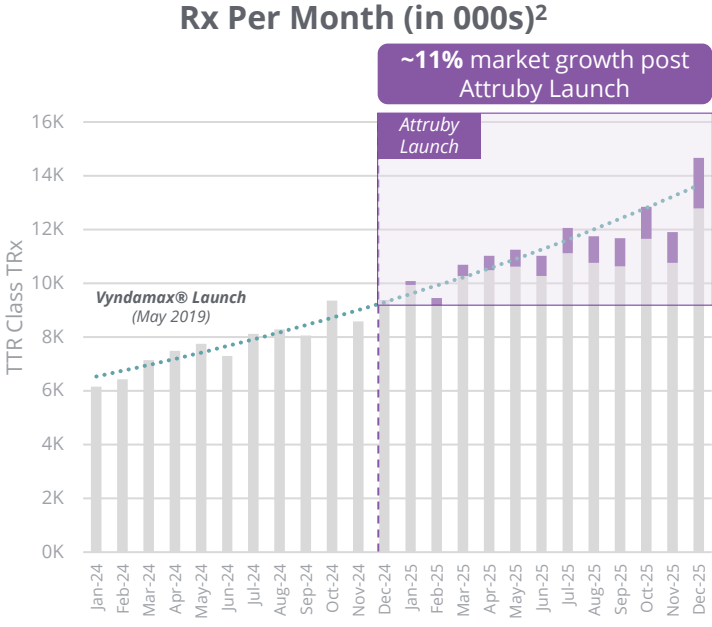
Precedents for Next-In-Class Success & Category Growth

With differentiated product profile, Eliquis® generated 1.6x more prescriptions than Xarelto®

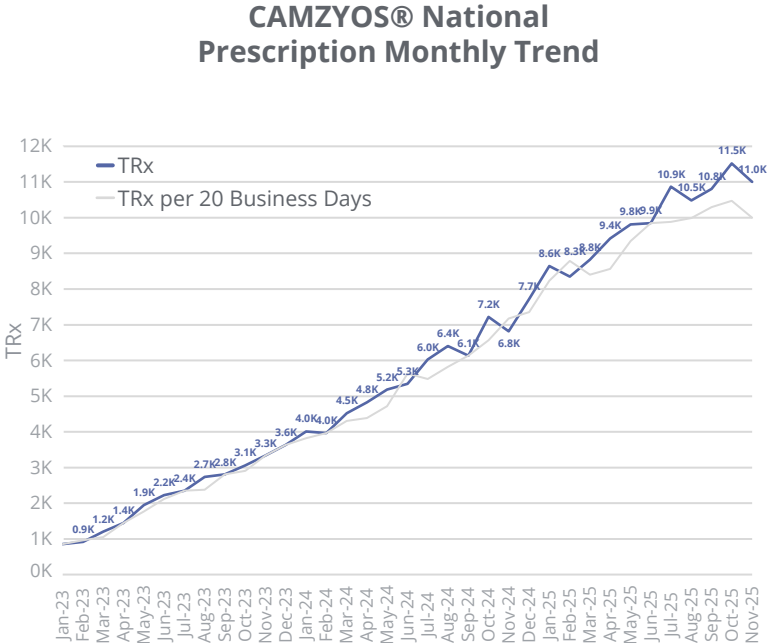
Oral anticoagulants Pradaxa® (2010), Xarelto (2011), Eliquis (2012) approved over ~3 years



ATTR Class TRx has increased since Attruby™ launch



CMI market poised for growth³



Afib: atrial fibrillation; Rx: Prescription; ATTR: Transthyretin Amyloidosis; TRx: total prescriptions
1. Symphony National Projected Annual TRx data, 2010 – 2022
2. Symphony National Projected Annual TRx data, 2023 – 2025
3. Source: Symphony Metys national projections (TRxs) 2023-2025

MYQORZO™: Advancing Global Availability in 2026

United States

Approved by FDA for adults with symptomatic oHCM to improve functional capacity and symptoms



China

Approved by NMPA for adults with NYHA class II-III oHCM to improve exercise capacity and symptoms



Japan

Phase 3 clinical trials ongoing in oHCM & nHCM



Europe

CHMP issued positive opinion recommending marketing authorization in the EU for the treatment of symptomatic (NYHA Class II-III) oHCM in adult patients

Expect decision from European Commission in Q1 2026



Advancing European commercial readiness ahead of expected launch in Germany in Q2 2026

- Ensure successful **European Commission decision**
- Finalize and submit up to **14 health technology assessment** (HTA) dossiers across key markets
- Continue to recruit top talent across key European affiliates to ensure **rapid uptake of aficamten**
- Launch *aficamten* with core **clinical differentiation story**
- **Leverage learnings** from previously launched *aficamten* markets

FDA: U.S. Food & Drug Administration; oHCM: obstructive hypertrophic cardiomyopathy; NMPA: National Medical Products Administration; NYHA: New York Heart Association; MAA: marketing authorization application; EMA: European Medicines Agency; CHMP: Committee for Medicinal Products for Human Use; nHCM: non-obstructive hypertrophic cardiomyopathy. MYQORZO is only approved in the U.S. and China for oHCM.

REDWOOD-HCM Cohort 4: Phase 2 Trial in nHCM

Significant Improvements in KCCQ & NYHA Class

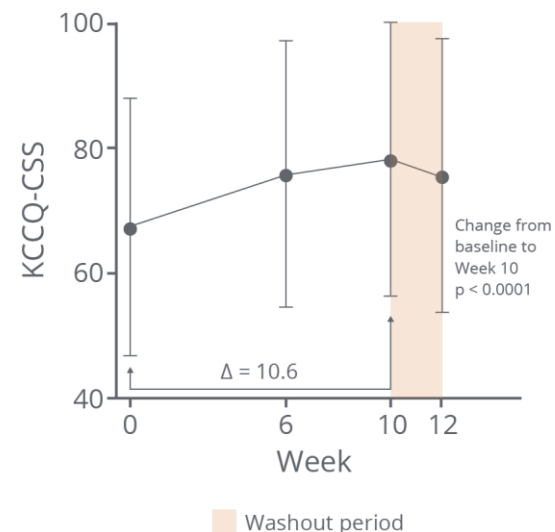


85% of patients achieved 15 mg dose; no discontinuations due to adverse events

Kansas City Cardiomyopathy Questionnaire

Mean improvement in KCCQ of 10.6 points

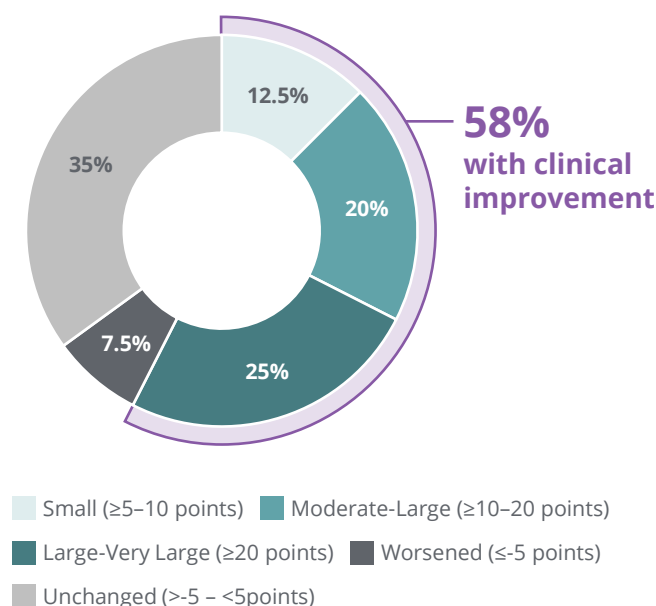
All nHCM Patients (N = 41)



Data presented as mean and standard deviation

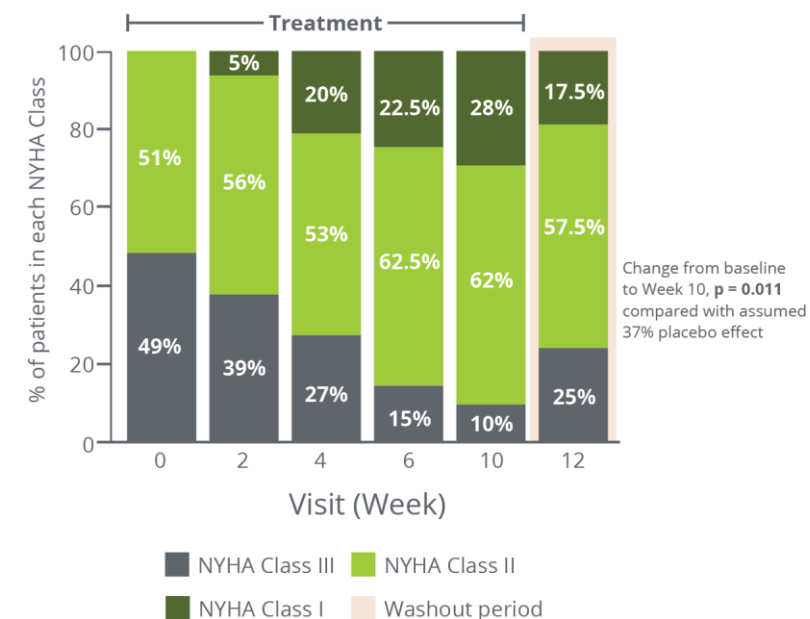
Masri A. et al. "Aficamten in Patients with Symptomatic Non-Obstructive Hypertrophic Cardiomyopathy (REDWOOD-HCM Cohort 4)". ESC HF 2023.
MYQORZO™ (aficamten) is only approved in the U.S. and China for oHCM.

Categorical Changes at Week 10 in KCCQ-CSS



NYHA Functional Class

56% of patients improved by ≥1 NYHA class

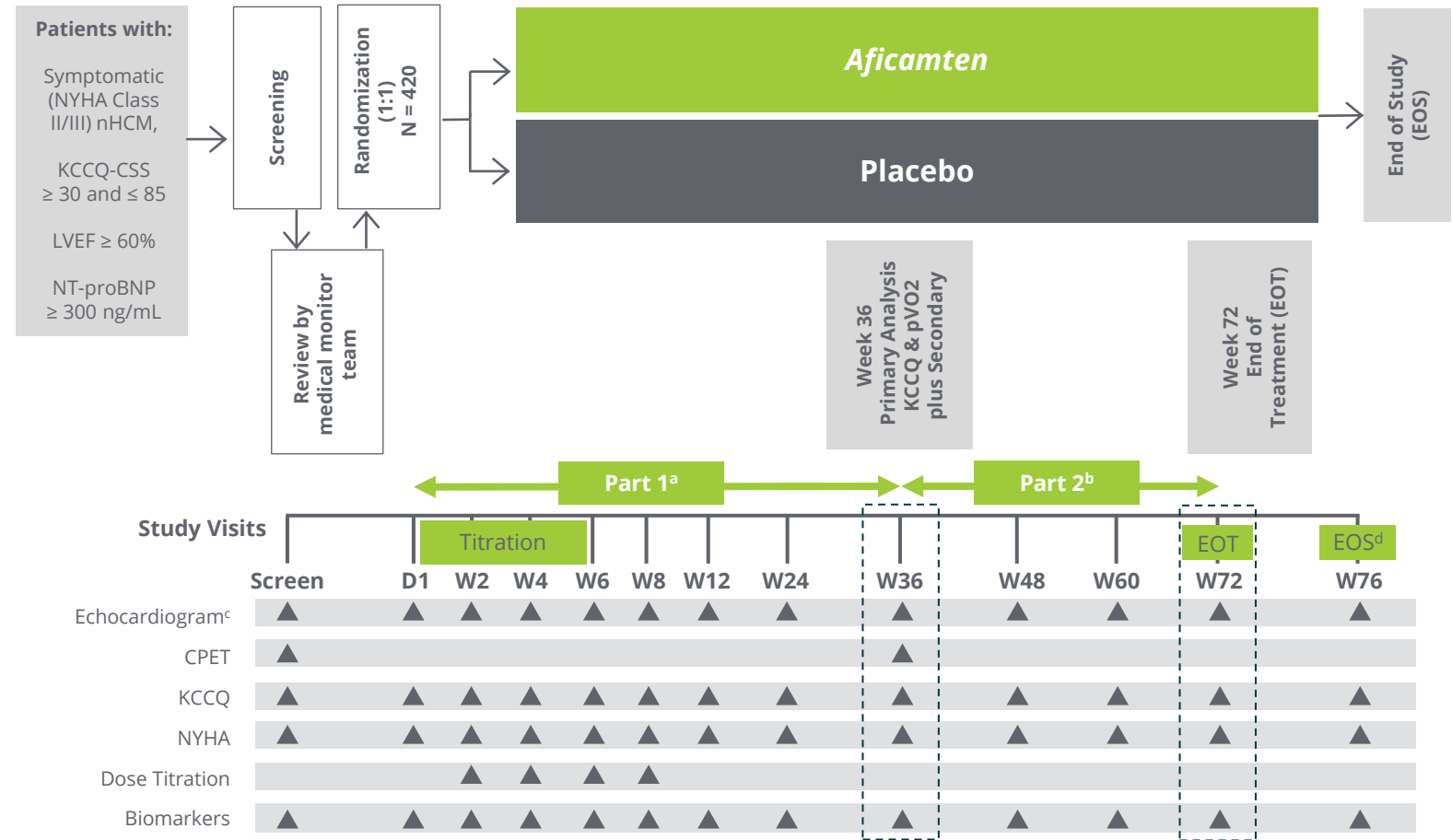


ACACIA-HCM: Pivotal Phase 3 Trial in nHCM

Enrollment complete; topline readout in Q2 2026



- Trial enrolled over **516 symptomatic nHCM patients**
- Dual primary endpoint: **change in KCCQ Clinical Summary Score and peak VO₂** from baseline to Week 36
- **5-20 mg doses**; 6-week titration period
- Secondary endpoints:
 - Change in Ve/VCO₂
 - Left atrial volume index (LAVI)
 - NT-proBNP
 - Proportion of patients with ≥ 1 class improvement in NYHA from baseline to Week 36
 - Time to first cardiovascular event



^a Part 1: All participants followed until week 36

^b Part 2: Participants completing Week 36 continue until either Week 72 (followed by EOS at Week 76) OR the last randomized participant in Part 1 completes Week 36.

^c Site-read focused echocardiogram for titration visit (sole criterion). Aficamten dose range 5-20 mg.

^d 4-week follow up after last dose

MYQORZO™ is only approved in the U.S. and China for oHCM.

Omecamtiv Mecarbil

Omecamtiv Mecarbil: Potential for High-Risk Severe HF Patients Despite GDMT

Efficient, pragmatic Phase 3 clinical trial

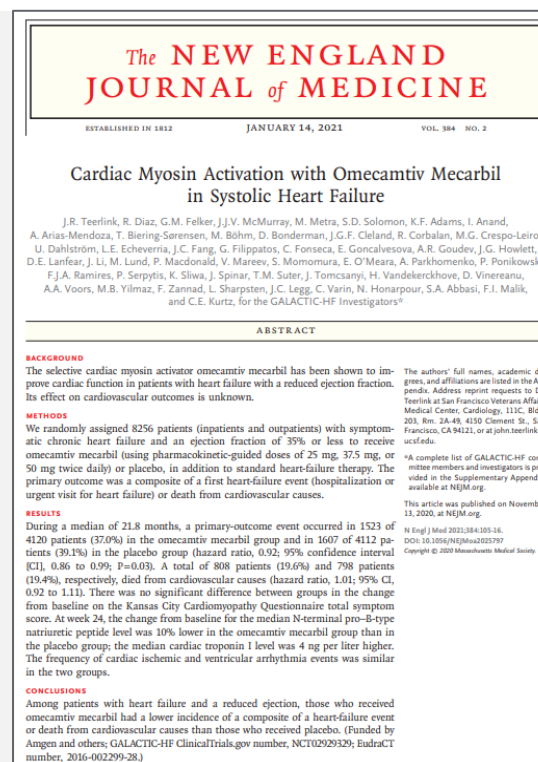
High Unmet Need

The large and growing heart failure population faces frequent hospitalizations, high mortality rates, comorbidities, and challenges staying on GDMT. Despite SGLT2 inhibitors, patients remain at significant risk.

Market Opportunity

18% of 7.1M patients with HFrEF have worsening heart failure (LVEF <30%)

Estimated 8+ years of market exclusivity



Ph 3 clinical trial results in 8,000 patients point to important treatment benefit

Planning confirmatory Ph 3 trial, **n= ~1,800**, **~3 years** to completion

Primary endpoint: time to CV death, HF events, transplant/LVAD, or stroke

Larger treatment benefit in patients with lower LVEF and other markers of advanced HF

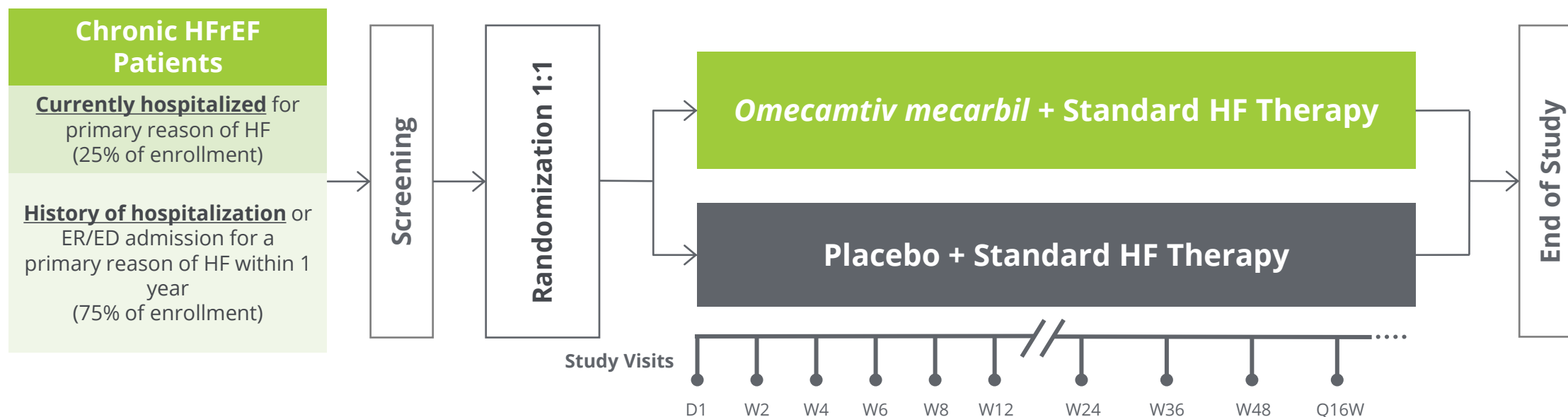
Pragmatic design elements including EHR screening, limited monitoring visits, remove visits, and limited safety labs & AE reporting

Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

GALACTIC-HF: Clinical Trial Overview

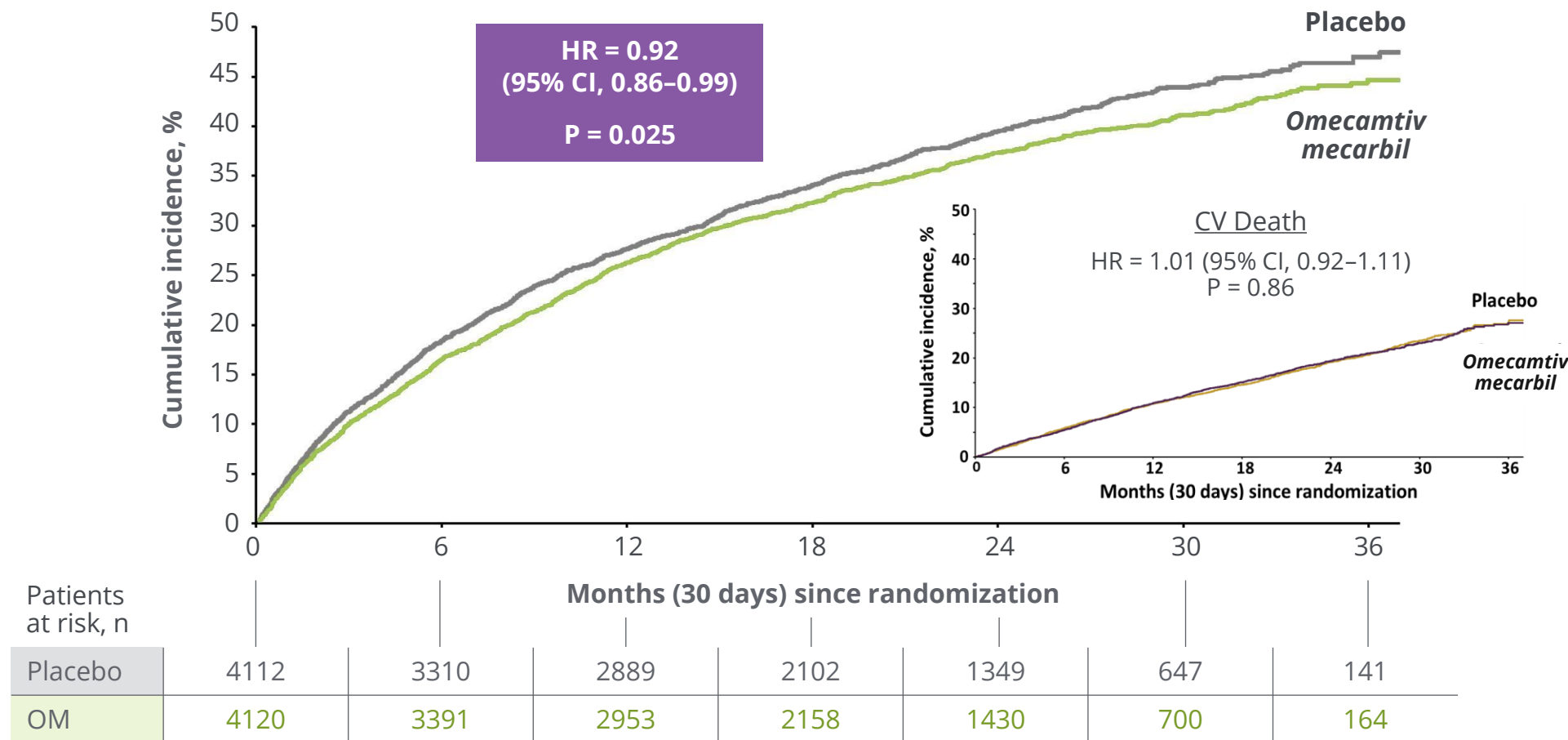
Phase 3 clinical trial

Event-driven clinical trial; 8,256 patients randomized in 35 countries at 944 clinical trial sites



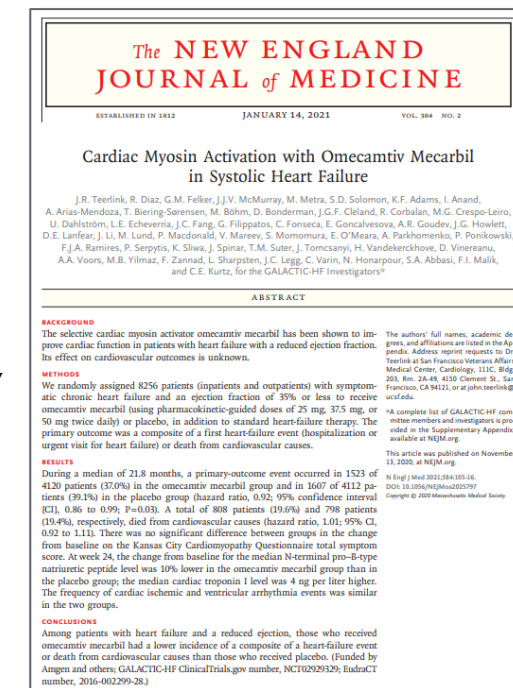
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Primary Composite Endpoint

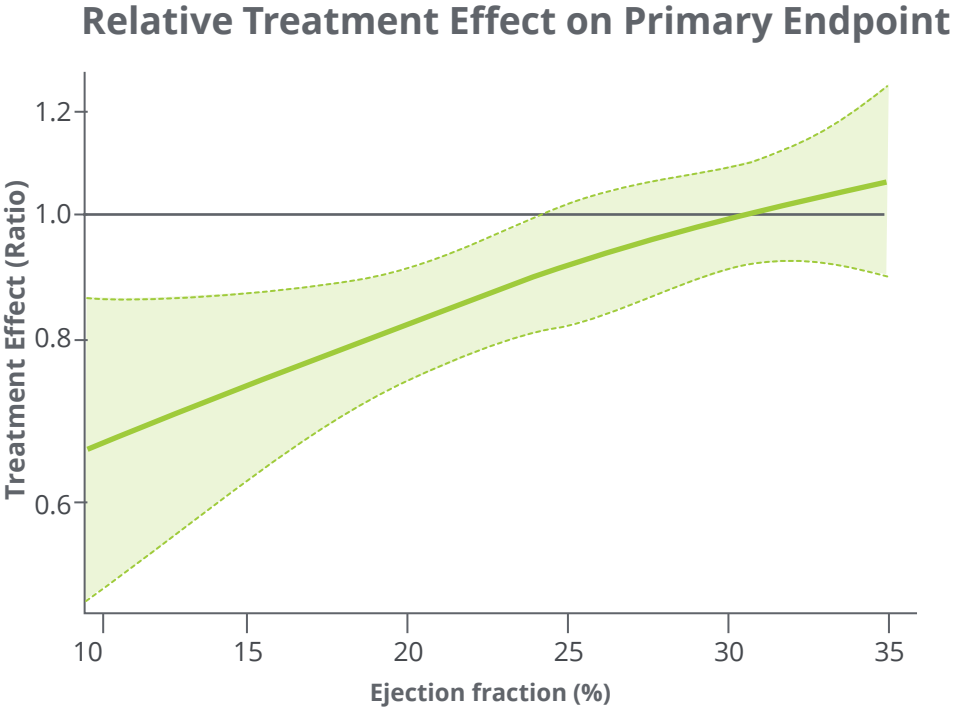
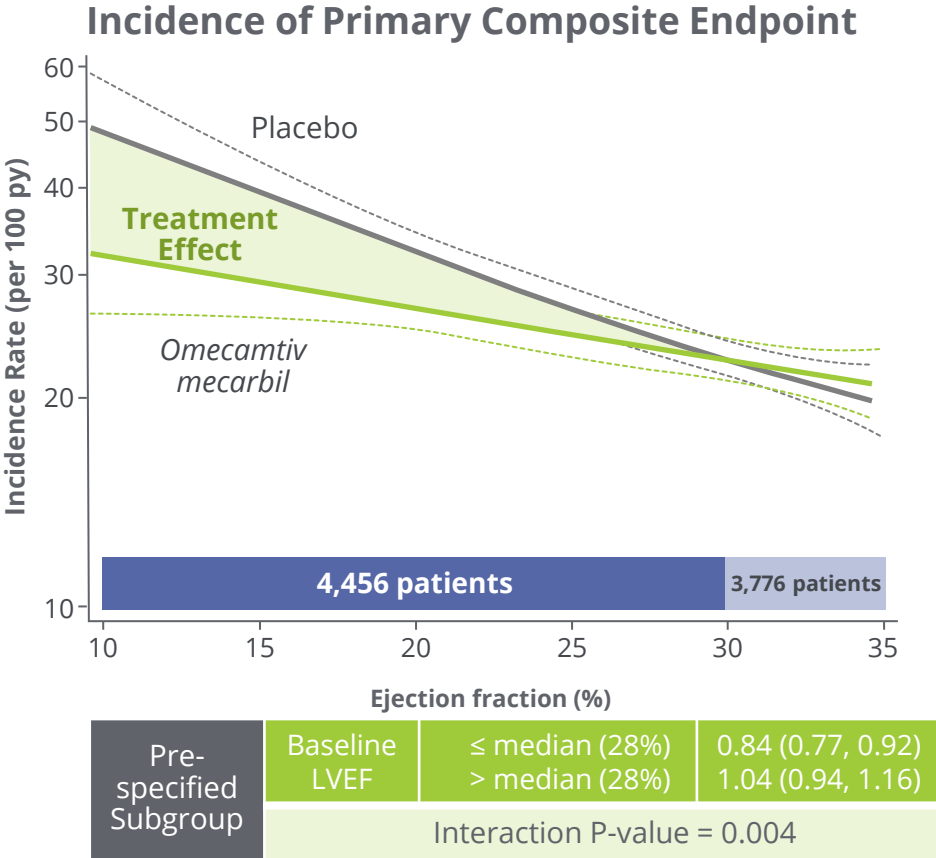


Time to first HF event or CV death

Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

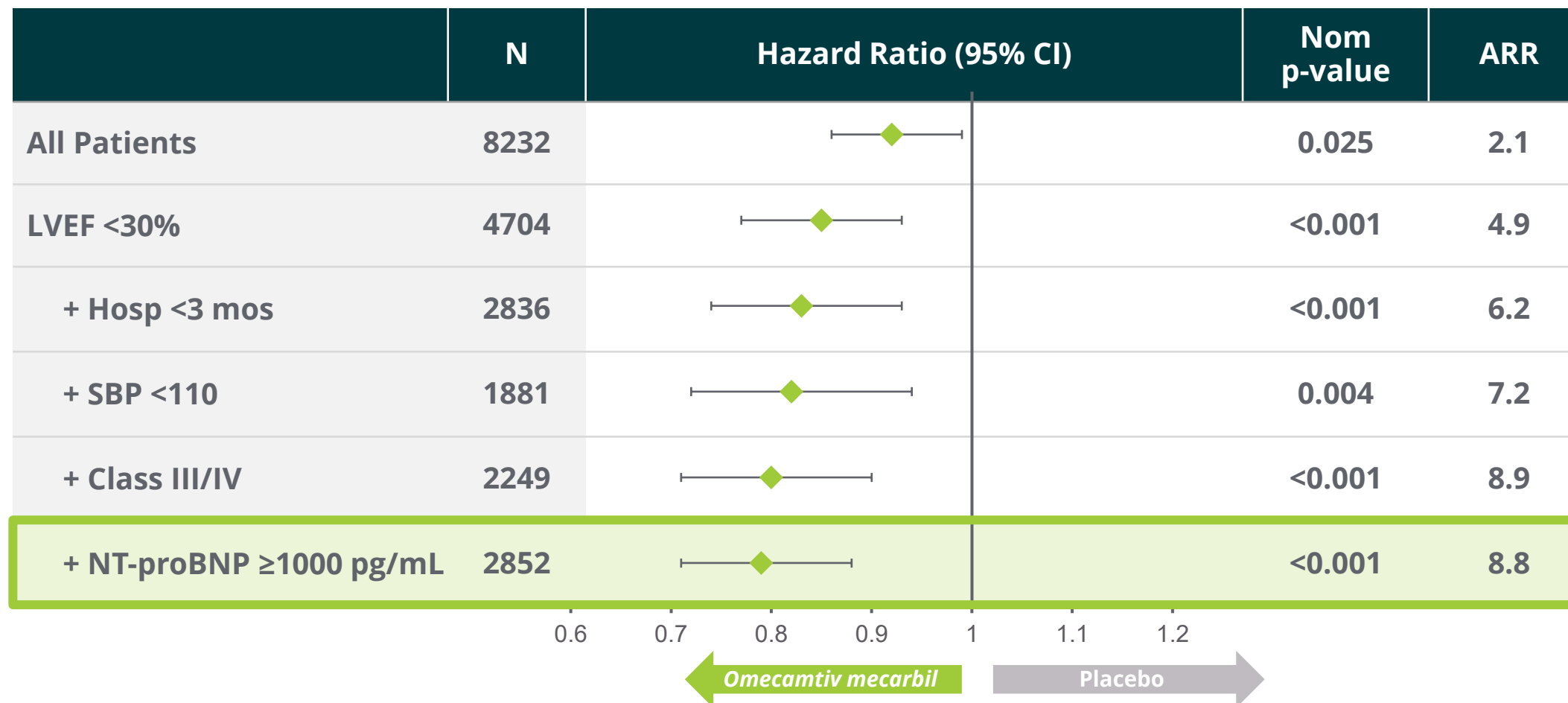


Benefit Observed to Increase as Baseline LVEF Decreased



ARR = Absolute Risk Reduction. RRR = Relative Risk Reduction.
Teerlink JR., Diaz R., Felker GM., et al. Effect of Ejection Fraction on Clinical Outcomes in Patients treated with Omecamtiv Mecarbil in GALACTIC-HF. JACC. 2021
Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Large Treatment Effect in Easily Defined HF Population



Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

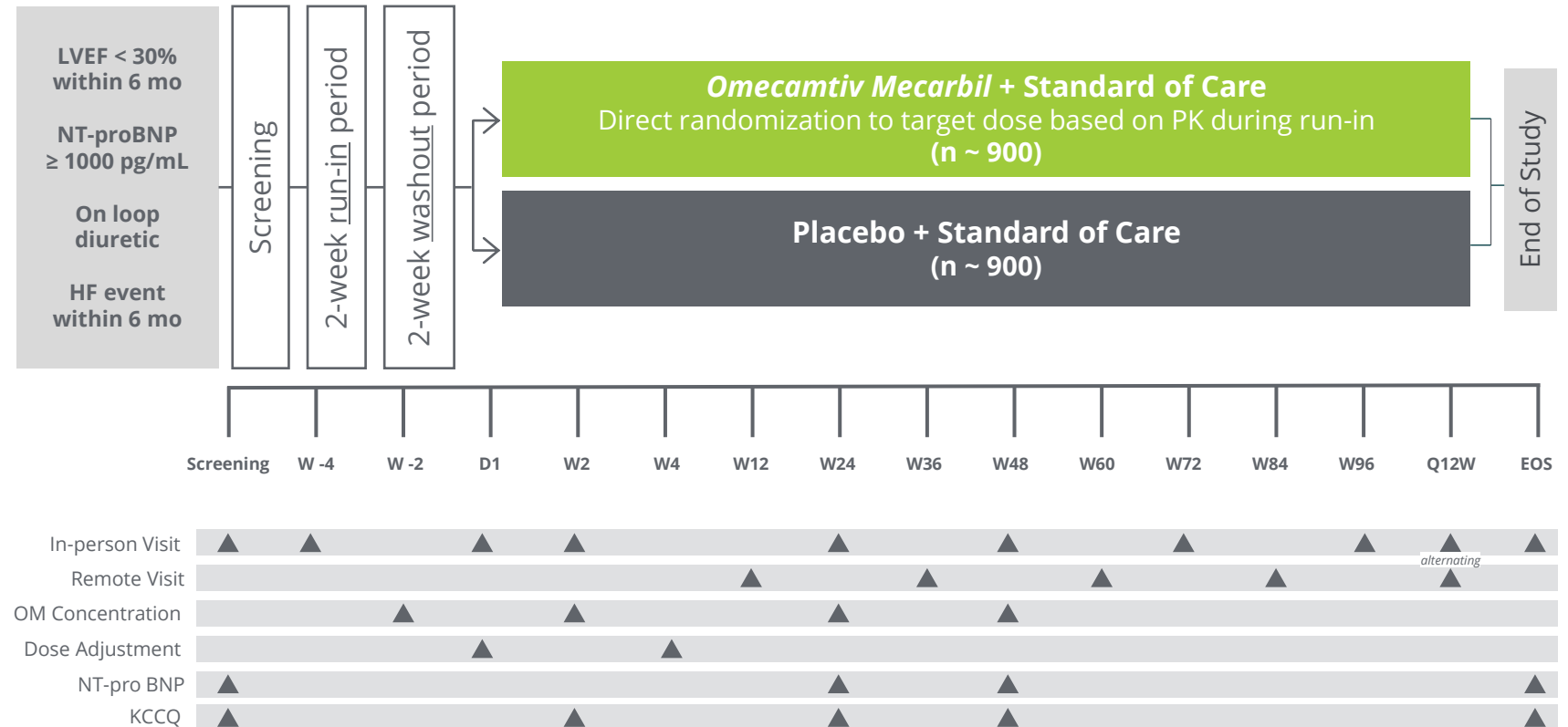
Phase 3 Confirmatory Clinical Trial Design

Currently enrolling



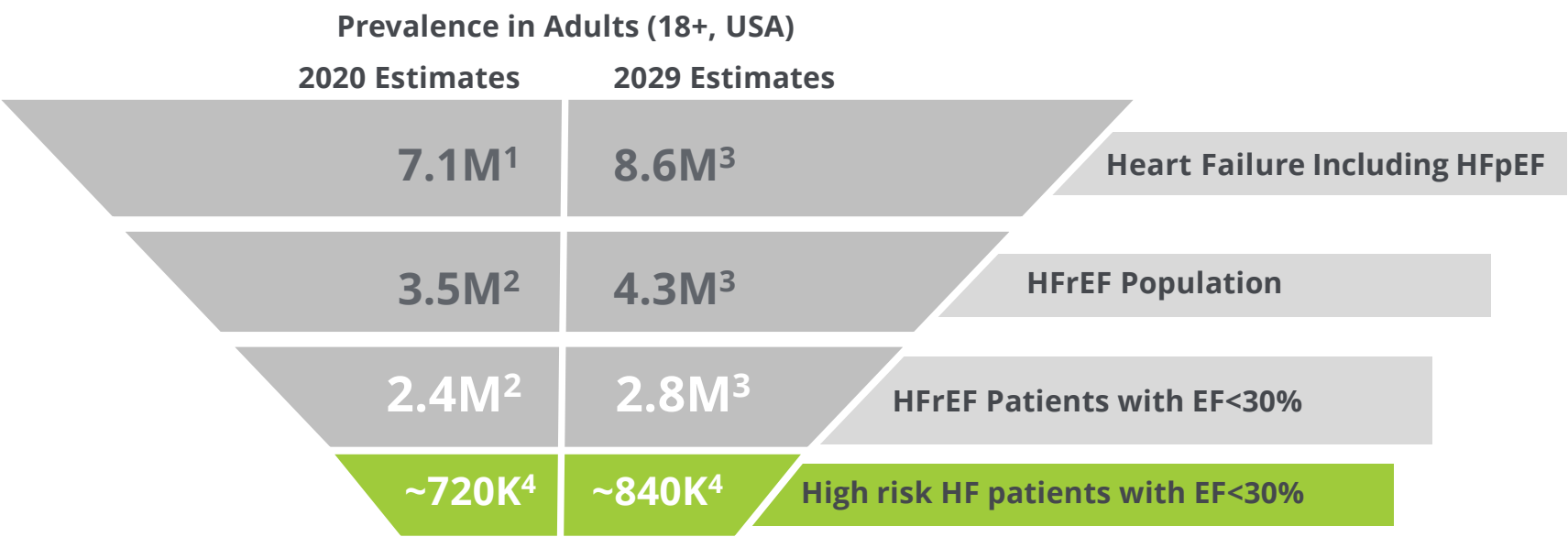
COMET-HF: Confirmation of *Omecamtiv Mecarbil* Efficacy Trial in Heart Failure

- Primary endpoint: **time to CV death, HF events, transplant/LVAD, or stroke**
- Enriching population for adherence** with OM run-in period
- Pragmatic design elements:**
 - Remote clinic visits
 - Limited safety labs & ECGs
 - Streamlined eligibility and study conduct
 - Streamlined AE reporting



Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Large and Growing Target Patient Population in US



**Proposed
Omecamtiv Mecarbil
Target Patient**

Patients treated with GDMT and still experiencing severely reduced EF and symptoms of heart failure

Cardiac Function



LVEF < 30%

+

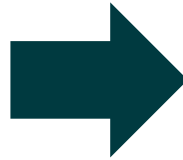
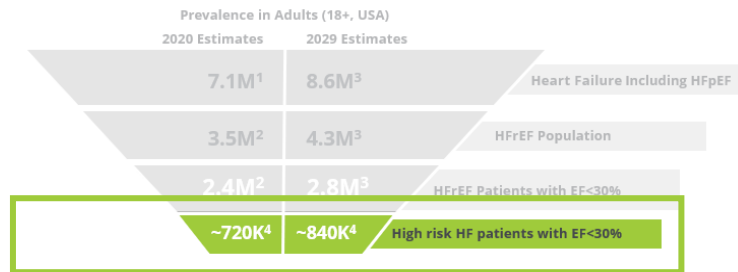


Markers of High-Risk HFrEF

- HF Event* within the last 12 months
- Elevated NT-pro BNP
- Contraindications limiting GDMT, e.g. hypotension, renal dysfunction or hyperkalemia

1. Tsao 2023, AHA. Racine 2022 CVrg. Bionest 2021.
2. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail.* 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.
3. 2.1% annual growth rate: 1.9% annual growth rate of patient population 65+ (UN World Populations Prospects Nov 2019) and a 0.2% mortality impact of HF treatment (doi: 10.1136/bmj.l223 | *BMJ* 2019;364:l223)
4. Greene et al *JACC* 2023; 81:413-424
* HF Event: Urgent, unscheduled outpatient visit or hospitalization
Omecamtiv mecarbil is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Higher Event Rate & Costs in Patients with Severely Reduced EF



Accounts for **~60%** of HFrEF hospitalizations⁵



35% of patients with severely reduced EF **re-hospitalized within 1 year**⁶



\$15,493 per HF re-hospitalization⁷



Direct costs from HF re-hospitalizations projected to increase from **\$3.9 billion** in 2020 to **\$4.6 billion** by 2029**

1. Tsao 2023, AHA. Racine 2022 CVrg. Bionest 2021.

* HF Event: Urgent, unscheduled outpatient visit or hospitalization **in terms of 2024 dollars

2. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail.* 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.

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4. Greene et al *JACC* 2023; 81:413-424

5. Extrapolated from Desai NR, Butler J, Binder G, Greene SJ. Prevalence and Excess Risk of Hospitalization in Heart Failure with Reduced Ejection Fraction. Poster presented at: Heart Failure Society of America (HFSA) Annual Scientific Meeting; 2022 Sep 30-Oct 3; Washington, DC.

6. Carnicelli AP, Clare RM, Hofmann P, Chiswell K, DeVore AD, Vemulapalli S, Felker GM, Kelsey AM, DeWald TA, Sarocco P, Mentz RJ. Clinical trajectory of patients with a worsening heart failure event and reduced ventricular ejection fraction. *Am Heart J.* 2022 Mar;245:110-116. doi: 10.1016/j.ahj.2021.12.003. Epub 2021 Dec 18. PMID: 34932997.

7. Urbich M, Globe G, Pantiri K, Heisen M, Bennison C, Wirtz HS, Di Tanna GL. A Systematic Review of Medical Costs Associated with Heart Failure in the USA (2014-2020). *Pharmacoeconomics.* 2020 Nov;38(11):1219-1236. doi: 10.1007/s40273-020-00952-0. PMID: 32812149; PMCID: PMC7546989.

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***Ulacamten* (CK-586)**

Heart Failure with Preserved Ejection Fraction (HFpEF)

Despite broad use of standard treatments & advances in care, the prognosis for patients with HF is poor¹



~75%

HFpEF patients will die within five years of initial hospitalization²



~84%

HFpEF patients will be rehospitalized²



Subset of HFpEF patients with hypercontractility, ventricular hypertrophy, elevated biomarkers & HF symptoms **may benefit from a cardiac sarcomere inhibitor**



Significant increase in hospitalizations due to HFpEF, from 189,260 in 2008 to 495,095 in 2018⁶



Lifetime healthcare costs for HFpEF are ~ \$126,819 per patient⁵, per-patient monthly cost for healthcare is \$7,482, primarily, driven by **high rates of inpatient & outpatient visits**

1. Jhund PS, MacIntyre K, Simpson CR, et al. Long-Term Trends in First Hospitalization for Heart Failure and Subsequent Survival Between 1986 and 2003. *Circulation*. 2009;119:515-523.

2. Bozkurt B, Ahmad T, Alexander KM, Baker WL, Bosak K, Breathett K, Fonarow GC, Heidenreich P, Ho JE, Hsieh E, Ibrahim NE, Jones LM, Khan SS, Khazanie P, Koelling T, Krumholz HM, Khush KK, Lee C, Morris AA, Page RL 2nd, Pandey A, Piano MR, Stehlik J, Stevenson LW, Teerlink JR, Vaduganathan M, Ziaeian B; Writing Committee Members. Heart Failure Epidemiology and Outcomes Statistics: A Report of the Heart Failure Society of America. *J Card Fail*. 2023 Oct;29(10):1412-1451. doi: 10.1016/j.cardfail.2023.07.006. Epub 2023 Sep 26. PMID: 37797885; PMCID: PMC10864030.

3. Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. *Circ Heart Fail*. 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289.

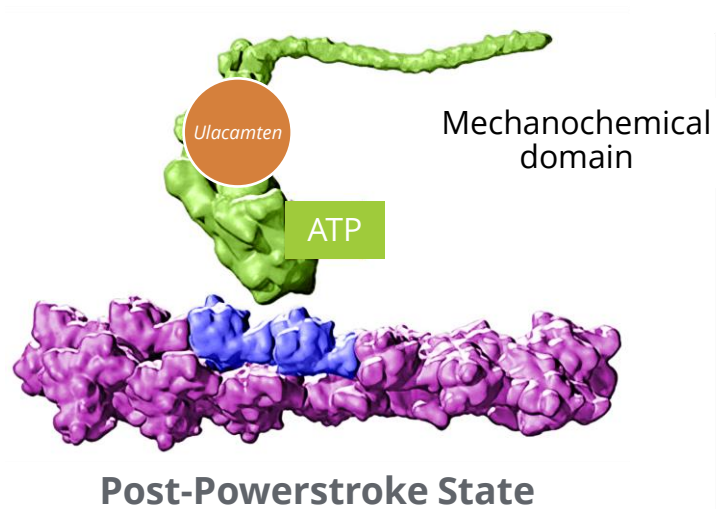
4. Yancy CW, Jessup M, Bozkurt B, et al. 2013 ACCF/AHA Guideline for the Management of Heart failure: A Report of the American College of Cardiology Foundation/American Heart Association Task Force on Practice Guidelines. *Circulation*. 2013;128:e240-e327.

5. Kapelios, Cardiac Failure Review 2023

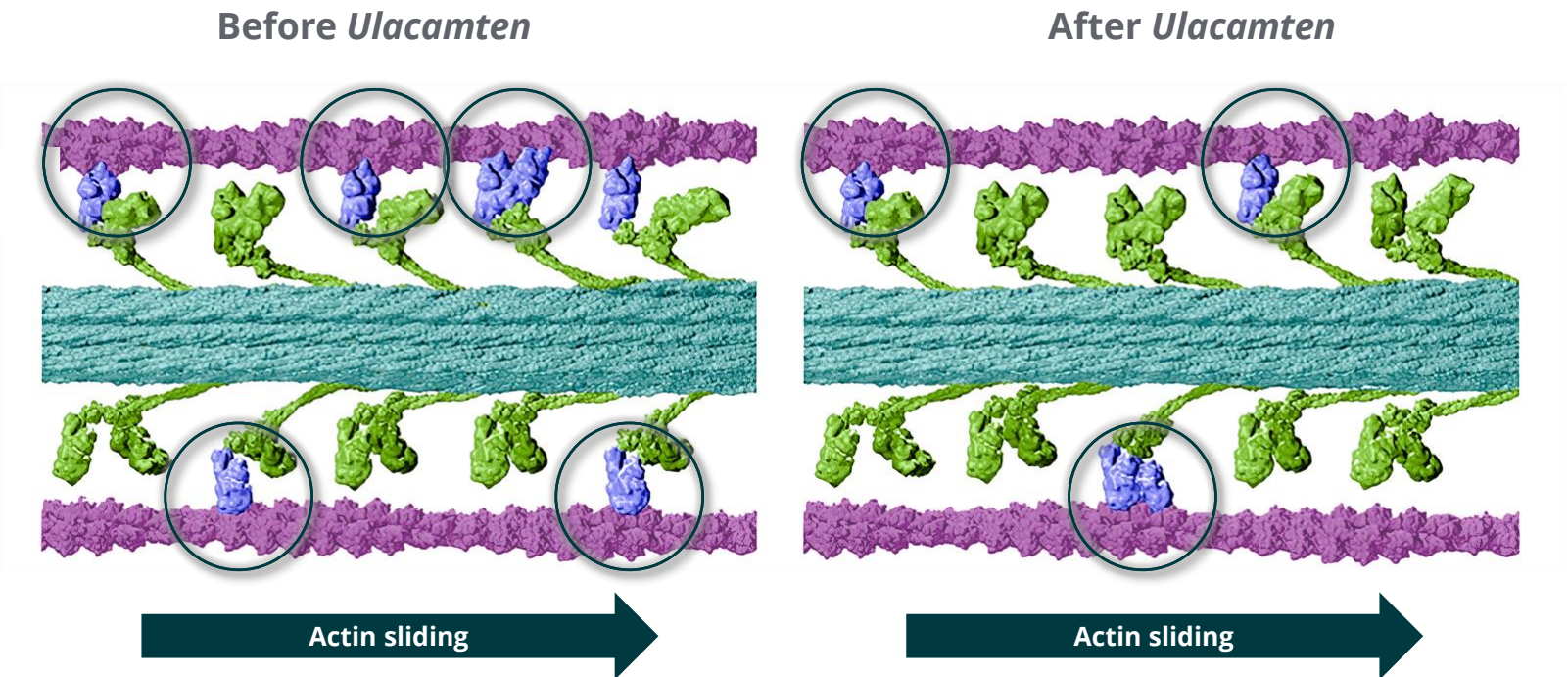
6. Clark KAA, Reinhardt SW, Chouairi F et al (2022) Trends in heart failure hospitalizations in the US from 2008 to 2018. *J Card Fail* 28(2):171-180.

7. Lam CSP, Wood R, Vaduganathan M et al (2021) Contemporary economic burden in a real-world heart failure population with Commercial and Medicare supplemental plans. *Clin Cardiol* 44(5):646-655.

Ulacamten: Distinct Mechanism of Action from *Aficamten*



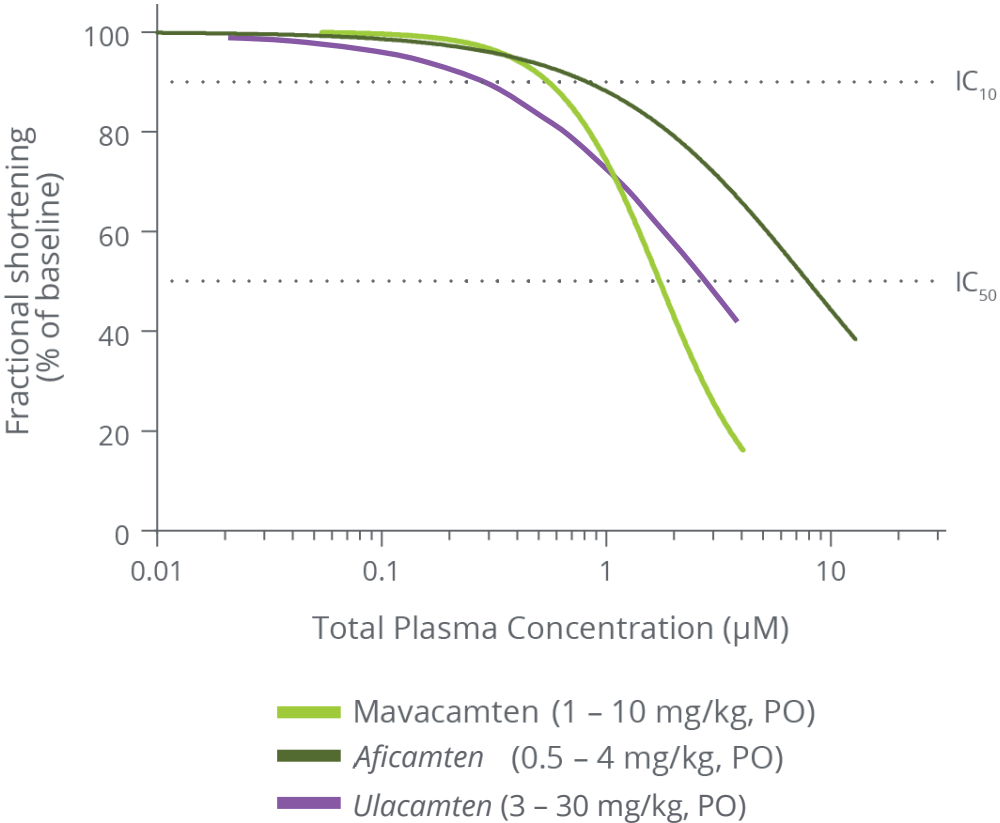
"Fewer hands pulling on the rope"



Ulacamten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Ulacamten: Shallow *In Vivo* Concentration-Response

Ulacamten has a shorter half-life than *aficamten*



Pharmacodynamic window Fractional shortening IC ₅₀ /IC ₁₀ ratio	
<i>mavacamten</i>	2.8x
<i>aficamten</i>	9.9x
<i>ulacamten</i>	9.3x

IC₁₀: plasma concentration at 10% relative reduction in fractional shortening
IC₅₀: plasma concentration at 50% relative reduction in fractional shortening

Compound half-life in humans	Actual	Predicted
<i>aficamten</i>	~3 days	2.8 days
<i>ulacamten</i>	~15 hours	15 hours

Ulacamten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

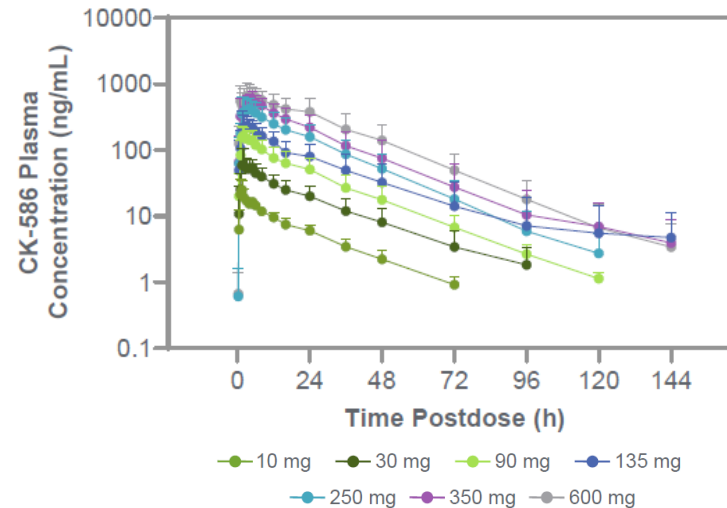
Phase 1 Data Support Advancement to Phase 2 Clinical Trial

Phase 1 study design: 7 SAD cohorts (10 mg to 600 mg) & 2 MAD cohorts (100 & 200 mg once daily), 10 participants each

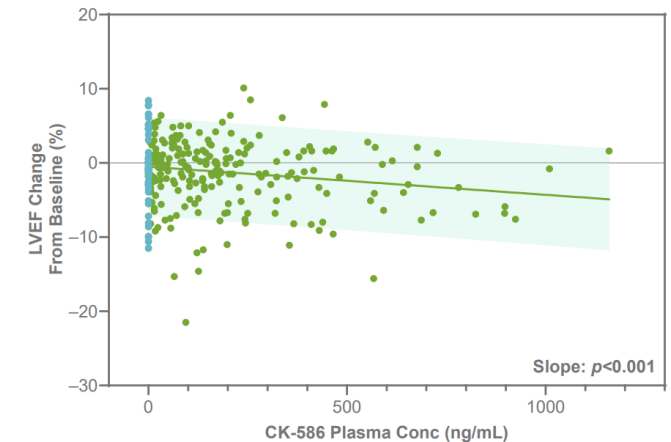
- **Less than 24-hour** half-life
- **Shallow and predictable** PK/PD relationship based on LVEF and LVFS
- **Well-tolerated** across all cohorts
- **No serious adverse events** were observed
- **Stopping criteria were not met**

Plasma Concentration

(mean [SD]) over time after single ascending doses of ulacamten



Change in LVEF vs. Ulacamten Plasma Concentration



PK/PD: pharmacokinetic/pharmacodynamic

LVEF: left ventricular ejection fraction

LVFS: left ventricular fractional shortening

Lutz JD., Simpkins T., Cheplo K., et al. A First-in-Human, Single and Multiple Ascending Dose Study of CK-4021586, a Novel Cardiac Myosin. Poster, American College of Clinical Pharmacology 2024.

Ulacamten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Phase 2 Study Schema

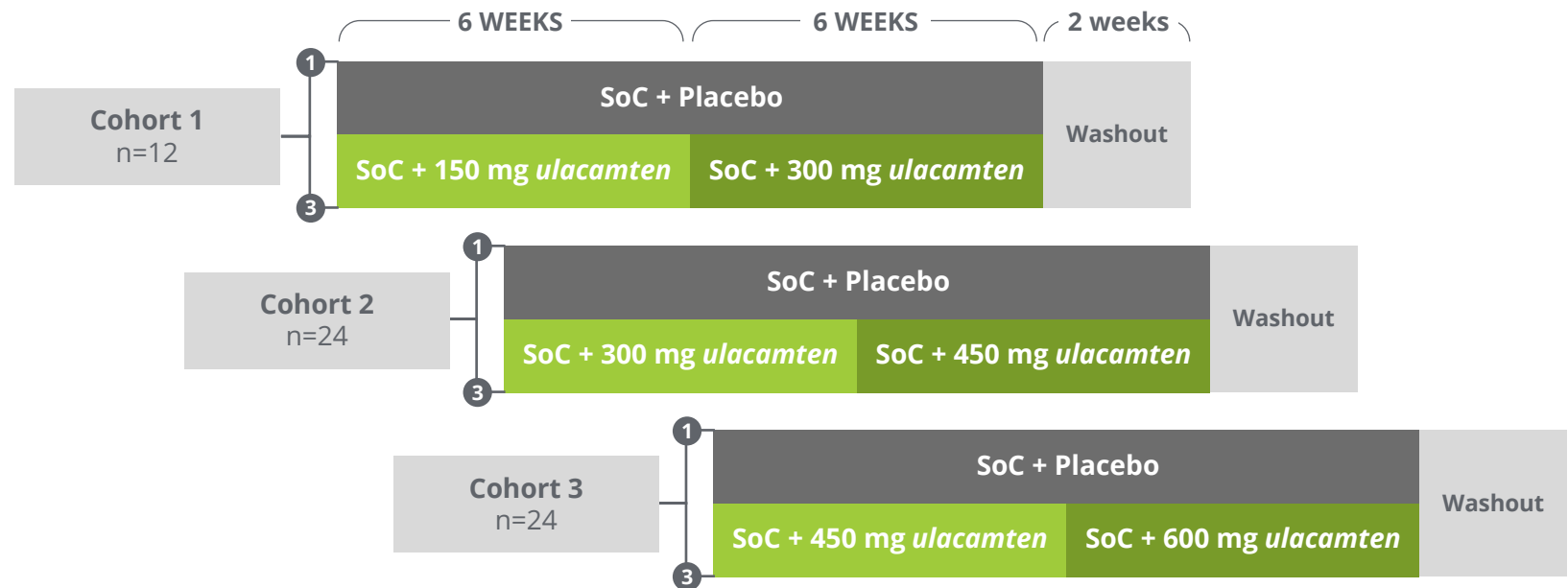
Currently enrolling



AMBER-HFpEF: Assessment of CK-586 in a Multi-Center, Blinded Evaluation of Safety and Tolerability Results in HFpEF

Enrolling HFpEF patients with:

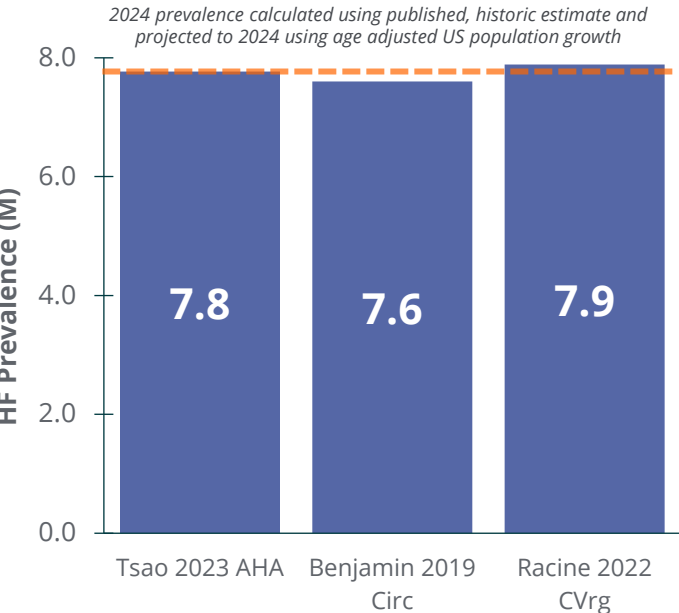
- LVEF $\geq 60\%$
- Structural abnormality
- BMI < 40
- NYHA FC II or III
- NT-proBNP ≥ 300 (or ≥ 900 in AF)



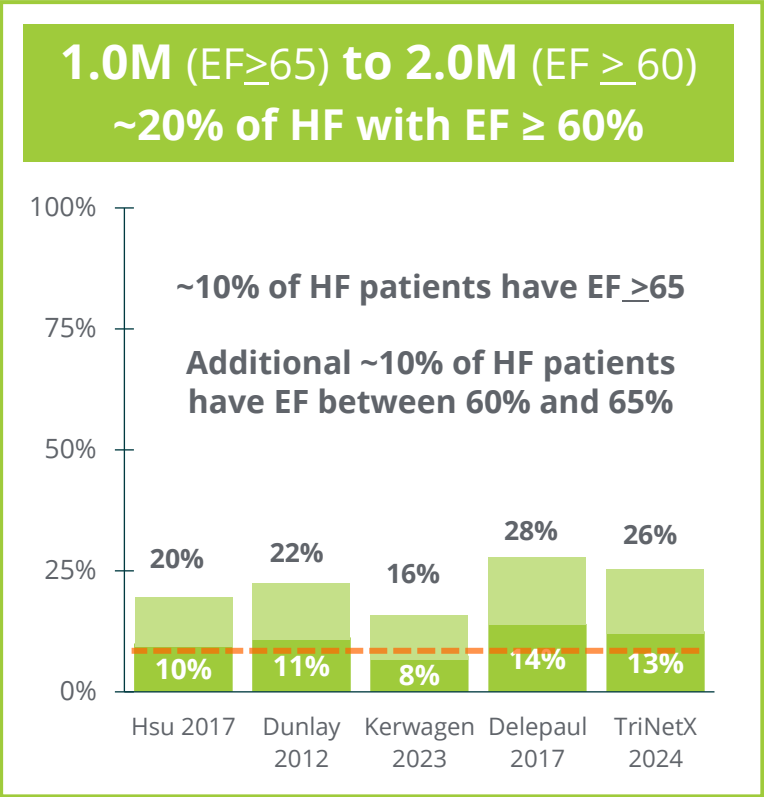
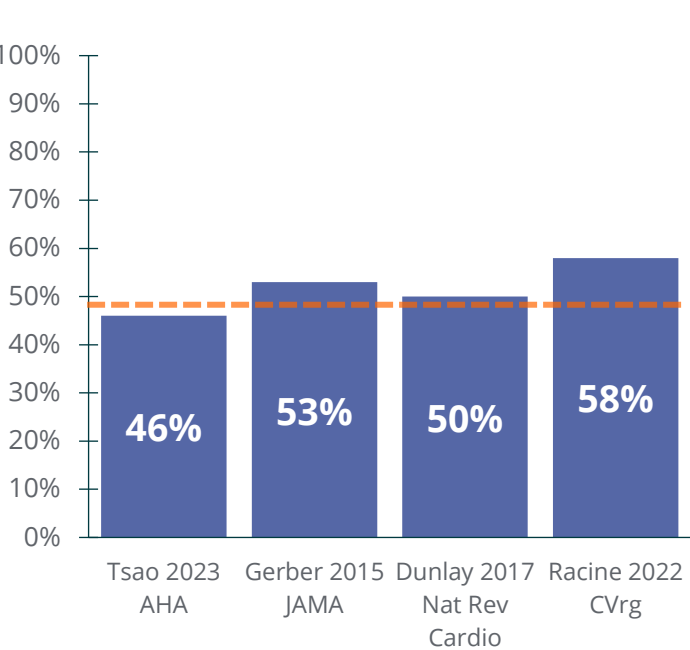
Ulcamenten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Ulacamten: Focusing on Patients with HFpEF and EF ≥ 60

7.9M
Heart Failure Prevalence in 2024, US



4.0M (2024)
50% of HF with HFpEF (EF ≥ 50%)



Source: Racine et al Heart Failure 2020-2029, CVrg March 2020 p 26; includes patients in long term care settings, which NHANES epi does not incorporate; Benjamin, E. et al. Heart Disease and Stroke Statistics—2019 Update: A Report From the AHA. Circulation Vol 139, Issue 10, 5 March 2019; Pages e56-e528 historic growth rate of HF 2009-2012 vs. 2013-2016: 2.1%; the population of 65+ year old is expected to grow at 1.9% according to the UN – mortality improvement of 0.2% per year.; Heidenreich P. et al. Forecasting the Impact of Heart Failure in the United States. Circulation: Heart Failure Volume 6, Issue 3 May 2013; Tsao C., et al Heart Disease and Stroke Statistics—2023 Update: A Report From the American Heart Association, Circulation Volume 139, Issue 10 Mar 2019; UN Population Report Nov 2020; Dunlay SM, Roger VL, Weston SA, Jiang R, Redfield MM. Longitudinal changes in ejection fraction in heart failure patients with preserved and reduced ejection fraction. Circ Heart Fail. 2012 Nov;5(6):720-6. doi: 10.1161/CIRCHEARTFAILURE.111.966366. Epub 2012 Aug 30. PMID: 22936826; PMCID: PMC3661289, Gerber 2015 JAMA, Hsu JJ, Ziaeian B, Fonarow GC. Heart Failure With Mid-Range (Borderline) Ejection Fraction: Clinical Implications and Future Directions. JACC Heart Fail. 2017 Nov;5(11):763-771. doi: 10.1016/j.jchf.2017.06.013. Epub 2017 Oct 11. PMID: 29032140; PMCID: PMC6668914, Kerwagen F, Koehler K, Vettorazzi E, Stangl V, Koehler M, Halle M, Koehler F, Störk S. Remote patient management of heart failure across the ejection fraction spectrum: A pre-specified analysis of the TIM-HF2 trial. Eur J Heart Fail. 2023 Sep;25(9):1671-1681. doi: 10.1002/ehfj.2948. Epub 2023 Jul 31. PMID: 37368507, Delepaul B, Robin G, Delmas C, Moine T, Blanc A, Fournier P, Roger-Rollé A, Domain G, Delon C, Uzan C, Boudjellil R, Carrié D, Roncalli J, Galinier M, Lairez O. Who are patients classified within the new terminology of heart failure from the 2016 ESC guidelines? ESC Heart Fail. 2017 May;4(2):99-104. doi: 10.1002/ehf2.12131. Epub 2017 Jan 31. PMID: 28451445; PMCID: PMC5396039.

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Ulacamten May Address Unmet Needs of HFpEF Patients



Proposed Mechanistic Benefits

- *Ulacamten* may benefit cardiac relaxation during diastole
- *Ulacamten* may reduce symptoms and improve functional capacity



Target Product Profile

- Statistically significant reduction in composite of mortality and hospitalization outcomes
- Oral QD tablet
- Minimal drug interactions
- Simple dose titration with biomarker monitoring

Ulacamten is an investigational drug and is not approved by any regulatory agency. Its safety and efficacy have not been established.

Financials & Milestones

Strong Financial Position

Well-capitalized to execute launch & advance R&D pipeline

Expect to share 2026 OpEx guidance with Q4 2026 earnings

~\$1.25B in cash, cash equivalents and investments as of September 30, 2025

Further access to capital
through term loans with
Royalty Pharma (RP)

Proceeds of \$100M from Tranche 5 loan received in October 2025

Eligible to draw up to \$175M from Tranche 7 loan

Potential further funding
through RP opt-in

RP, at its option, can invest up to **\$150M** in a Phase 3 trial of *ulacamten* in exchange for an additional 3.5% revenue participation interest in worldwide net sales of *ulacamten*^[1]

Add'l
\$325M

^[1]Royalty Pharma currently has a revenue participation interest of 1.0% of worldwide net sales of *ulacamten*.

2025 Highlights & 2026 Expected Milestones

2025 Highlights



- MYQORZO approved in U.S. for adults with symptomatic oHCM to improve functional capacity and symptoms
- MYQORZO approved in China for adults with NYHA class II-III oHCM to improve exercise capacity and symptoms
- CHMP adopted positive opinion for *aficamten*
- Advanced global go-to-market strategies
- Results reported from MAPLE-HCM
- Completed patient enrollment in ACACIA-HCM

Omecamtiv Mecarbil

- Enrolled patients in COMET-HF

Ulacamten

- Started AMBER-HFpEF

2026 Expected Milestones



- Expect MYQORZO approval in EU in Q1 2026
- Plan to submit sNDA for MAPLE-HCM in Q1 2026
- Report topline results from ACACIA-HCM in Q2 2026
- Potential sNDA approval for MAPLE-HCM in Q4 2026
- Continue patient enrollment in CEDAR-HCM in 2026

Omecamtiv Mecarbil

- Continue enrollment in COMET-HF through 2026

Ulacamten

- Continue enrollment in AMBER-HFpEF through 2026

oHCM: obstructive hypertrophic cardiomyopathy; CHMP: Committee for Medicinal Products for Human Use.

MYQORZO is only approved in the U.S. and China for oHCM. Ulacamten and omecamtiv mecarbil are investigational drug candidates and are not approved as safe or effective for any indication.



THANK YOU



Vi, diagnosed with HCM